Introduction to the analysis package.

Yo Sato (Tohoku University) Belle II Starter Kit workshop, KEK, January 2020





DESY.







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Nomenclature

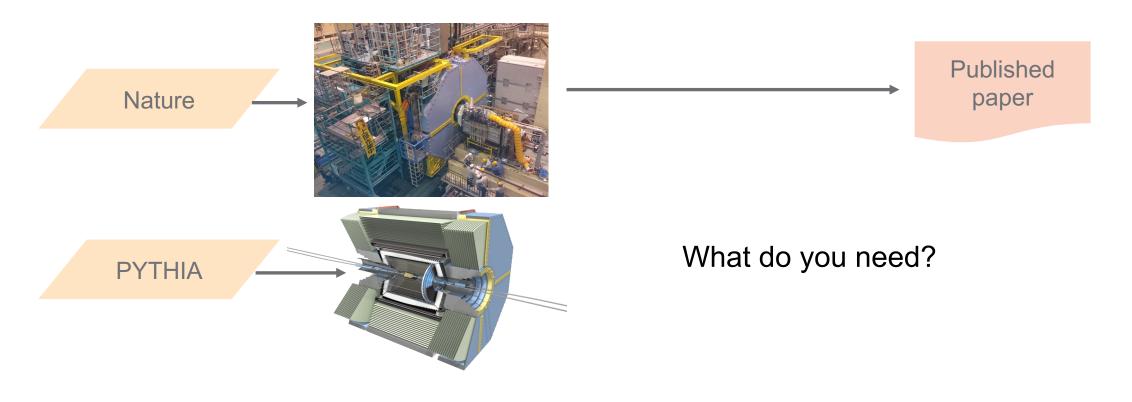
One final thing about Belle vs. Belle II

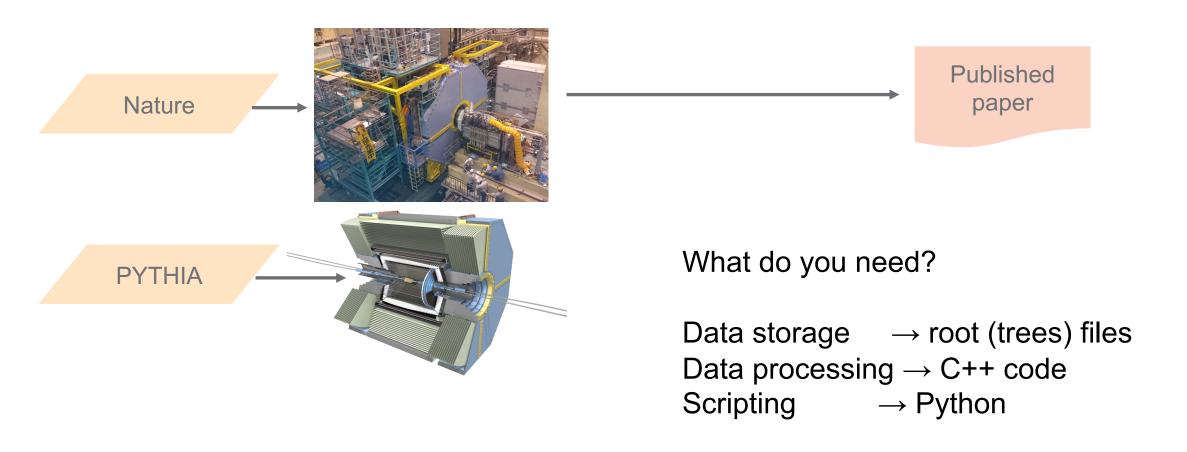


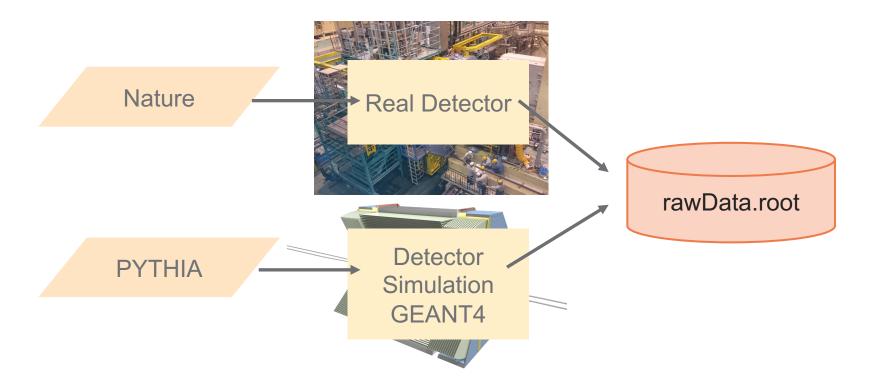
An experiment's workflow

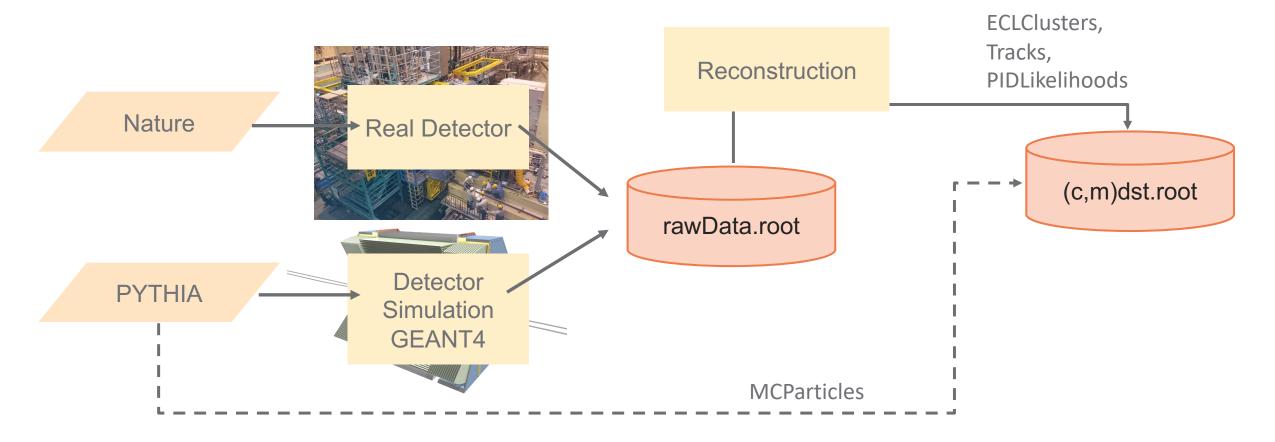
Tsukuba Hall

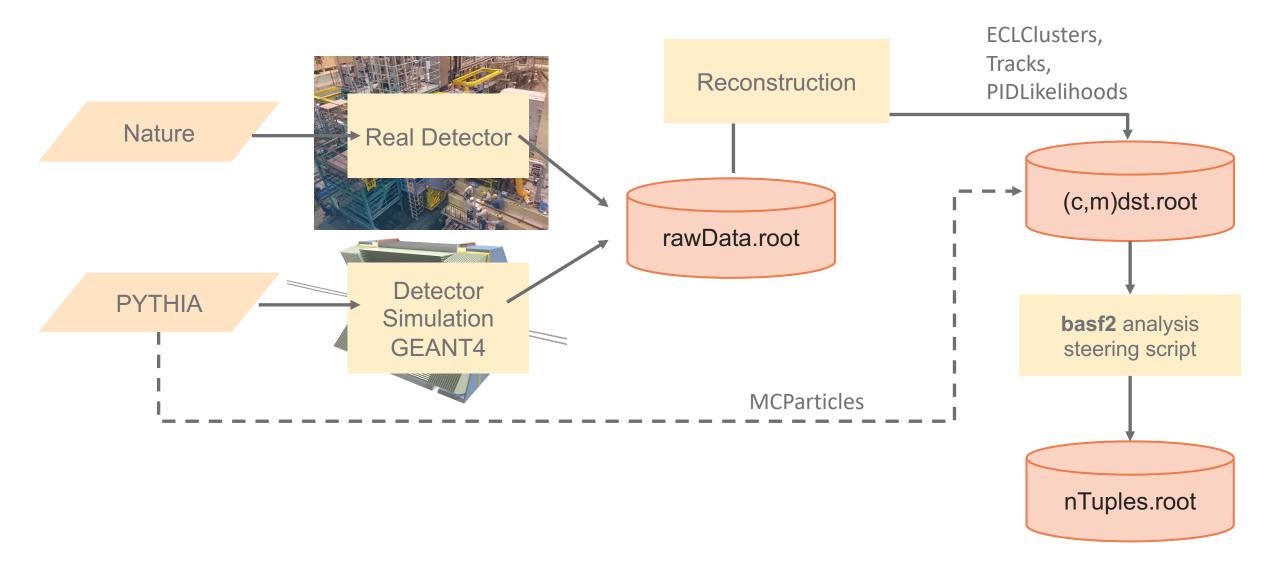


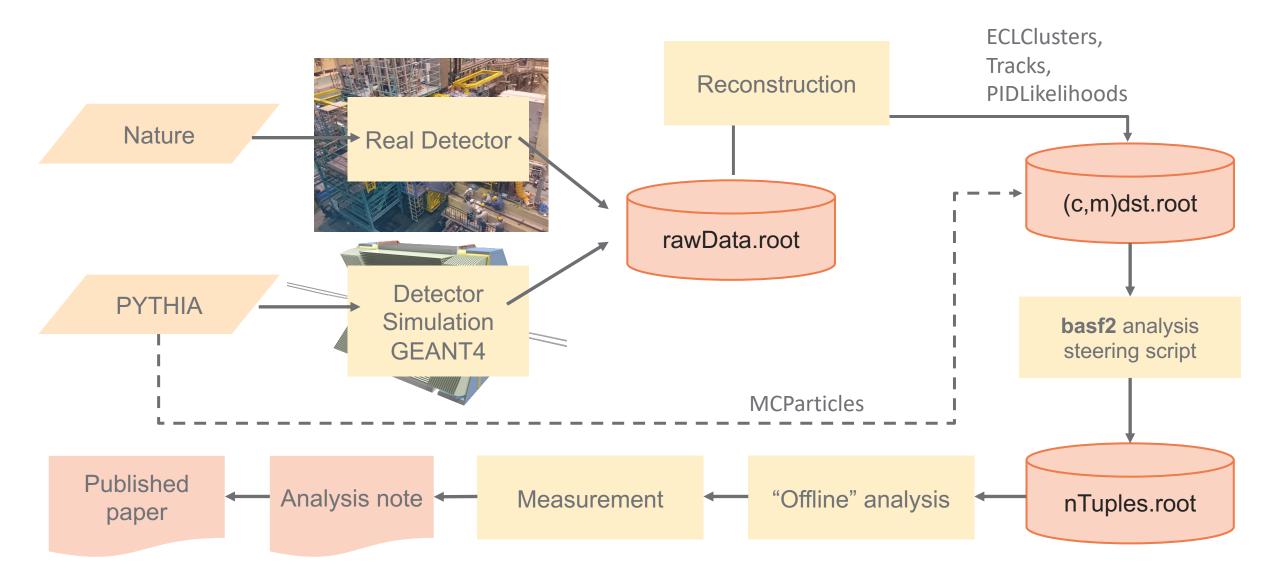


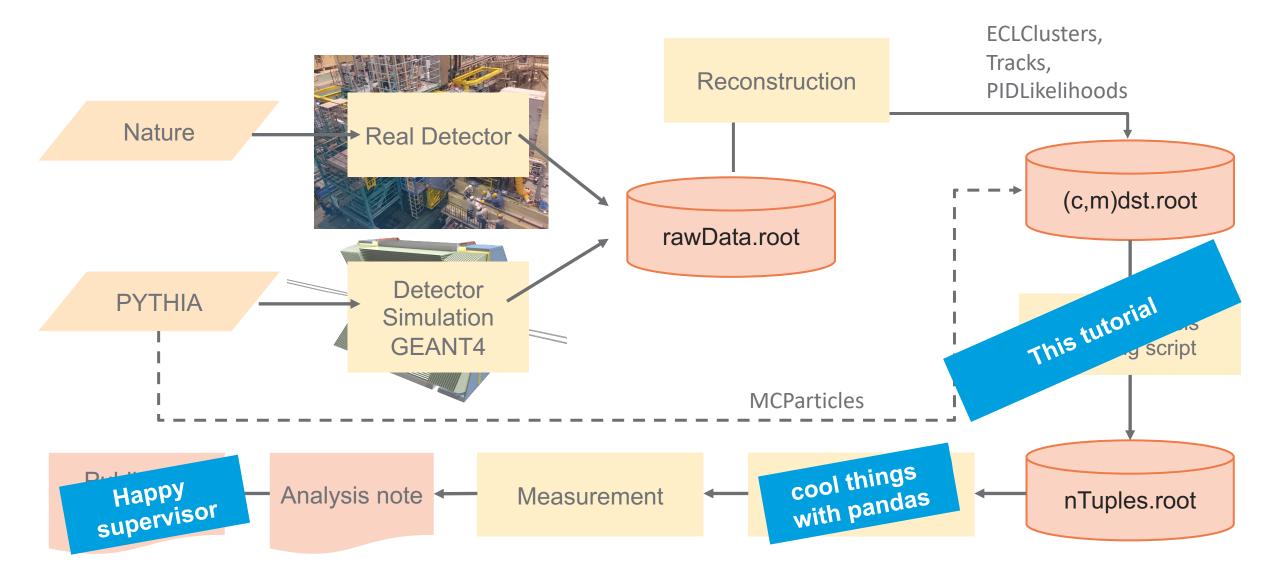












What is basf2?

The code

basf2 is C++14 "under the hood"

- Packages contain C++ modules to manipulate data.
- In analysis: we have code to build **particles** from primitive objects (like tracks and calorimeter clusters).
- We also calculate physics quantities, and apply cuts.

Python 3.6 code for steering

- Load and configure C++ modules
 - analysis modules and modules from other packages
- Also python does some high-level analysis tasks.
- You will write a fair bit of python during the workshop.



The code

basf2 is C++14 "under the hood"

- In analysis: we have tracks and call the also calculate.

 We also calculate.

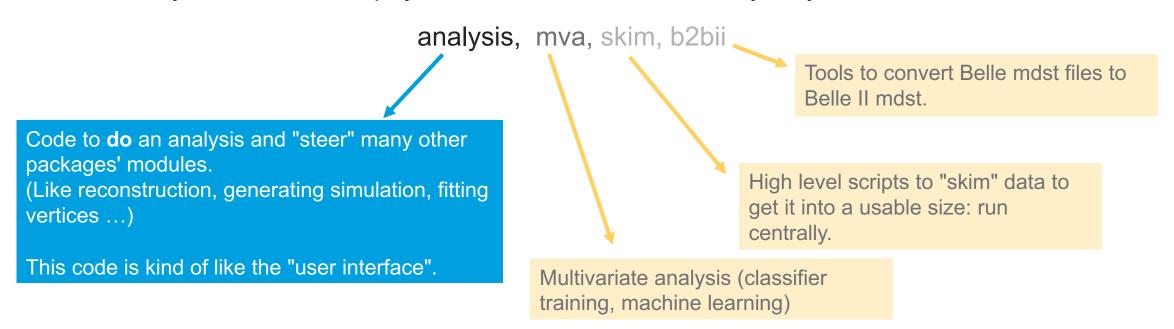
Python 3.6 code for **steering**

- Load and configure C++ modules
- ves a gable scripts
 Readable scripts analysis modules and m
- Also python does
- python during the workshop.



What is the analysis package?

- Our software is organised into "packages".
 - https://stash.desy.de/projects/B2/repos/software/browse
 - There are packages for subdetectors, tracking, simulation...
 - As a student/postdoc/collaborator you might work on some of them.
- BUT! When you want to do a physics measurement. You really only care about:



I'm stuck, where do I go for help?

Probably the most important slide

questions for anything really, not just analysis package	https://questions.belle2.org
documentation there is fairly good documentation	https://software.belle2.org
examples so, for us <packagename> = analysis</packagename>	\$BELLE2_RELEASE_DIR/ <packagename>/examples</packagename>
the code	https://stash.desy.de/projects/B2/repos/software/browse \$BELLE2_RELEASE_DIR

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examples

so, for us <packagename> = analysis

the code

https://software.belle2.org

Go here LLE SE_DIR/<packagename>/examples

https://stash.desy.de/projects/B2/repos/software/browse
\$BELLE2_RELEASE_DIR

Invoking basf2 and the equivalent of "Hello World"

Belle analysis software framework 2

- Let's setup basf2!
- But, first of all, you should know which release can be and should be used.

```
. /cvmfs/belle.cern.ch/tools/b2setup
 b2setup --help # You can see available releases of basf2
 The following releases are available:
   release-04-01-00
   release-04-01-01
   light-1912-icarus
 b2help-releases # or you can ask the recommended release
release-04-01-01
```

Belle analysis software framework 2

- Q. Which release should I use?
- A. I really recommend you to use the latest release-AA-BB-CC or light-YYMM-CODENAME.

release-AA-BB-CC

A full release, such as release-04-01-01 and release-03-02-04.

If you execute `b2help-releases`, it tells the latest full release.

light-YYMM-CODENAME

A light release, such as light-1912-icarus and light-1911-heracles.

Made from only a few packages, analysis, mdst, skim, b2bii (from light-1912) etc..

They are suitable for doing analysis!

Belle analysis software framework 2

- Hopefully you've seen this already.
- If not you will see it many times in this workshop.
- At the command line:

```
$ . /cvmfs/belle.cern.ch/tools/b2setup
$ b2setup release-04-01-01
$ basf2 --info
```

Belle analysis software framework 2

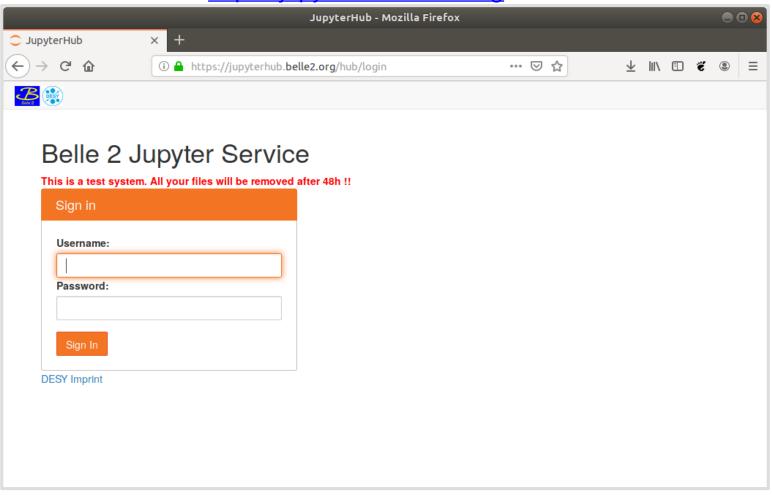
- Then Let's setup basf2 for the release!
- `. /cvmfs/belle.cern.ch/tools/b2setup` needs only once per session.

```
$
$
$
$
$
$ . /cvmfs/belle.cern.ch/tools/b2setup release-04-01-01
$ basf2 --info
```

Today we'll use jupyter

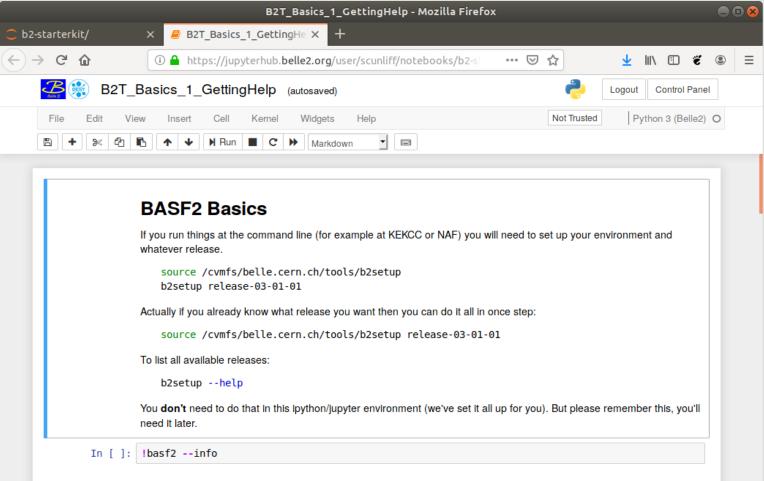
You will cover command line usage later in the workshop

https://jupyterhub.belle2.org

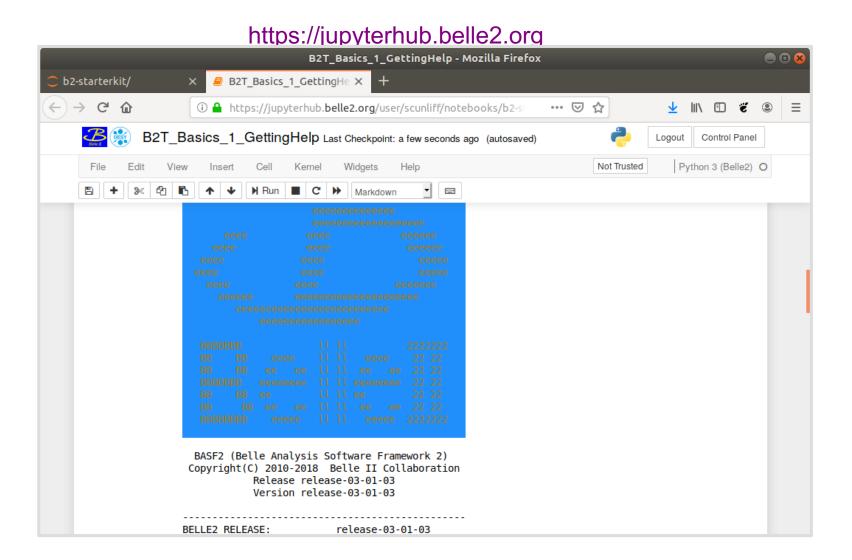


Start a server, open the first exercise...





basf2 --info

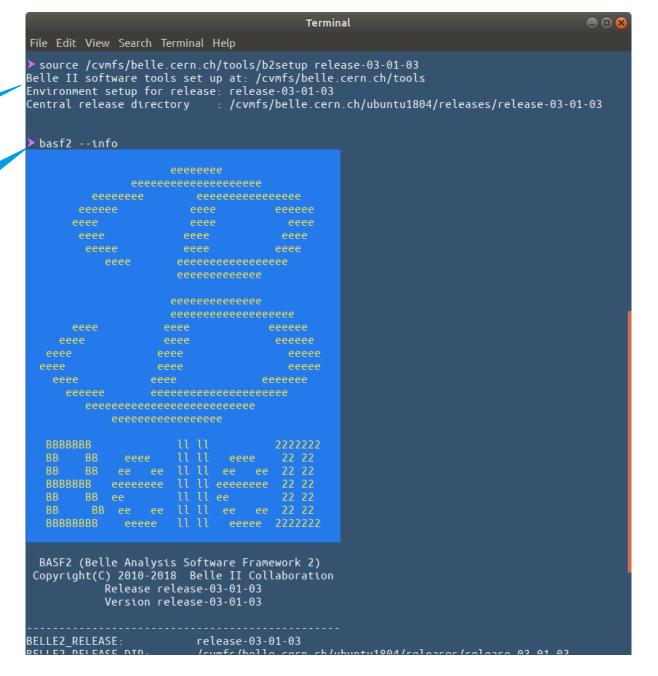


basf2 --info

Also works on a terminal to KEKCC or NAF

Source the logon script, pick a release

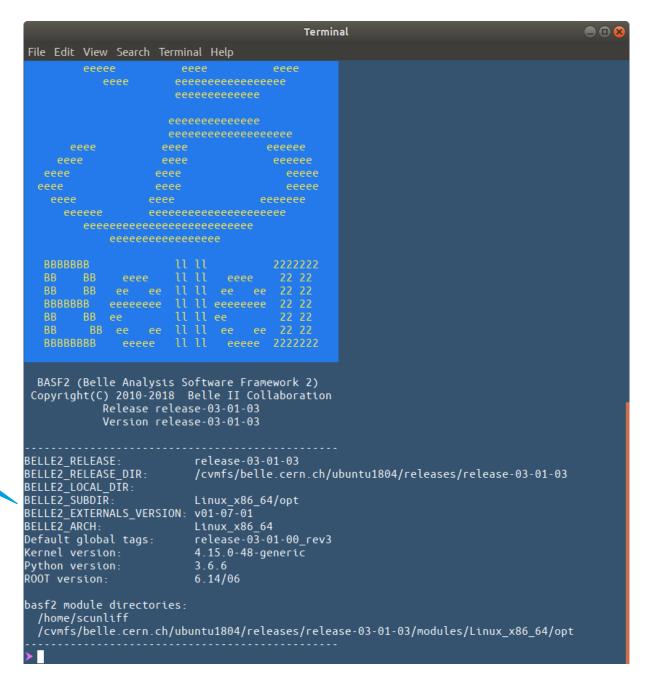
Execute this



basf2 --info

Also works on a terminal to KEKCC or NAF

Useful information



Modules, paths, the DataStore and how to steer them all

What do we need to process the data?

Kuhr, Pulvermacher, Ritter, Hauth, Braun Comput. Softw. Big Sci. 3 (2019) no.1

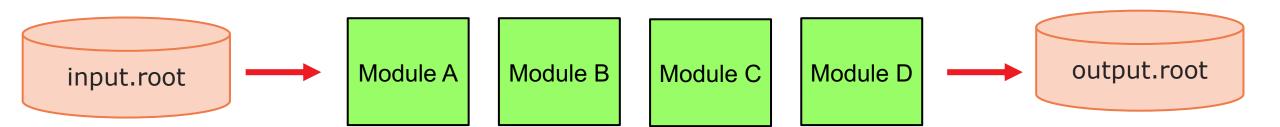
- 1) A set of classes (modules) that process the data
 - → BASF2 module

A module is written in C++ or Python and derived from a Module base class that defines the following interface methods:

- initialize(): called before the processing of events to initialize the module.
- beginRun(): called each time before a sequence of events of a new run is processed, e.g., to initialize run-dependent data structures like monitoring histograms.
- event(): called for each processed event.
- endRun(): called each time after a sequence of events of the same run is processed, e.g., to collect runsummary information.
- terminate(): called after the processing of all events.

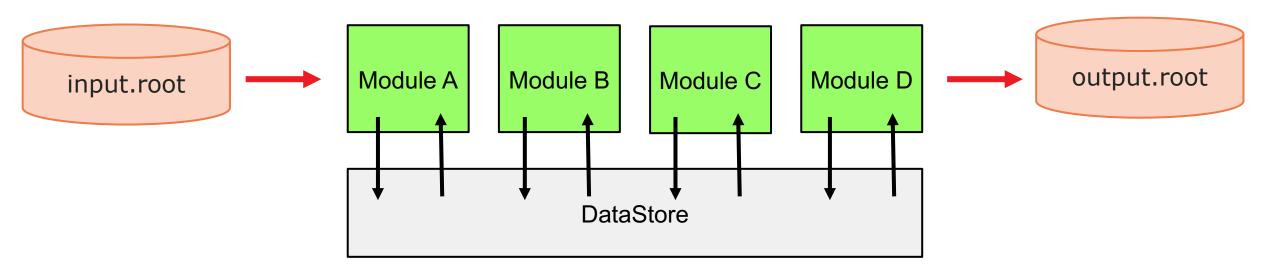
What do we need to process the data?

- 1) A set of classes (modules) that process the data
 - → BASF2 module



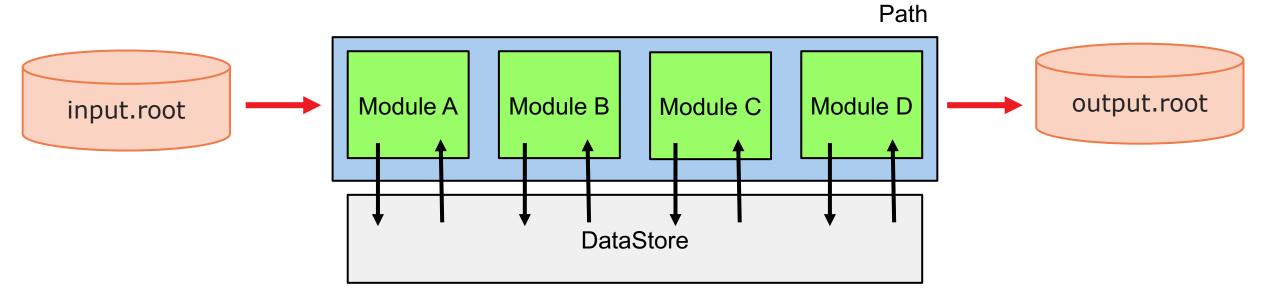
What do we need to process the data?

- 1) A set of classes (modules) that process the data
 - → BASF2 module
- 2) A set of classes (dataobjects) that hold the data and allow module to pass thing one to the other
 - → BASF2 dataStore



What do we need to process the data?

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 - → BASF2 module
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 - → BASF2 dataStore



- 3) An order in which the modules must be executed
 - → BASF2 path

What does a steering file look like?

How to I implement all this?

A steering file is a python script that runs

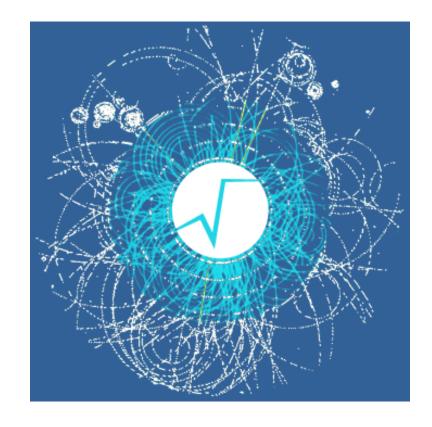
- → the modules that you need
- → in the order you need
- \rightarrow on the data you need

A word about file types and why you should use the analysis package

File types

That basf2 can read and/or create

- A dst contains basf2 objects which will populate a DataStore.
 - data summary table
 - Basically: a special ROOT file.
- The data for physics analysis are "mdst"
 - mini data summary table.
 - Same structure of a dst, but with much less information
 - Input to your analysis package scripts
- The calibration & performance are "cdst"
 - calibration data summary table.
 - mdst + digits
- At the end of your analysis chain you will write out a "normal" root file containing a TTree, TNtuple, or histograms



A relevant question https://questions.belle2.org/question/219

Objects allowed in an *m*dst: https://goo.gl/AB15Ud

Why use the analysis package?

Can I read the mdst by myself?

mdst are basically root trees containing lists of:

- \rightarrow Track
- → TrackFitResult
- \rightarrow V0
- → PIDLikelihood
- → ECLCluster
- → KLMCluster
- \rightarrow KIId
- → TRGSummary
- → SoftwareTriggerResult
- → (MCParticle)

 $\rightarrow \dots$

The analysis package has modules to convert these Into more friendly quantities like

- → Particle
- → ParticleList
- → EventShapeContainter
- → TagVertex
- $\rightarrow \dots$

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Can I open the mdst with my own, custom-made macro and run the analysis?

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NO

The mdst contains also the relations bewteen the objects stored in it, which are not trivially handeled by a standalone root macro. **Use always basf2-based code.**

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Should I write my own module that loops over reconstructed objects like the ECLClusters and do the analysis (i.e. Belle-style)?

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Should I write my own module that loops over reconstructed objects like the ECLClusters and do the analysis (i.e. Belle-style)?

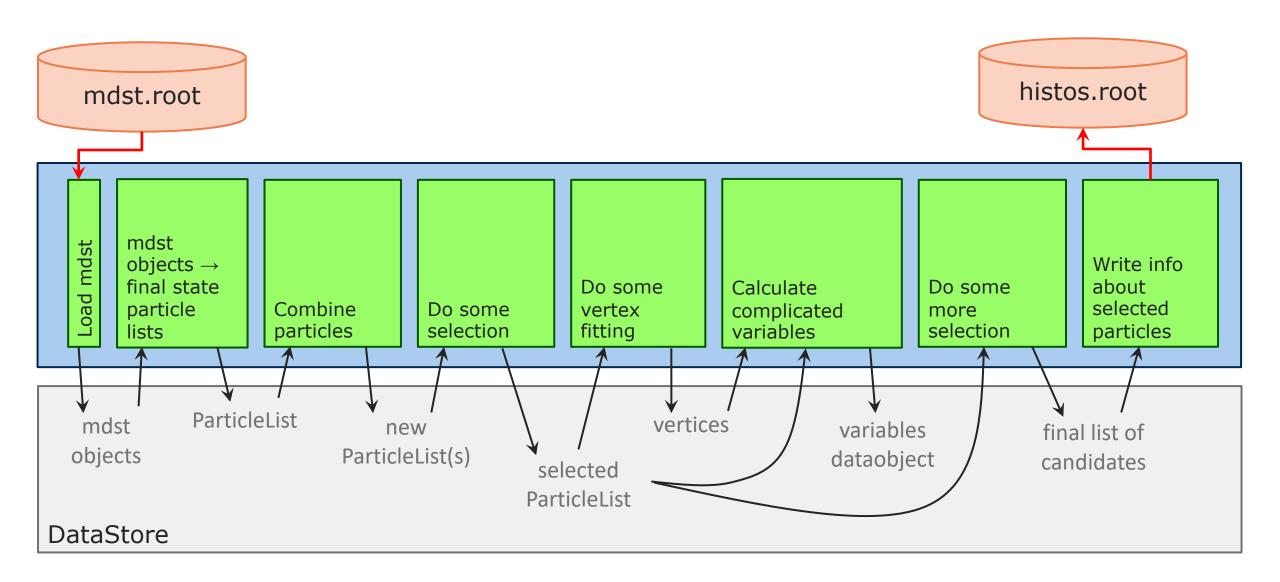
NO

The relation bewteen analysis object (particles) and the reconstructed objects is not always trivial.

One particle may have many trackFitResults The ECLClusters are not photons. Use the modules provided by a detector expert

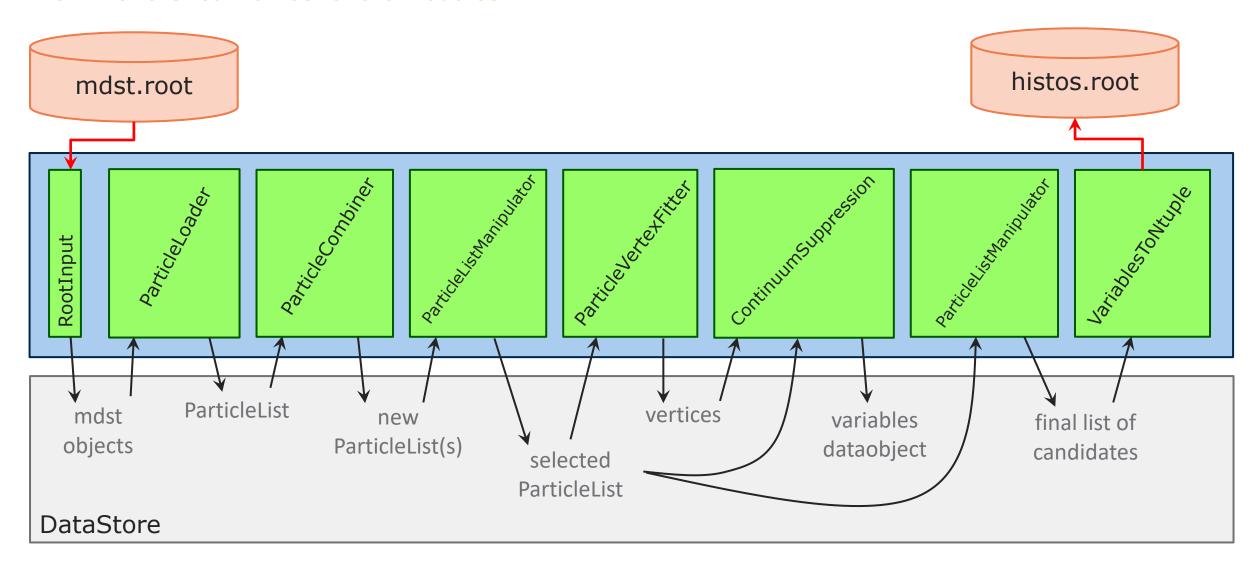
Now let's step through an example

A typical path for an analysis job



A typical path for an analysis job

Now with the real names for the modules



How to make a path and load a module

First of all, you have make your path.

```
import basf2
mypath = basf2.Path()
# mypath basf2.create_path() # Both are OK!
```

How to make a path and load a module

- Call a function to load a module and add it to your path.
- That is all you need to do!

```
from modularAnalysis import fillParticleList
fillParticleList('pi+:highMom', 'p > 1', path=mypath)
```

Load a module to fill a list of particle, ParticleList. We'll see details of ParticleList later.

• What is happening in the function?

The ParticleLoader

An analysis module which loads particles

```
fillParticleList('pi+:highMom', 'p > 1', path=mypath)
```



```
pload = register_module('ParticleLoader')
pload.param('decayStringsWithCuts', [('pi+:highMom', 'p > 1')])
mypath.add_module(pload)
```

- The function wraps these steps in a line.
- Of course, you can write them by hand.
 - But quite quickly scripts become unreadable

The ParticleLoader

An analysis module which loads particles

- The procedure is same no matter what module you want in path.
 - "Register" the module you want
 - Set "param"eters to the module
 - "Add" the module to you path

```
pload = register_module('ParticleLoader')
pload.param('decayStringsWithCuts', [('pi+:highMom', 'p > 1')])
mypath.add_module(pload)
```

How to find module documentation

In general

At the command line:

```
$ basf2 -m
$ basf2 -m ParticleLoader
```

Take a look at B2T_Basics_1_GettingHelp.ipynb on jupyterhub

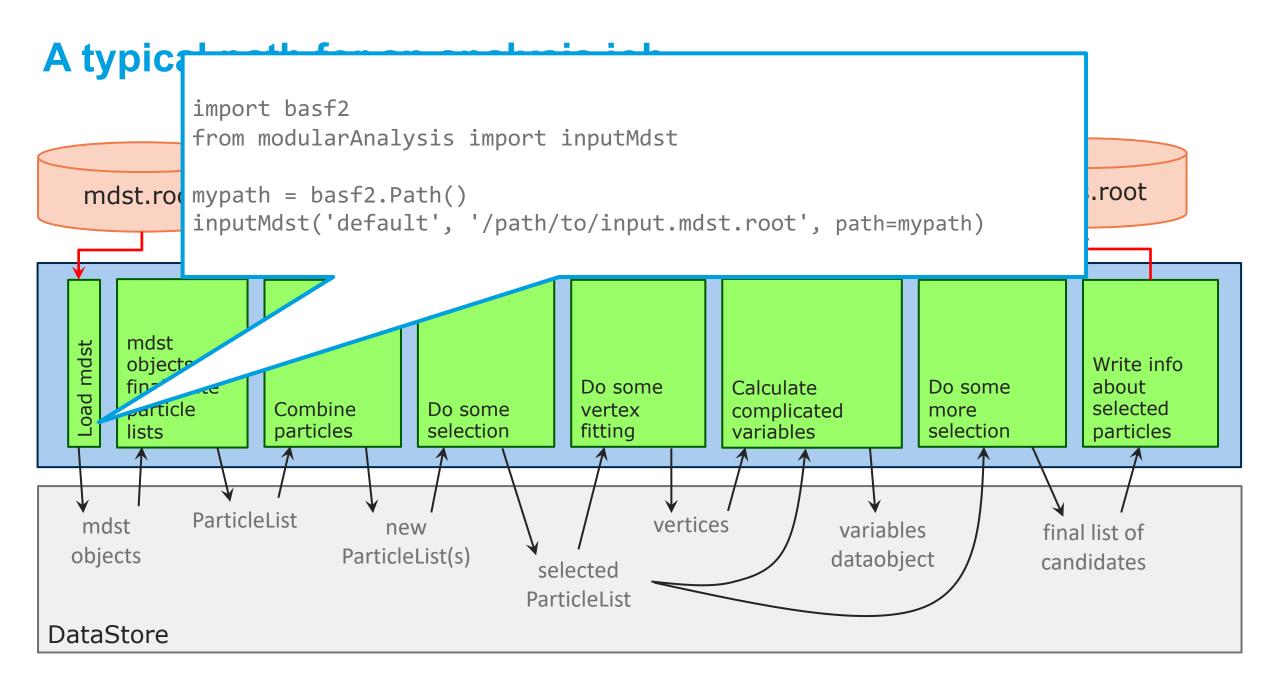
Q: Can you find the **source code** for ParticleLoader? What do you notice about the C++ class name? How does this compare to the module name?

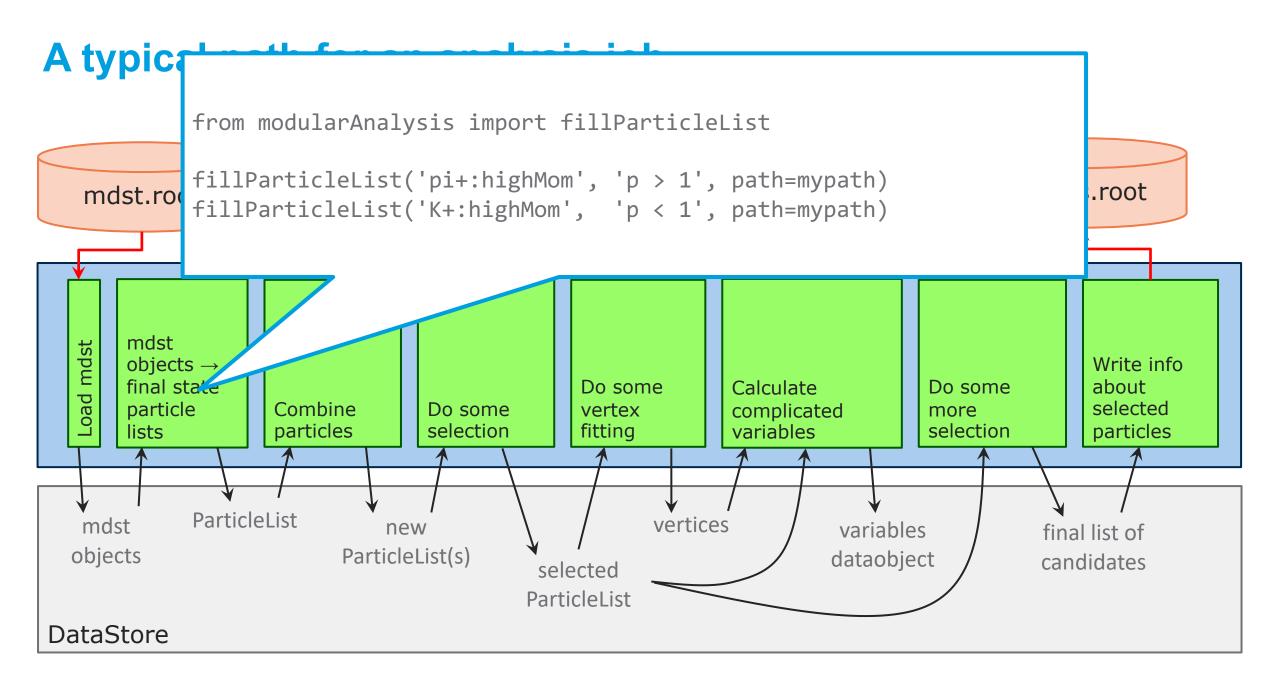
Wrapper functions

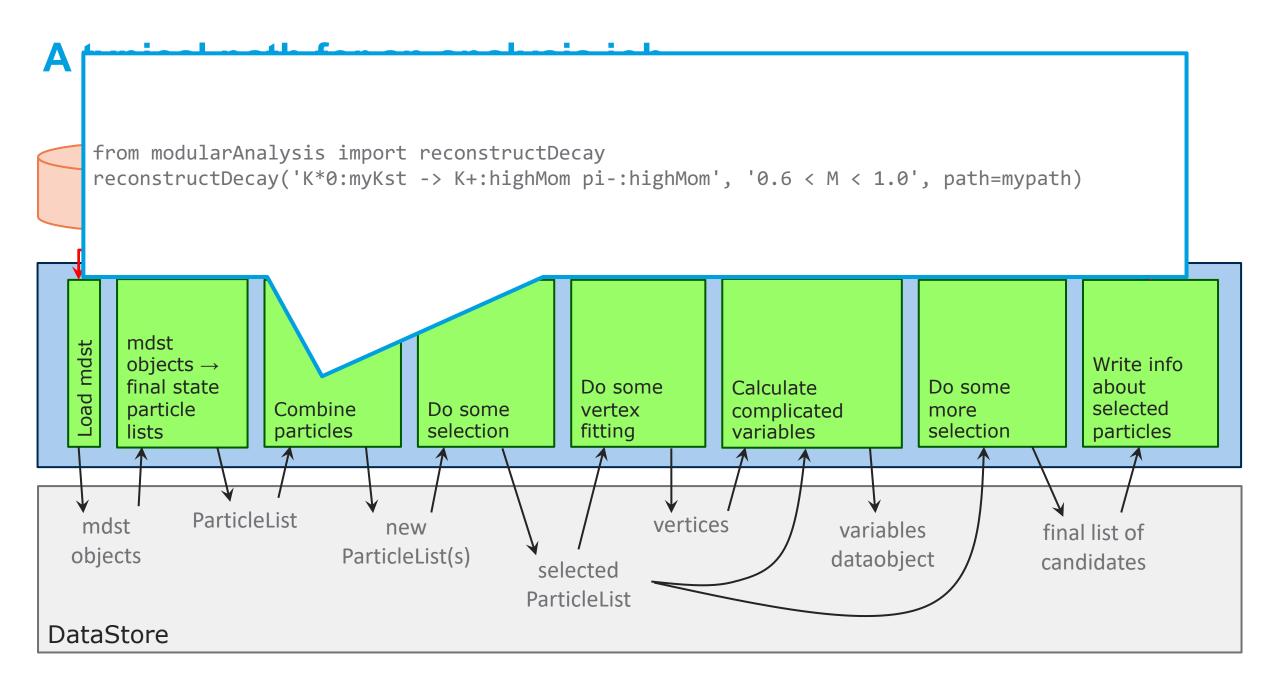
- Functions such as fillParticleList are found in <package>/scripts/*.py
- The script that you will probably use a lot is analysis/scripts/modularAnalysis.py

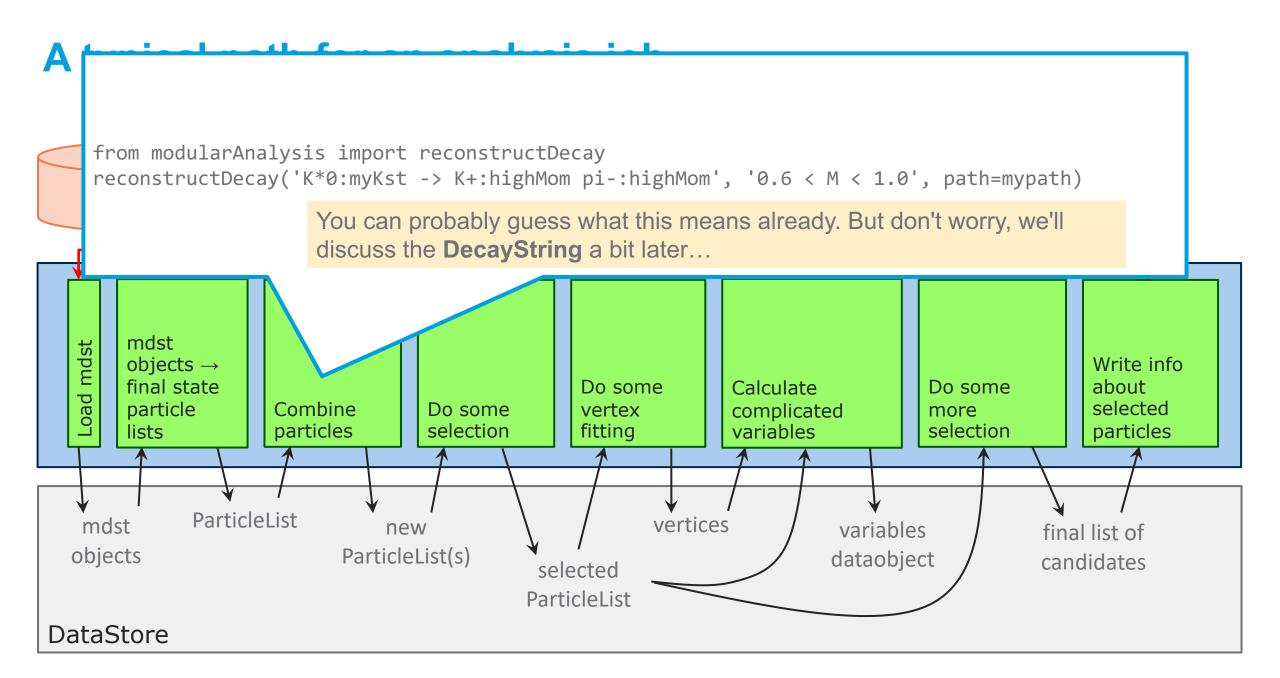
```
# analysis/scripts/modularAnalysis.py
from modularAnalysis import fillParticleList
fillParticleList('pi+:highMom', 'p > 1', path=mypath)

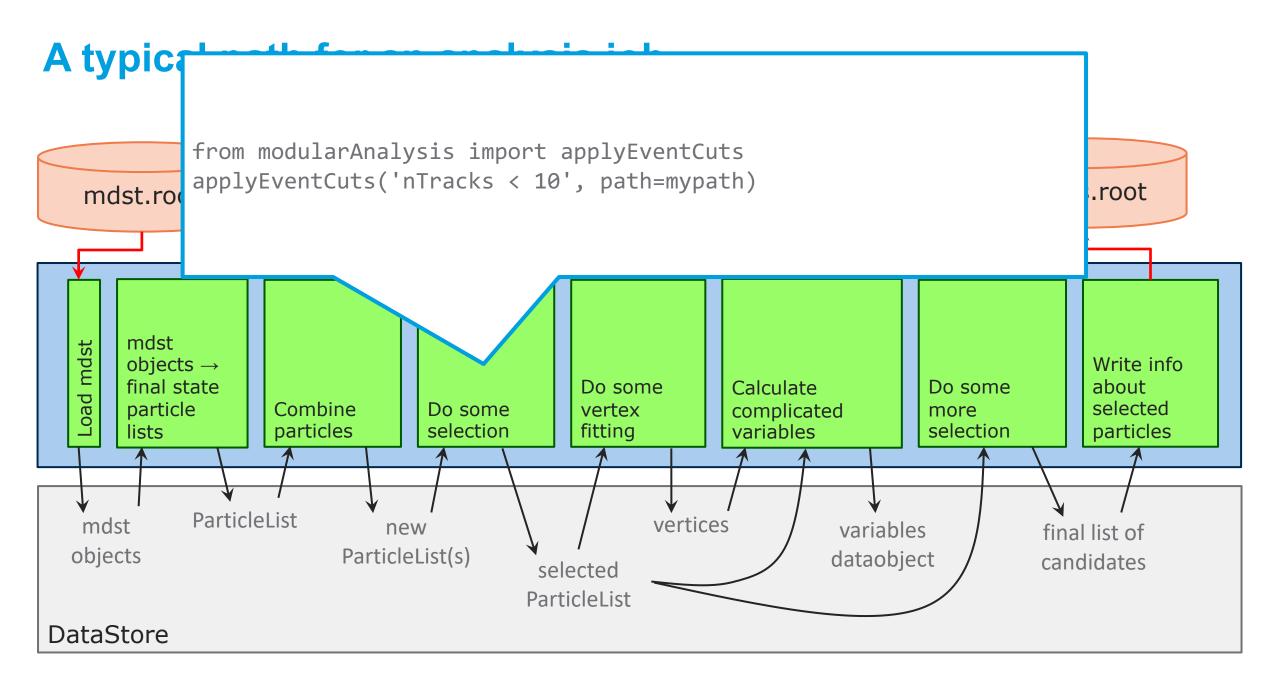
# analysis/scripts/vertex.py
from vertex import fitVertex
fitVertex('K*0:myKst', conf_level=0.0, path=mypath)
```

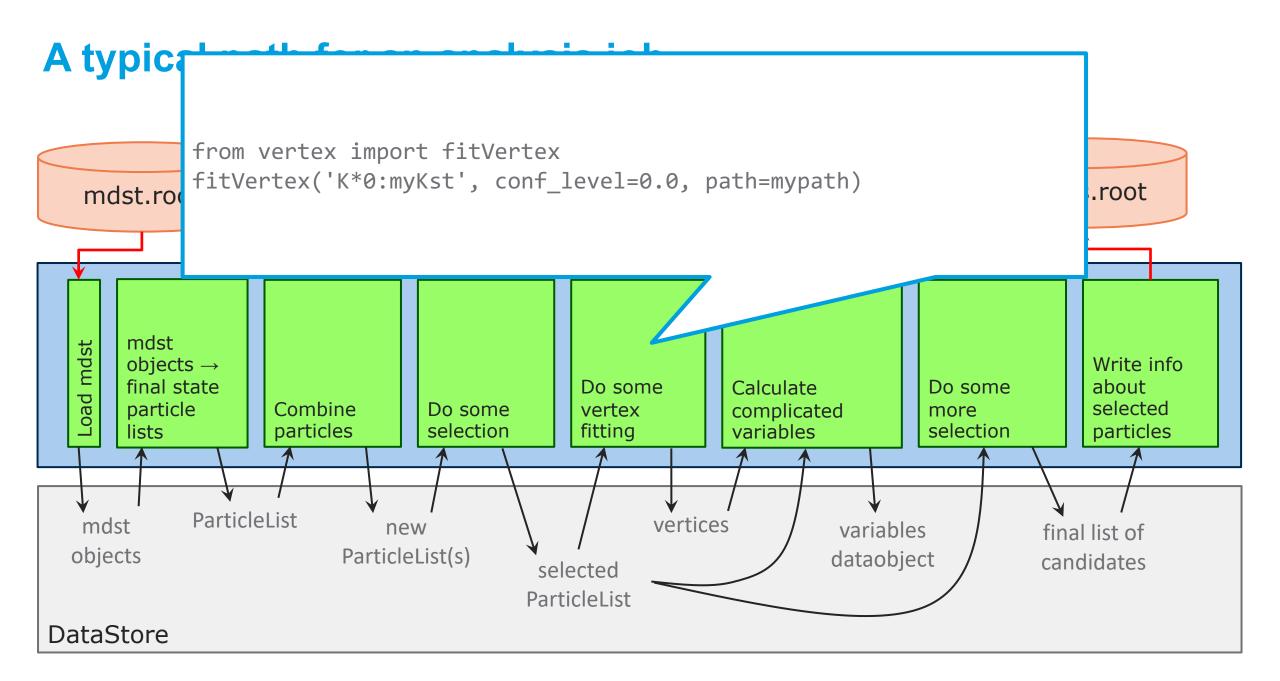


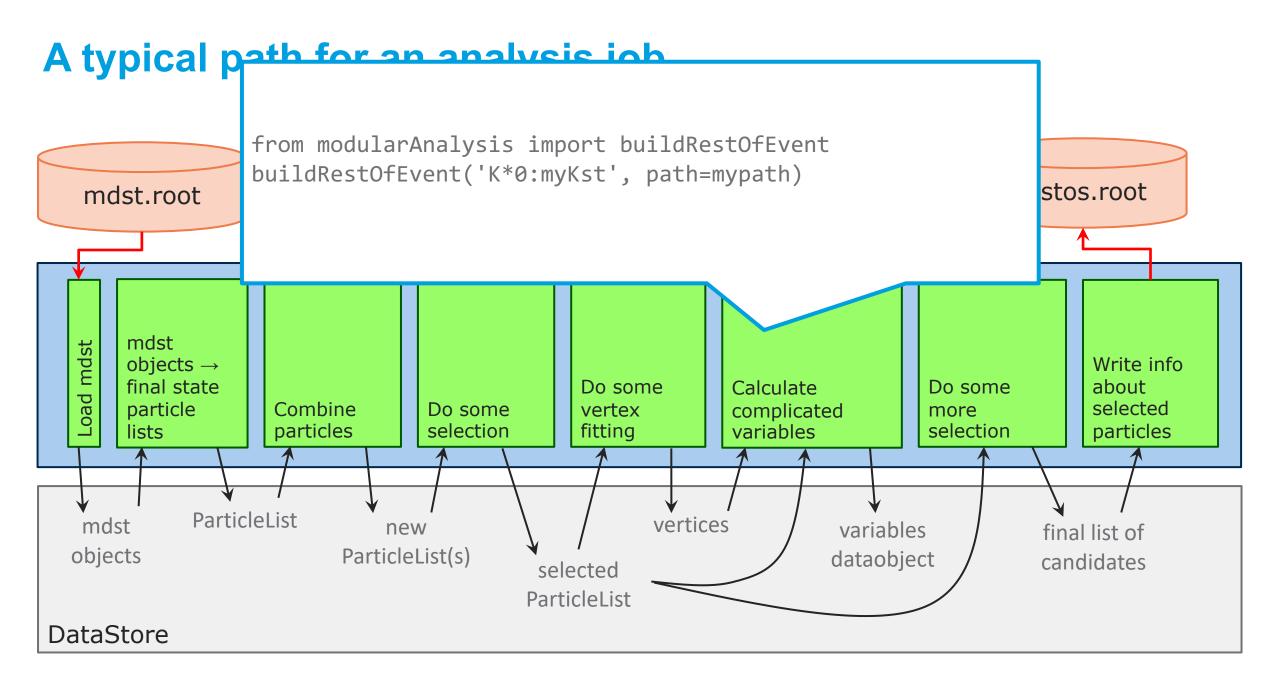




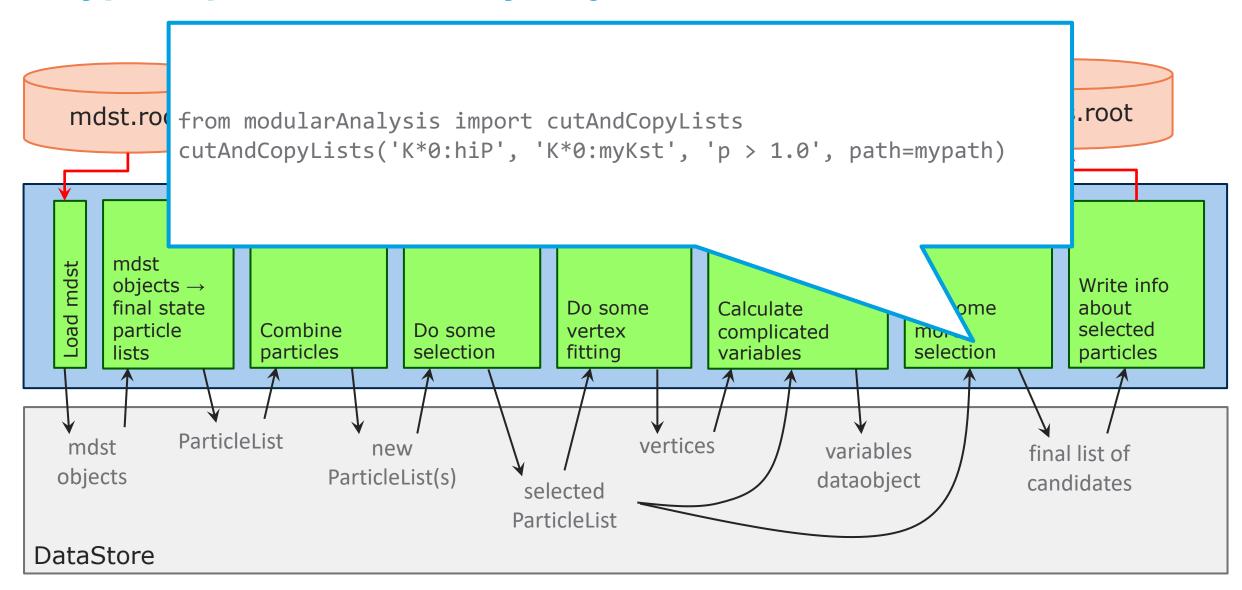


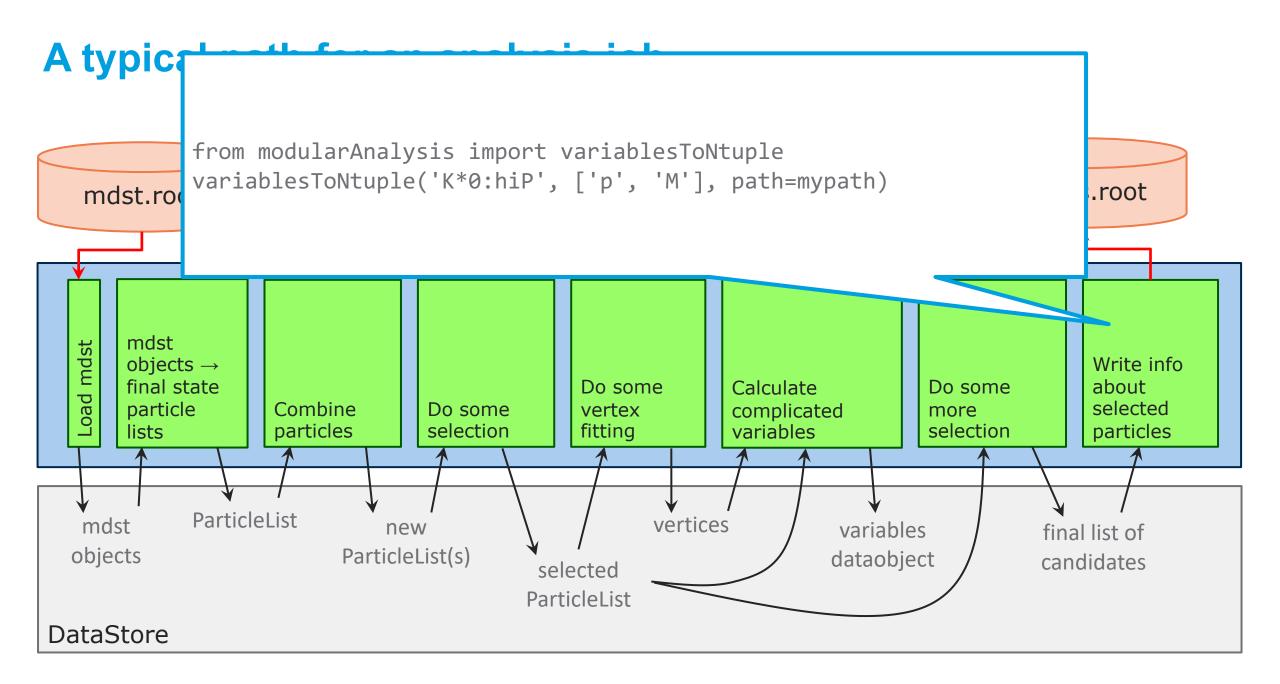






A typical path for an analysis job





A template steering script

```
#!/usr/bin/env python3
# -*- coding: utf-8 -
import basf2
import modularAnalysis as ma
# create a path
mypath = basf2.Path()
# input mdst file
ma.inputMdst('default','inputMdstFile.root', path=mypath)
# PUT YOUR CODE HERE
# process the events
basf2.process(mypath)
# print out the summary
print(basf2.statistics)
```



A template steering script

```
#!/usr/bin/env python3
# -*- coding: utf-8 -
import basf2
import modularAnalysis as ma
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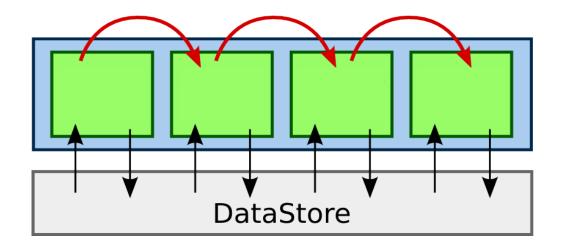


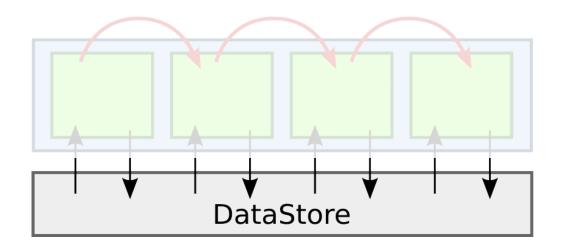
Q: what does 'default' mean?

What is the argument called?
Can you find the documentation?
Is there a questions post?

Candidate/particle based analysis

Before we get started, here's this diagram again





You can take a look at examples in <package>/dataobjects

- The datastore contains the dataobjects
- At the level of analysis, the main dataobject is: ParticleList

Particle-based paradigms

In the wild

Event based analysis frameworks
Babar, ATLAS, ILC

Particle/candidate based analysis frameworks LHCb, Belle II

Particle-based analysis

- Take particle lists
- Build up decay parents from daughters
- Make *candidate*s for your decay of interest
- Filter/cut/keep.
- You might have more than one candidate per event.
 - We deal with this after the fact.
 - This is fine. I promise.
 - https://arxiv.org/abs/1703.01128

The Particle class

It's not crucial to understand the details

A common representation of all particle types

Charged: e / μ / π / K / p / d [built up from track + hypothesis]

γ [built up from ECLClusters + !Track]

• K⁰_L, n [built up from KLMlusters + ECLClusters + !Track]

• K_{S}^{0} , Λ^{0} , γ [built up from V0 (2 tracks)]

• Composite particles: $\pi^0 / K_S^0 / D / B$ [built up from combinations]

- Data members of the class are **common to all particle types**: mass, momentum, position, PDG code, ...
- Information which is only relevant to certain kinds of particle is saved in separate analysis
 package dataobjects and accessible by relations.
 - e.g. ContinuumSuppression
 - FlavorTaggerInfo

The Particle class

It's not crucial to understand the details

- A common representation of all particle types
 - Charged: e / μ / π / K / p / d
 - Y
 - K⁰_L, n
 - K⁰_S, Λ⁰, γ
 - Composite particles: π⁰ / K⁰_S / D / B

- [built up from track + hypothesis]
- [built up from ECLClusters + !Track]
- [built up from KLMlusters + ECLClusters + !Track]
- [built up from V0 (2 tracks)]
- [built up from combinations]
- Data members of the class are **common to all particle types**: mass, momentum, position, PDG code, ...
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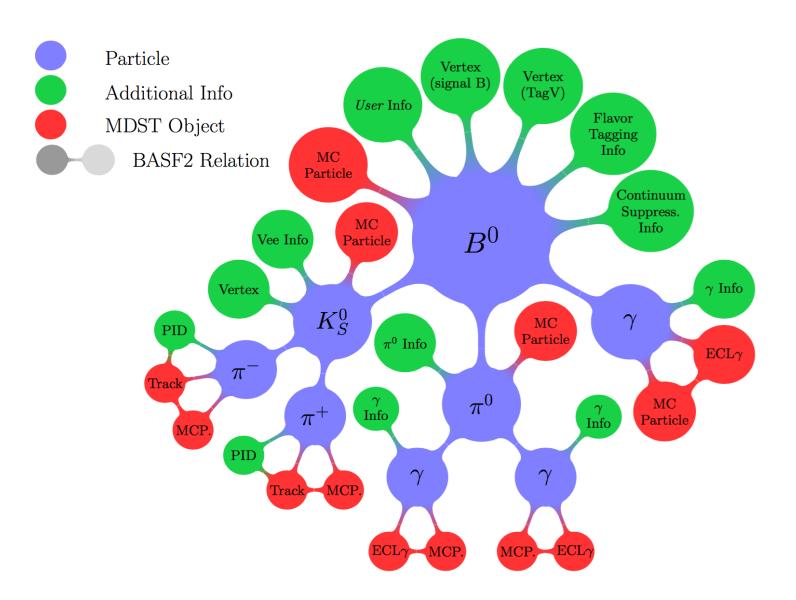
- Q: what is the name of the module to combine particles?
- Q: which things on this slide are dataobjects?

ParticleList

- A group of all particles and anti-particles that belong together logically.
 - e.g. K^{*0} s (decaying to K^{\pm} and Π^{\mp} with invariant mass in a certain window)
- Can only store particles of the same PDG code (can be different decay modes).
- Doesn't have ownership of the Particle objects.
- ParticleList is the dataobject on which analysis modules operate.

- The physics-performance group provides **Standard Particle Lists** for which quality benchmarks exist, and systematics will be provided.
 - Currently you may need to optimize selection criteria of ParticleLists by yourself.
 - This will be really recommended to use in future.

Some more details on Particles, ParticleLists and Relations



- At each stage we build relations between the dataobjects
 - Like vertex information,
 ContinuumSuppression
 → all related to Particles
 - Particles themselves related to primitive mdst objects (clusters, tracks)

Fill a ParticleList

There are two possible ways to fill a list of stable* particles

1) fill it by hand

Q: What is a stable particle in this context?

```
import modularAnalysis as ma
ma.fillParticleList('pi+:highMom', 'p > 1', path=mypath)
```

Fill a ParticleList

There are two possible ways to fill a list of stable* particles

1) fill it by hand

```
import modularAnalysis as ma
ma.fillParticleList( pi+:highMom', 'p > 1', path=mypath)
```

Particle name.

Tells basf2 if the list has to be created from tracks, ELCClusters, KLMClusters or V0 Must given in evt.pdl (or b2help-particles)

evt.pdl = \$BELLE2_EXTERNALS_DIR/share/evtgen/evt.pdl

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Label name.

Used to distinguish different lists of the same particle type: you choose the name. (But maybe call it something helpful)

evt.pdl = \$BELLE2_EXTERNALS_DIR/share/evtgen/evt.pdl

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import modularAnalysis as ma
```

```
ma.fillParticleList( pi+ highMom , 'p > 1', path=mypath)
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ParticleList name
Same label name can be set to
another particle name.
e.g. pi+:highMom, K+:highMom

evt.pdl = \$BELLE2_EXTERNALS_DIR/share/evtgen/evt.pdl

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Selection criteria

Cuts used to select this list. More on this later

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e.g. pi+:highMom, K+:highMom

evt.pdl = \$BELLE2_EXTERNALS_DIR/share/evtgen/evt.pdl

There are two possible ways to fill a list of stable* particles

1) fill it by hand

```
import modularAnalysis as ma
ma.fillParticleList('pi+:highMom', 'p > 1', path=mypath)
```

```
Once you call the function, pi-:highMom is created automatically. You don't have to call
```

```
ma.fillParticleList('pi-:highMom', 'p > 1', path=mypath)
```

There are two possible ways to fill a list of stable* particles

1) fill it by hand

```
import modularAnalysis as ma
ma.fillParticleList('pi+:highMom', 'p > 1', path=mypath)
```

2) Use the **standard particles lists** with pre-defined names and cuts

```
from stdPhotons import stdPhotons
from stdCharged import stdK

stdPhotons('all', path=mypath) # --> gamma:all
stdK('95eff', path=mypath) # --> K+:95eff
```

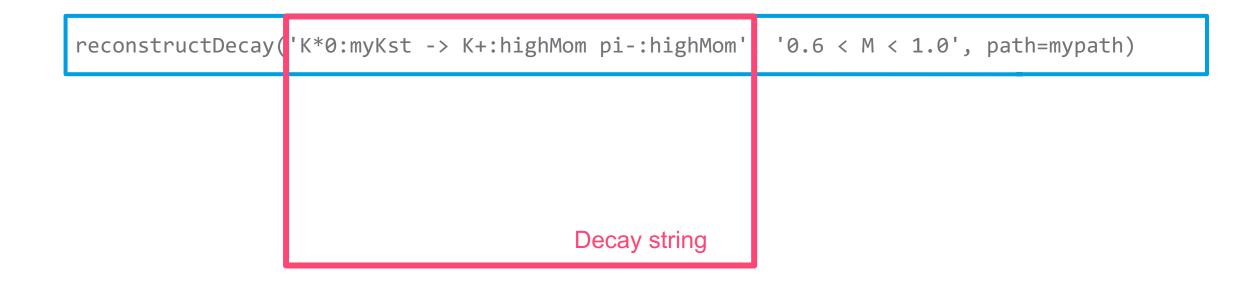
First argument will be a label name of the particle list.

evt.pdl = \$BELLE2_EXTERNALS_DIR/share/evtgen/evt.pdl

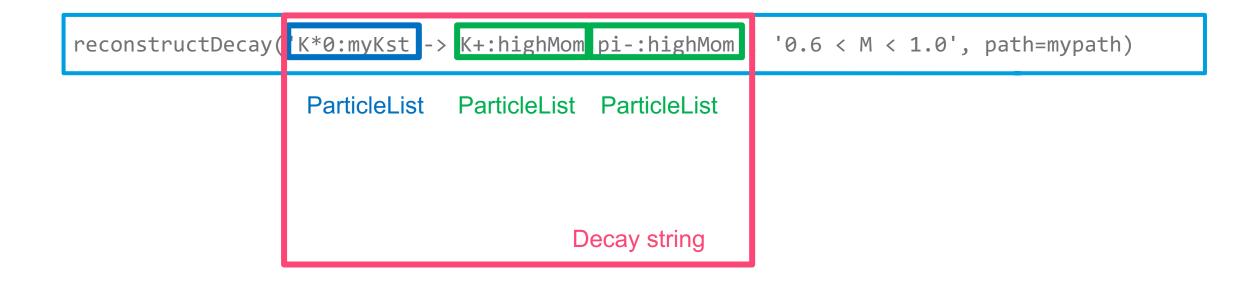
- You've already seen the decay string in action.
- Now we can formally describe what this line is doing:

```
reconstructDecay('K*0:myKst -> K+:highMom pi-:highMom', '0.6 < M < 1.0', path=mypath)</pre>
```

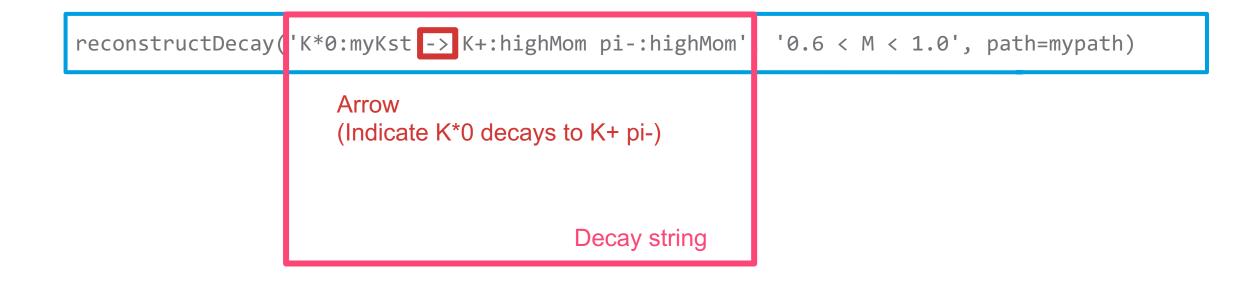
- You've already seen the decay string in action.
- Now we can formally describe what this line is doing:



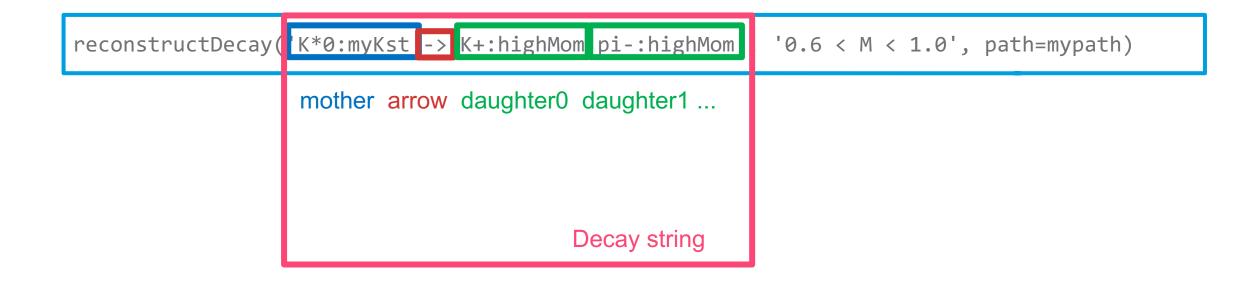
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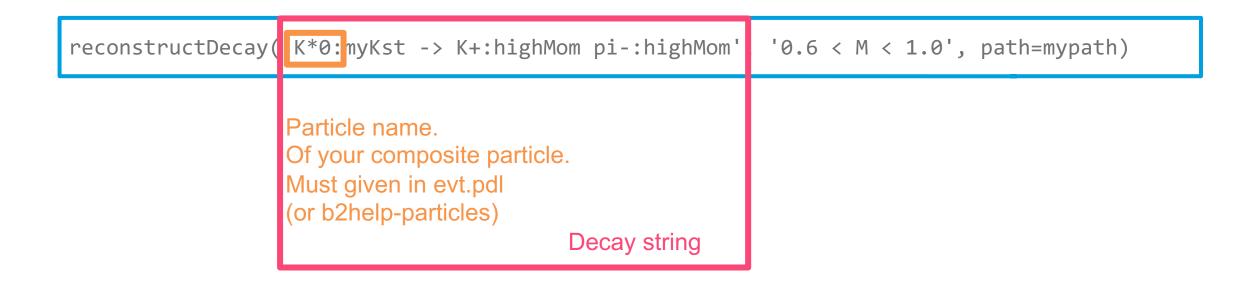


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The last of the infrastructure things, I promise

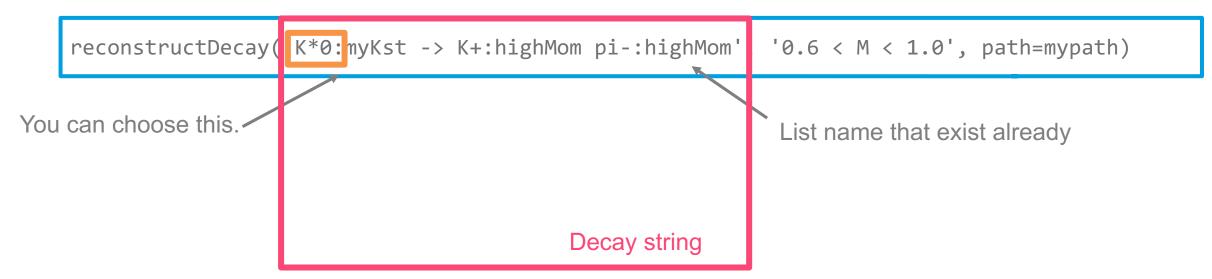
- You've already seen the decay string in action.
- Now we can formally describe what this line is doing:



evt.pdl = \$BELLE2_EXTERNALS_DIR/share/evtgen/evt.pdl

The last of the infrastructure things, I promise

- You've already seen the decay string in action.
- Now we can formally describe what this line is doing:



reconstructDecay(): Reconstruct mother particle from daughters with a given DecayString.
 List names for daughters must exist already. You can choose a list name of a mother.

```
You don't have to call reconstructDecay('anti-K*0:myKst -> K-:95eff pi+:95eff', '0.6 < M < 1.0', path=mypath)
```

One final thing...

- Sometimes you will need to select a particle within a decay string.
- This is done by "carat": ^

```
'K*0:myKst -> ^K+:highMom ^pi-:highMom'
```

You will see this in action in the exercises later.

Physics quantities and the Variable Manager

The VariableManager

It manages variables

- VariableManager is a place in the analysis package to store variables
 - physics quantities: invariant mass, beam-constrained mass, E, p, p_T , θ , ϕ , highest energy in a cluster
 - counters: event_number, nhits, i_candidate



 Every variable takes at least a Particle* as input and returns a double (even integer counters like event_number where this doesn't make much sense)

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 Every variable takes at least a Particle* as input and returns a double (even integer counters like event_number where this doesn't make much sense)

- You've already seen it in python, when we used a cut on "M".
 - This comes from the VariableManager.

reconstructDecay('K*0:myKst -> K+:highMom pi-:highMom', '0.6 < M < 1.0', path=mypath)</pre>

Where can I get the documentation?

At the command line:

\$ basf2 variables.py

• Online, the documentation is software.belle2.org.

Take a look at B2T_Basics_1_GettingHelp.ipynb on jupyterhub

Q: What is the beam-constrained mas, M_{bc} called in the VariableManager?

Have you been listening?

Q: Can you figure out the cut string and code to reconstruct B0 -> K*0 gamma? Supposing you have already reconstructed K*0:myKst.

```
import modularAnalysis as ma

ma.fillParticleList('pi+:highMom', 'p > 1', path=mypath)
ma.fillParticleList('K+:highMom', 'p < 1', path=mypath)
ma.reconstructDecay('K*0:myKst -> K+:lowMom pi-:highMom', '0.6 < M < 1.0', path=mypath)</pre>
```

Q: How can we fill a particle list of gamma?

Q: How can we reconstruct B0 from K*0 and gamma?

Q: Can you apply following selection on the B0 candidates?

$$M_{bc} > 5.2 \,\mathrm{GeV}/c^2$$

Aliases

Are awesome and you should use them

- With more advanced variables, we deliberately give them verbose names in the VariableManager.
- It's important to be clear.
- Some examples:
 - cosAngleBetweenMomentumAndVertexVector
 - totalPhotonEnergyOfEvent
 - trackFindingFailureFlag

- You can also use formula(), abs(), cos() for simple math:
 - formula(missingEnergyOfEventCMS/Ecms)
 - ...

Aliases

Are awesome and you should use them

- For your code, you can make short aliases.
- This makes your offline data more manageable, and can help with code readability.

```
from variables import variables as vm
vm.addAlias('cosPVtx',
'cosAngleBetweenMomentumAndVertexVector')
```

There is no path here like path=mypath.

The VariableManager exists alongside the path

How to get data out

Flat ntuples and histograms

Getting output data

There are some modules to store variables.

VariablesTo*

- a) VariablesToNtuple
- b) VariablesToHistogram
- c) VariablesToEventBasedTree

Flat ntuples and histograms

Getting output data

There are some modules to store variables.

VariablesTo*

- a) VariablesToNtuple
- b) VariablesToHistogram
- c) VariablesToEventBasedTree

from modularAnalysis import variablesToNTuple

from modularAnalysis import variablesToHistogram

VariablesToNtuple

- You want to store physics quantities for one ParticleList from the VariableManager.
- Get an ttree (ntuple) of candidates (one row per candidate).

VariablesToHistogram

- Perhaps you just want a quick histogram.
- Candidate information not preserved.

VariablesToNtuple

```
# ... at the end of your script
from modularAnalysis import variablesToNTuple
variablesToNTuple('K*0:myKst', ['M', 'p', 'daughter(0,p)', 'daughter(1,p)'], path=mypath)

# process the events
basf2.process(mypath)

Daughter's variables can be stored with daughter(i, variable).
i is the daughter index, i.e. 0 = K+, 1 = pi-.
```

VariablesToHistogram

VariablesToNtuple

```
# ... at the end of your script
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```

VariablesToHistogram

Utilities

Helper functions to make daughter's aliases.

- You can store variables of daughters with daughter(i, variable) in a same ntuple.
- You may also want to short aliases for these variables.

```
reconstructDecay('K*0:myKst -> K+:highMom pi-:highMom', '0.6 < M < 1.0', path=mypath)
from variables import variables as vm
vm.addAlias('K_M', 'daughter(0,M)')
vm.addAlias('K_p', 'daughter(0,p)')
vm.addAlias('pi_M', 'daughter(1,M)')
vm.addAlias('pi_p', 'daughter(1,p)') # You may want to add more aliases

vars = ['M', 'p', 'K_M', 'K_p', 'pi_M', 'pi_p']
variablesToNTuple('K*0:myKst', vars, path=mypath)</pre>
```

Utilities

Helper functions to make daughter's aliases.

A helper function creates aliases from a list of variables and a DecayString with carat '^'.

All aliases can be checked with printAliases().

Nomenclature



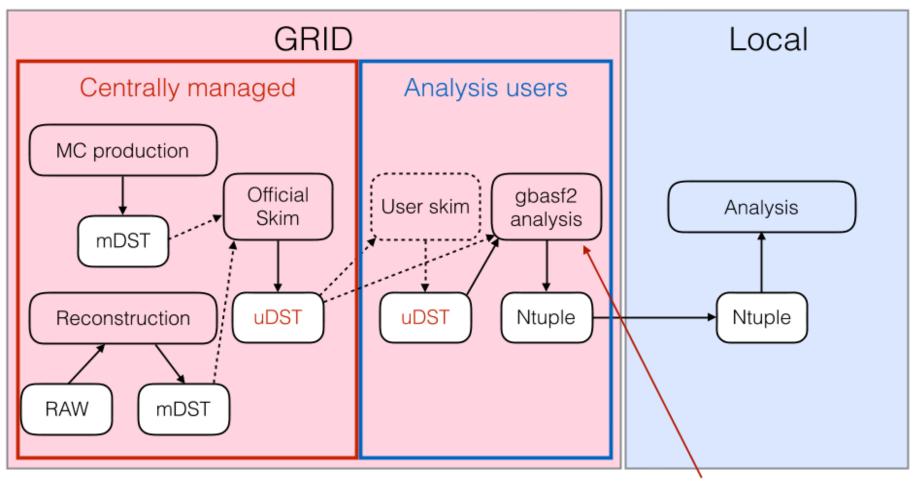
Nomenclature

https://confluence.desy.de/display/BI/Main+Glossary

- Experiment (chunk of data-taking ~months).
- Run (chunk of data-taking w/ stable beams ~hours),
- Event.
- TRG the hardware trigger (group, device, DAQ)
- **L1** the hardware trigger (used interchangeably)
- SoftwareTrigger / HLT (the softeare trigger)
- basf2 "Belle 2 analysis software framework" "the software"
- gbasf2 "The grid job submission tool" "computing"

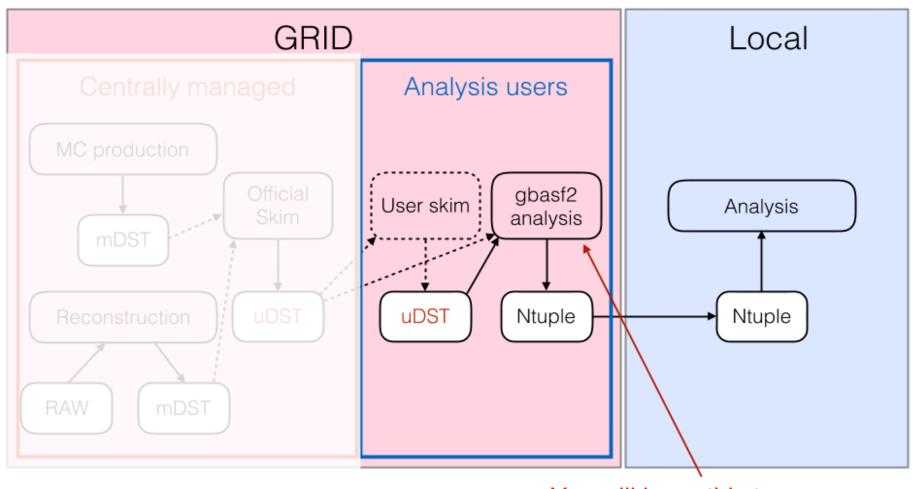
One final thing about Belle vs. Belle II

The Belle II analysis model



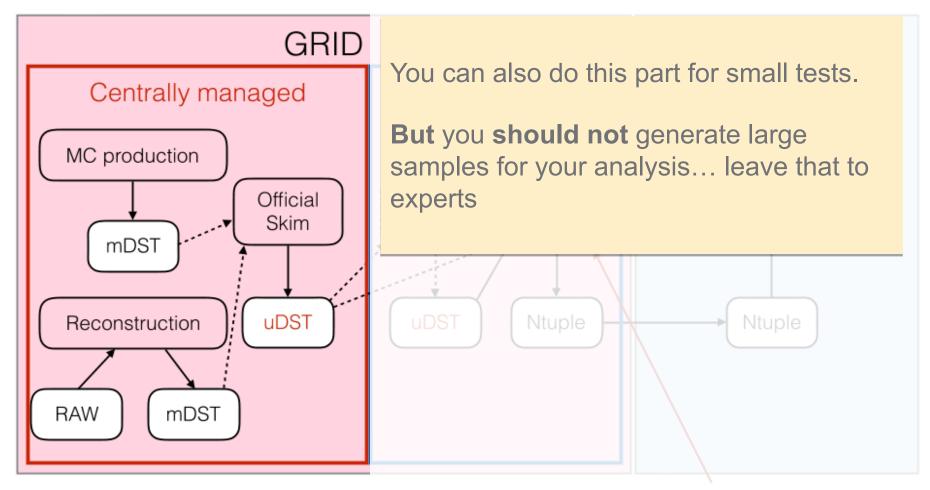
You will learn this tomorrow

The Belle II analysis model



You will learn this tomorrow

The Belle II analysis model



You will learn this tomorrow

Acknowledgements

• Much of the material for these slides (and ideas for how to present it) has been stolen from:

•

Jake Bennett and Anže Zupanc

Versions of this tutorial material

- Version 1: Sam (February 2018).
- Version 2: Ilya and Sam (June 2018).
- Version 3: Sam (November 2018).
- Version 4: Umberto (February 2019)
- Version 5: Hannah and Sam (June 2019)
- Version 6: Yo and Ilya (January 2020)