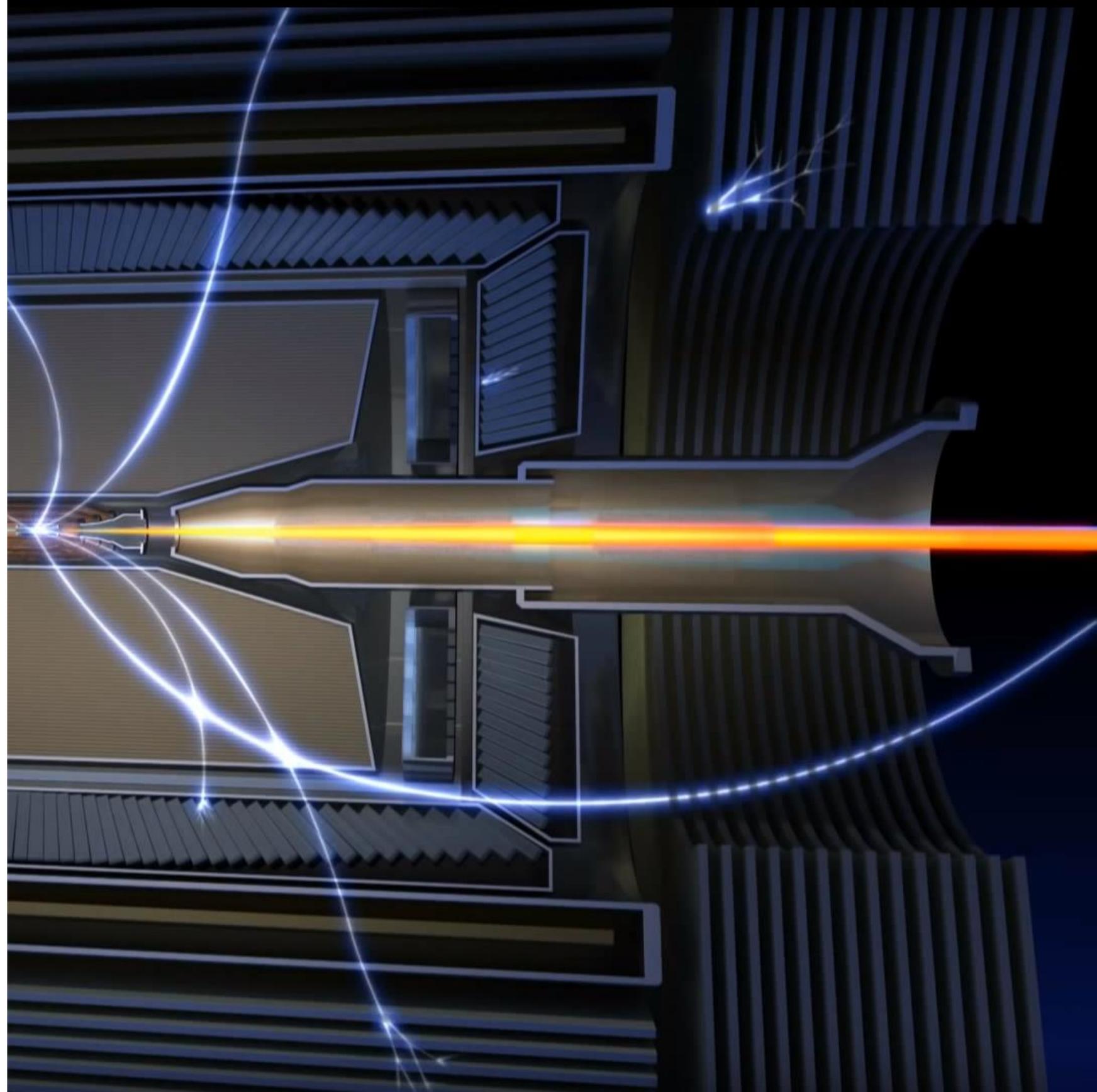


Belle II Energy Scan Overview

Dec 03, 2021

Bryan Fulsom (PNNL)

2021 Belle II Physics Week



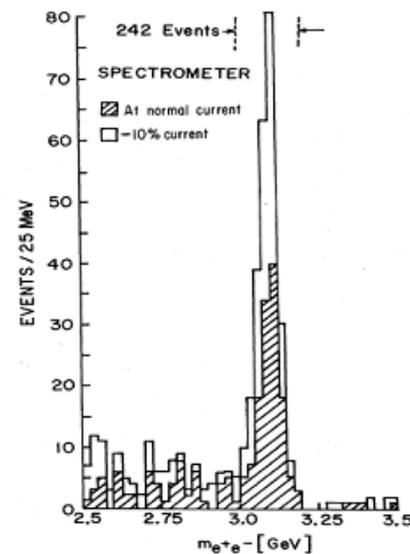
Presentation Overview

- What was the energy scan?
 - For 19 days in November, SuperKEKB and Belle II collected data at four center-of-mass energy points above the usual $\Upsilon(4S)$ resonance
- Why did we do it?
 - Review of quarkonium physics
 - Importance of these new energy points
- What happened during the energy scan?
- How do we analyze the data? / What do we do next?

What is quarkonium?

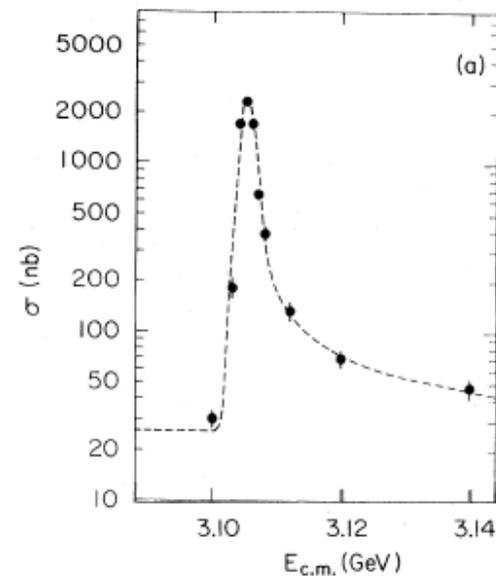
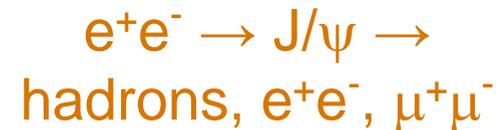
- Bound state of heavy quark-antiquark pair
- 1974: Discovery of J/ψ ($c\bar{c}$), evidence of charm/quark model
- 1977: Discovery of Υ ($b\bar{b}$)

BNL

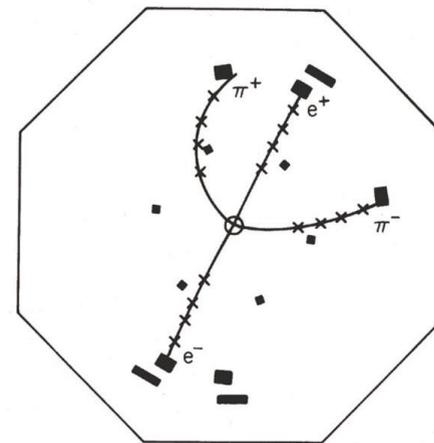
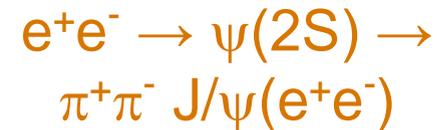


PRL 33, 1404 (1974)

SLAC

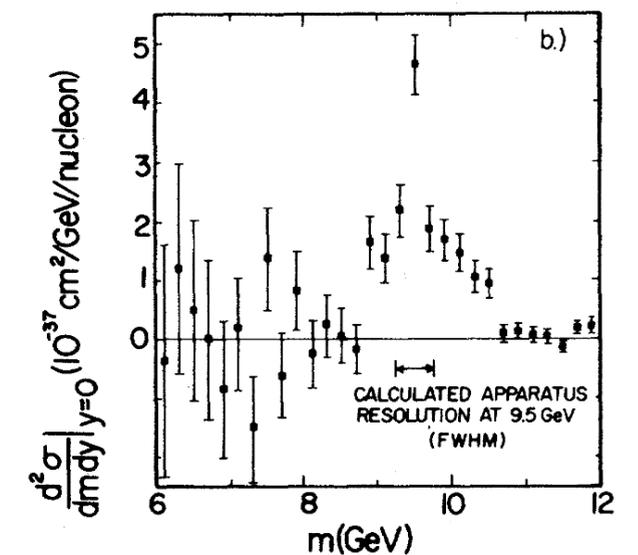


PRL 33, 1406 (1974)



SLAC Archives Slide747

FNAL



PRL 39, 252 (1977)

Theoretical Considerations

- Heavy quark mass → non-relativistic bound state
- Analogous to positronium (e^+e^-)
- NRQCD potential based on one gluon exchange:

$$V(r) \sim \frac{-4\alpha_s}{3r}$$

$$V_{spin}(r) = \left(\frac{1}{2m_1^2} \vec{L} \cdot \vec{S}_1 + \frac{1}{2m_2^2} \vec{L} \cdot \vec{S}_2 \right) \frac{1}{r} \frac{d}{dr} (V(r) + 2V_1(r))$$

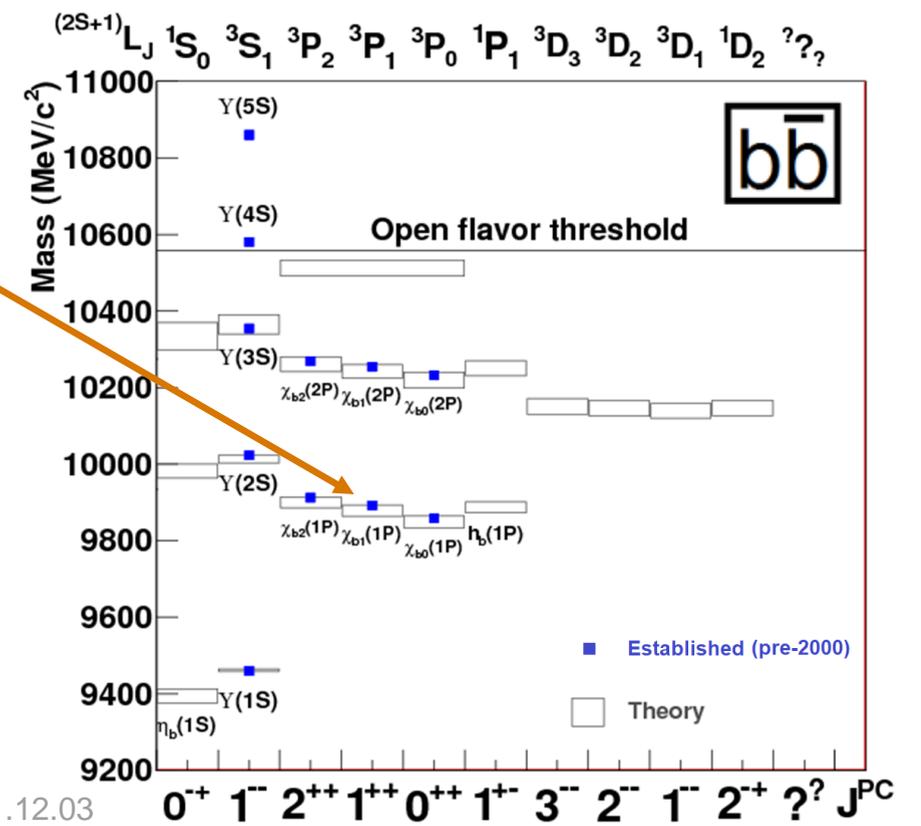
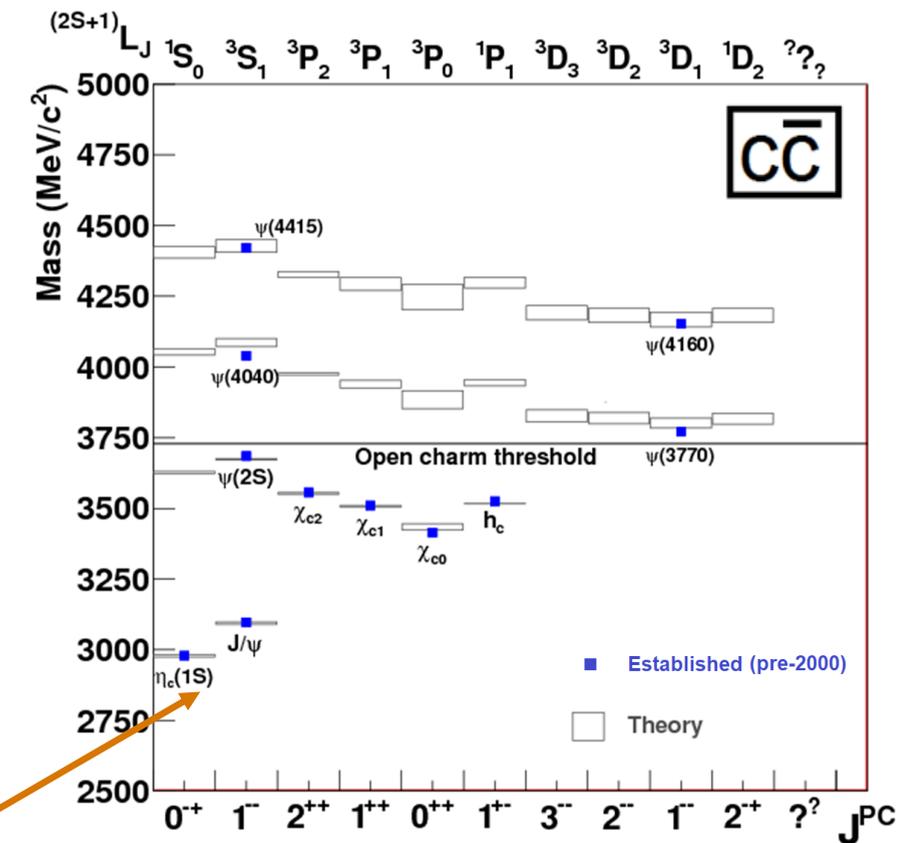
$$+ \frac{1}{m_1 m_2} \vec{L} \cdot (\vec{S}_1 + \vec{S}_2) \frac{1}{r} \frac{dV_2(r)}{dr}$$

$$+ \frac{1}{m_1 m_2} (\hat{r} \cdot \vec{S}_1 \hat{r} \cdot \vec{S}_2 - \frac{1}{3} \vec{S}_1 \cdot \vec{S}_2) V_3(r) + \frac{1}{3m_1 m_2} \vec{S}_1 \cdot \vec{S}_2 V_4(r)$$

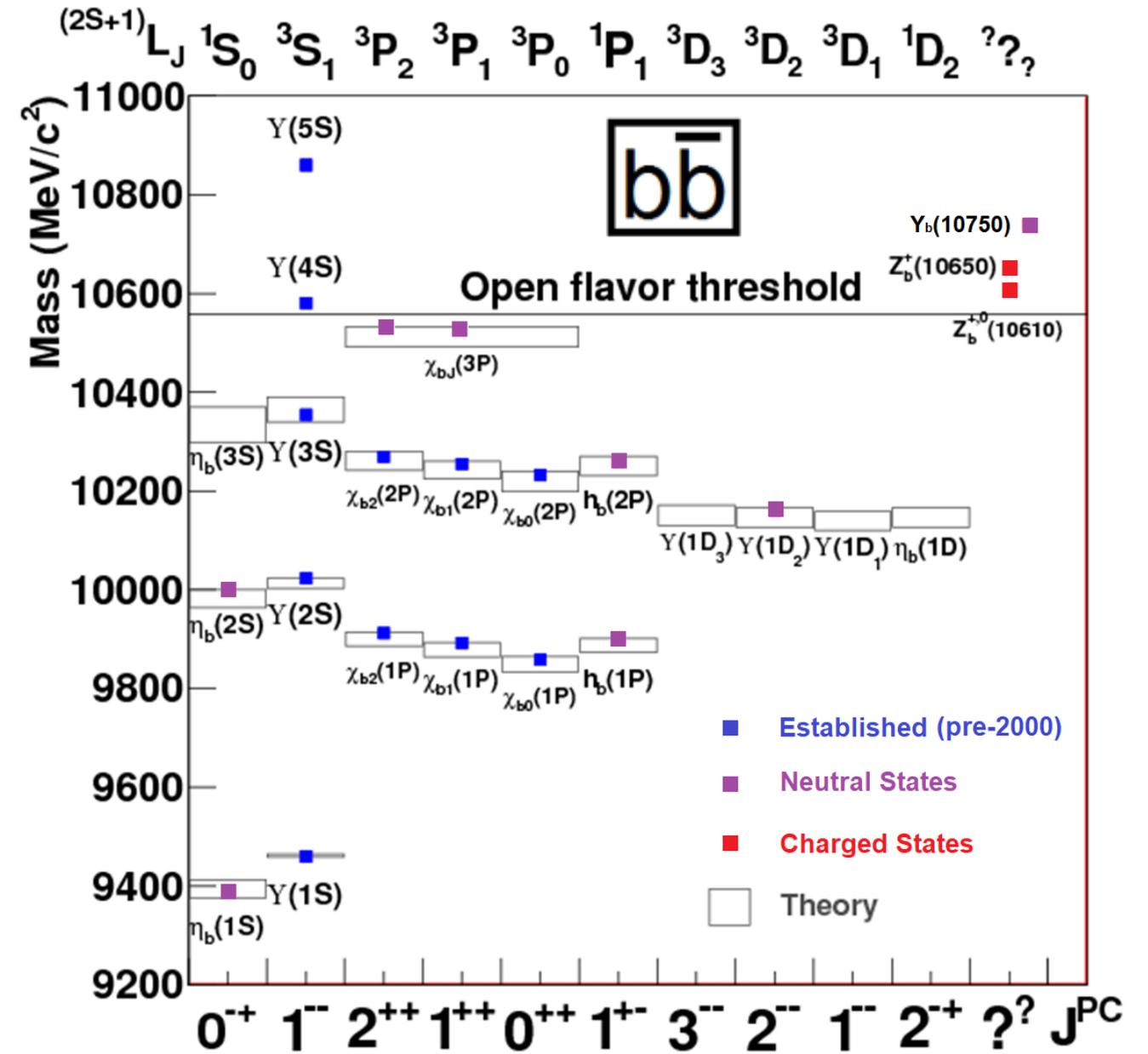
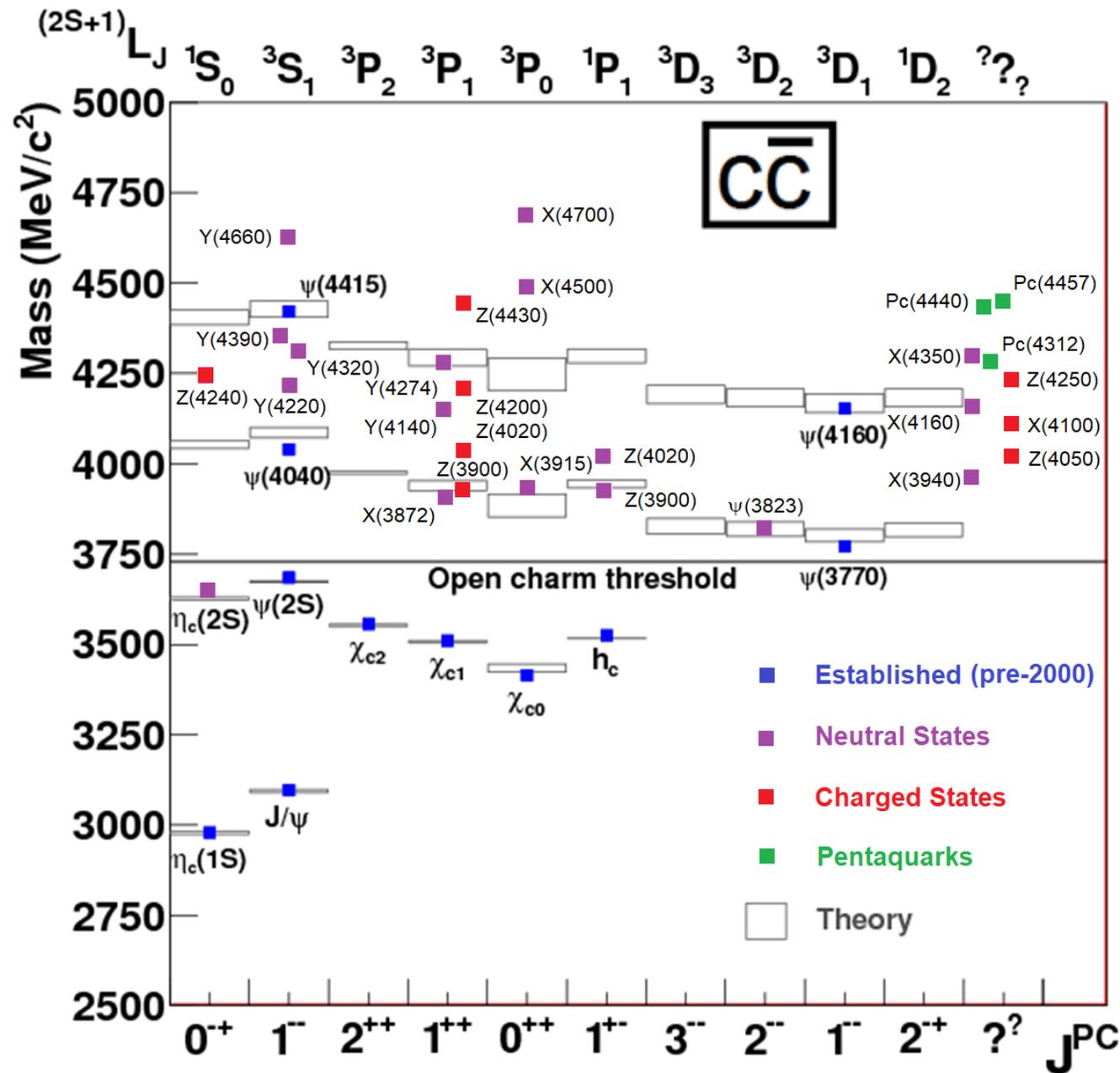
Hyperfine splitting

Fine splitting

- Modern descriptions: EFT and lattice QCD
- Predictions: mass, width, J^{PC} , production, decay

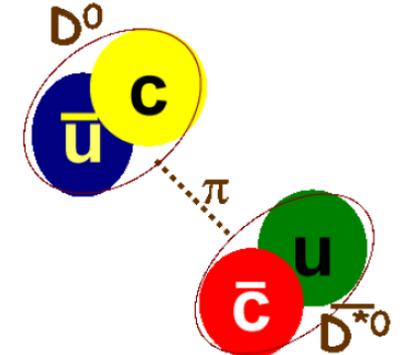


Reality Check

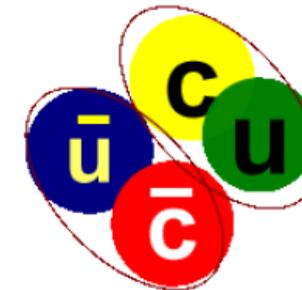


Interpreting new forms of matter

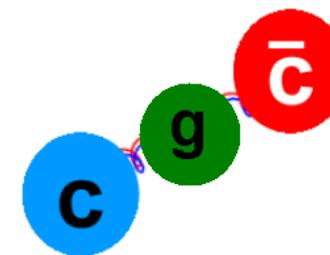
- Hadronic Molecules
 - Weakly bound state of mesons/baryons
- Tetraquarks/Pentaquarks
 - Di-quarks bound directly by strong force
- Other exotica
 - Hybrids: quarkonium with bound excited gluon
 - Hadroquarkonium: $q\bar{q}$ -light hadron interaction
- “Nothing special”
 - Kinematic effects / standard quarkonium
- Lattice QCD
 - Challenging calculation, but some progress underway



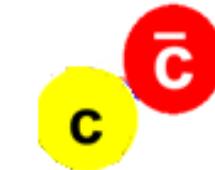
X3872: $D^0 D^{*0}$ “molecule”



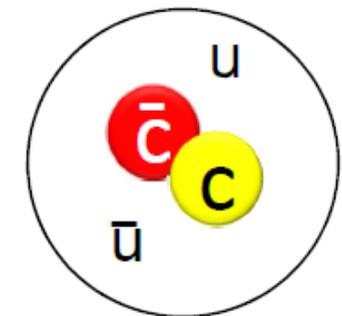
diquark-diantiquark



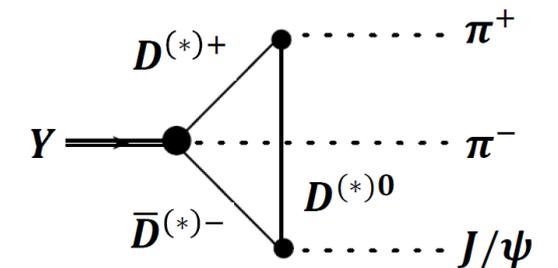
$q\bar{q}$ -gluon “hybrid”



conventional quarkonium



hadroquarkonium



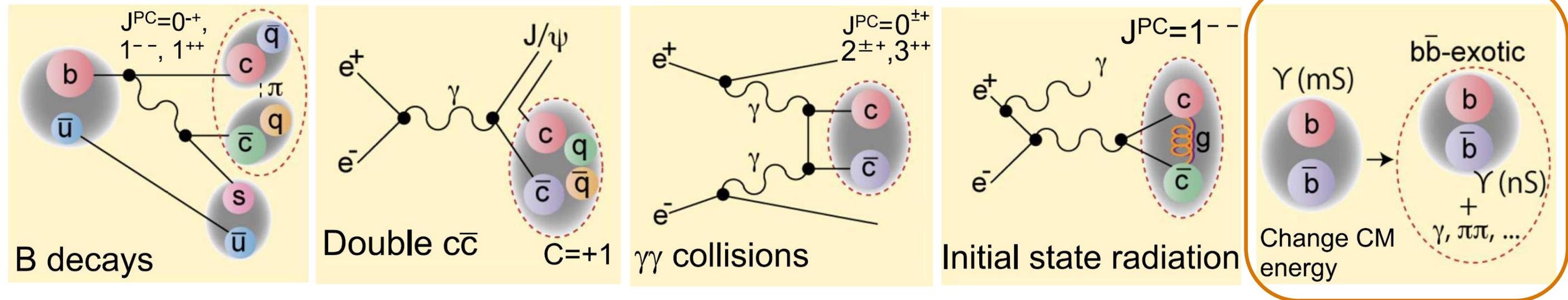
threshold/rescattering/cusp effect

It is becoming increasingly clear that no single theoretical paradigm explains all > 40 heavy-quark exotics

Adapted from Godfrey & Olsen, Ann. Rev. Part. Sci. 58 (2008) 51

How do we study quarkonium experimentally? Production Mechanisms

- Multiple methods to produce quarkonium/exotics at Belle II

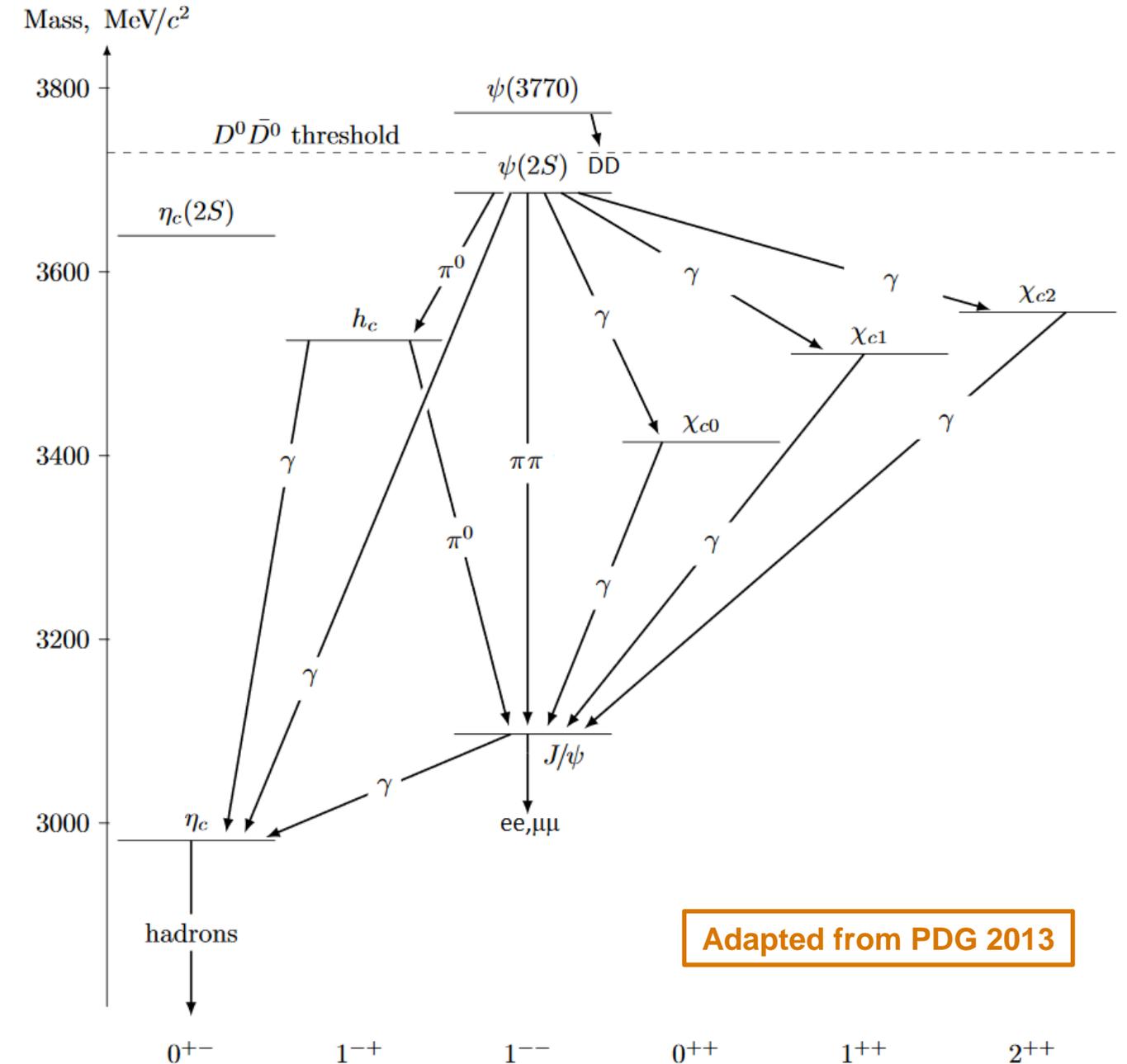


- Production mode provides important information (e.g. J^{PC} , type)
- Several of these are unique to e^+e^- colliders

How do we study quarkonium experimentally?

Decay Modes

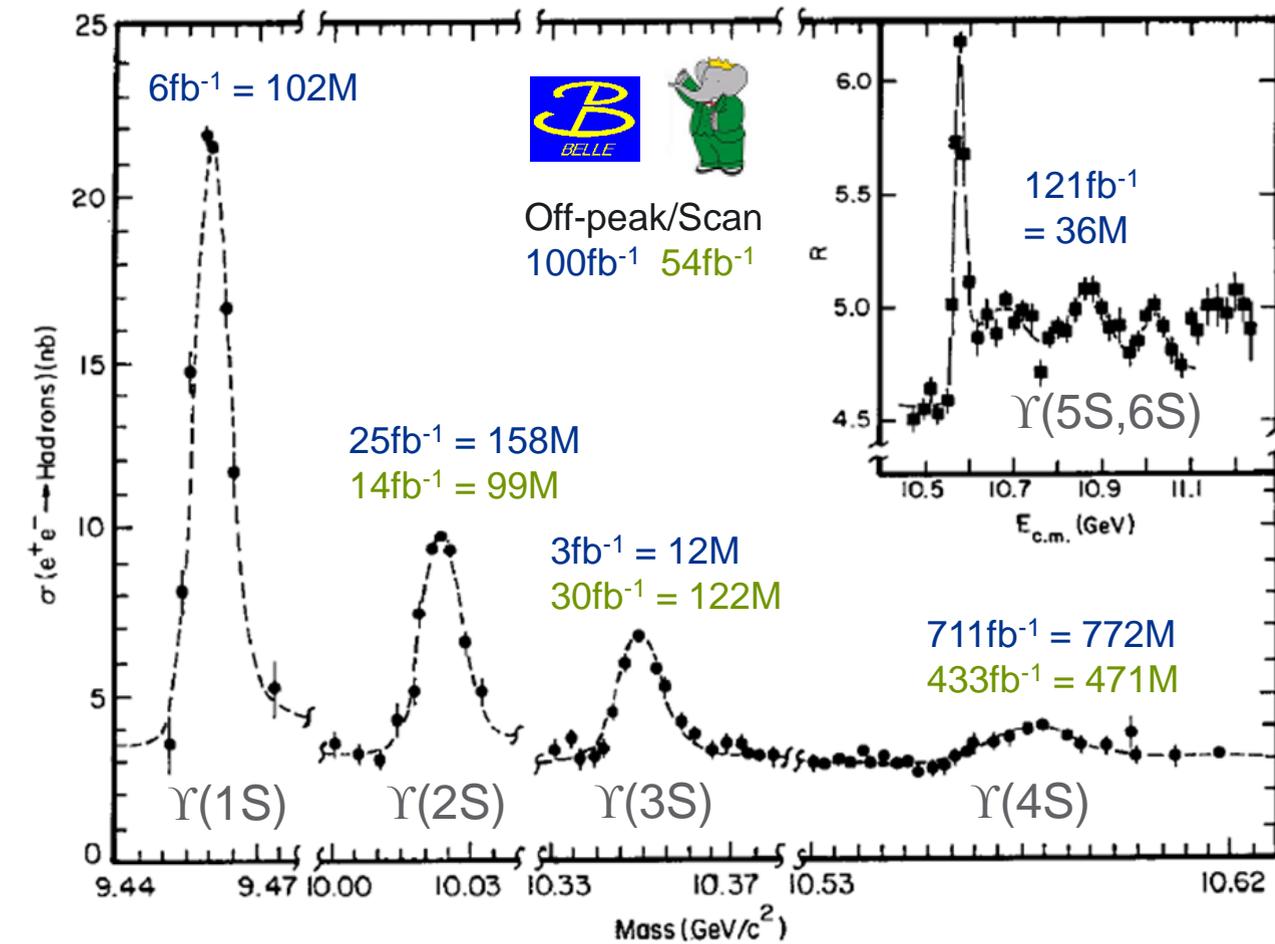
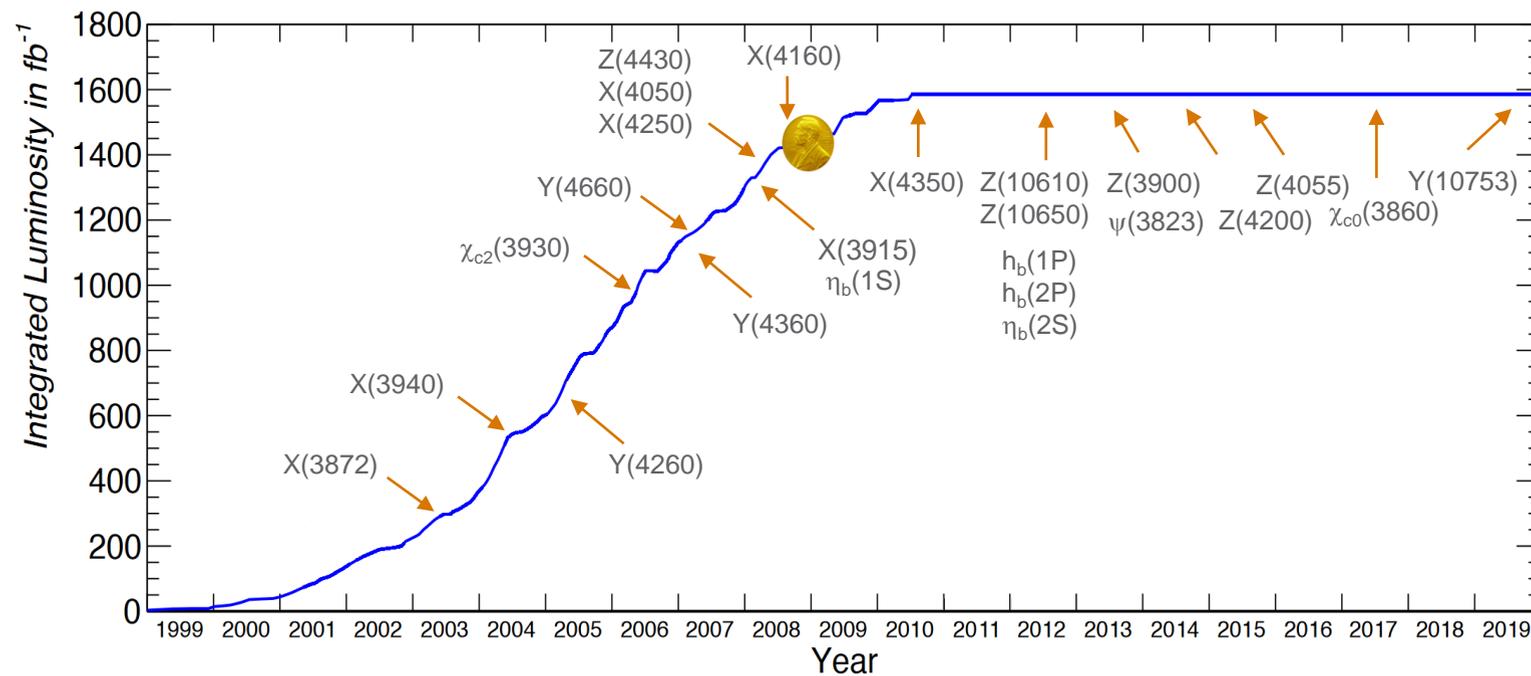
- Search for transitions between states
 - Radiative (γ) and hadronic ($\pi\pi$, π^0 , η , ...)
 - ~Governed by selection rules
- Below-threshold
 - $ee/\mu\mu$: low rate but clean, ψ/Υ states
 - hadronic: low rate/efficiency for N particles
- Above-threshold
 - Strong decays to $D\bar{D}/B\bar{B}$ dominate



B-Factories Legacy

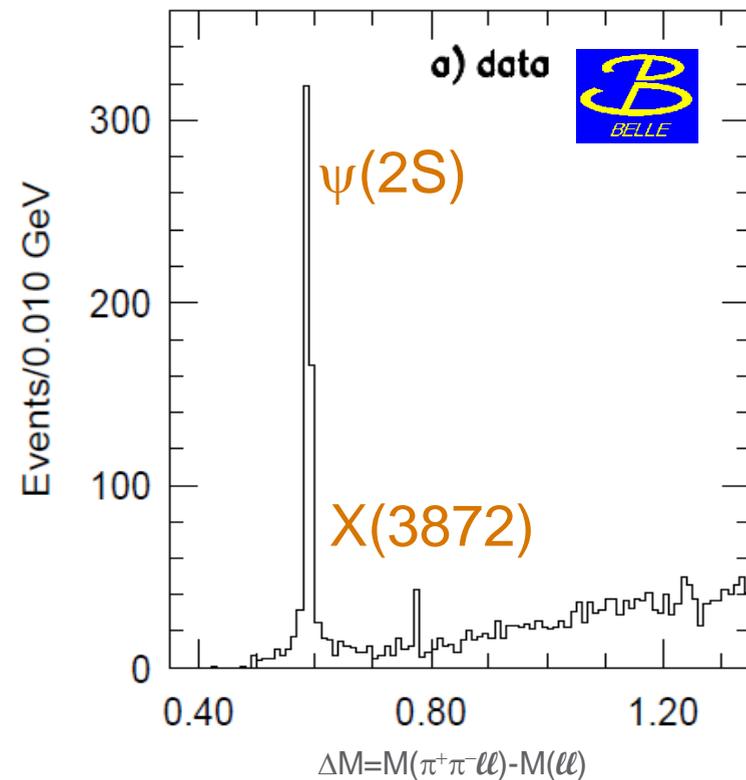
e.g.: “The Physics of the B Factories”, EPJC 74, 3026 (2014)

- 1999 ~ 2010 : BaBar (SLAC) & Belle (KEK)
- CKM / CPV in B decays
- Hints for NP in rare processes
- Discovery of “XYZ” states

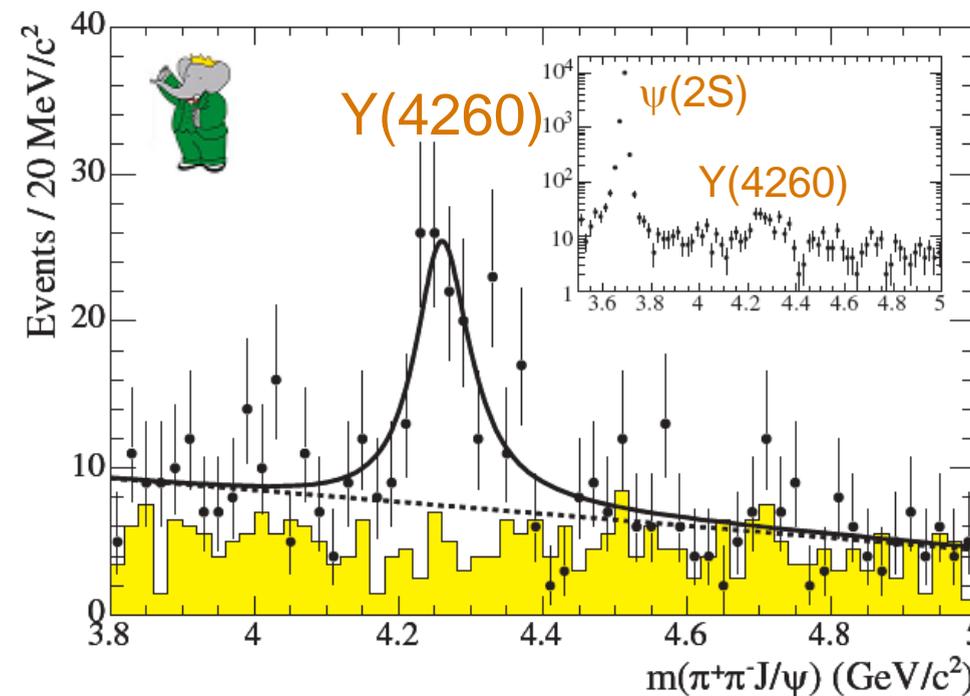


“XYZ” States

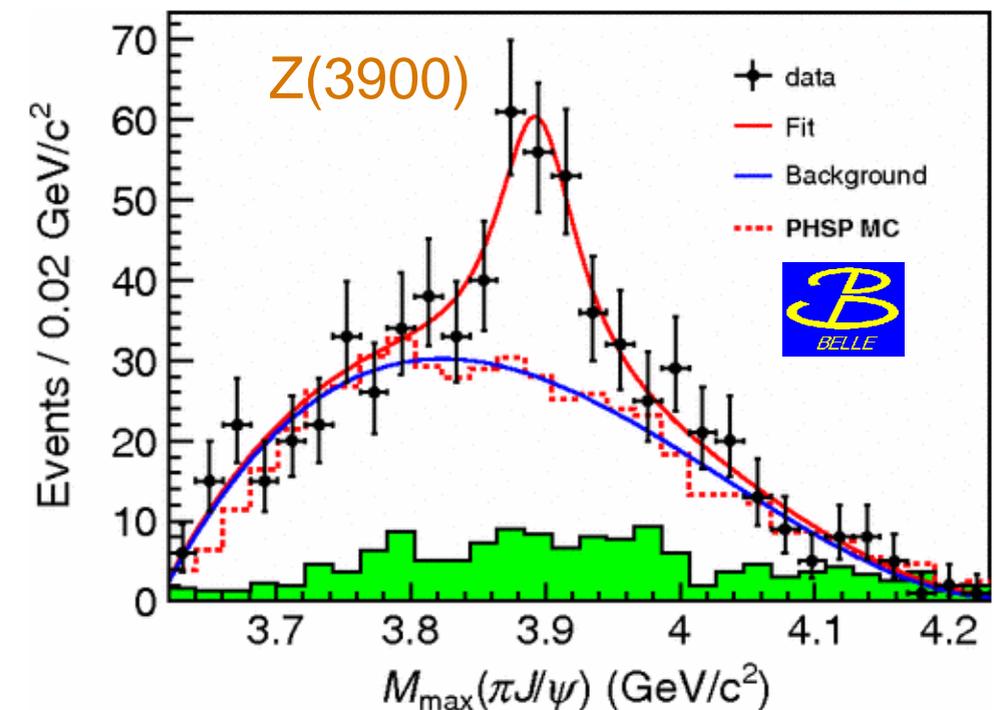
- Several charmonium-like states found at Belle and Babar (also BESIII, LHCb)
- Opened the door to a new era of discoveries



PRL 91, 261001 (2003)



PRL 95, 142001 (2005)

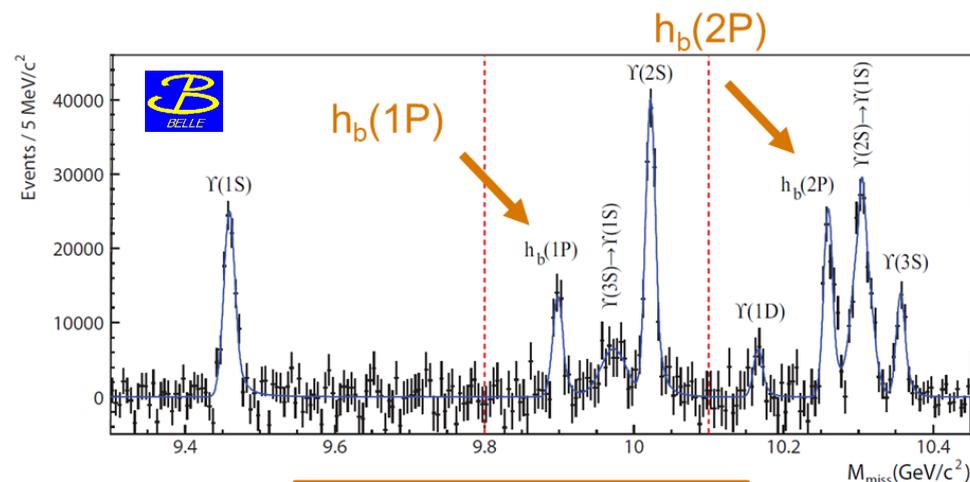


PRL 110, 252002 (2013)

Discoveries in the Bottomonium System

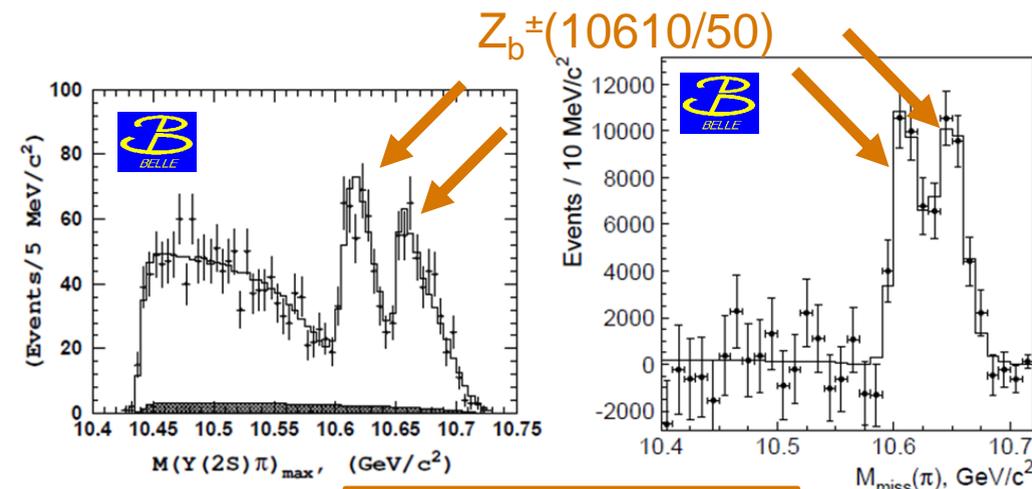
- The B-Factories extended their physics programs with non- $\Upsilon(4S)$ data
 - e.g.: BaBar $\Upsilon(3S)$ for discovery of $\eta_b(1S)$ and evidence for $h_b(1P)$
 - e.g.: Belle $\Upsilon(5S)$ for B_s physics and discovery of $h_b(1P,2P)$, $\eta_b(2S)$
 - Observation of “XYZ” states in bottom sector: $Y_b(10753)$, $Z_b^\pm(10610, 10650)$

$$\Upsilon(5S) \rightarrow \pi^+ \pi^- b\bar{b}$$



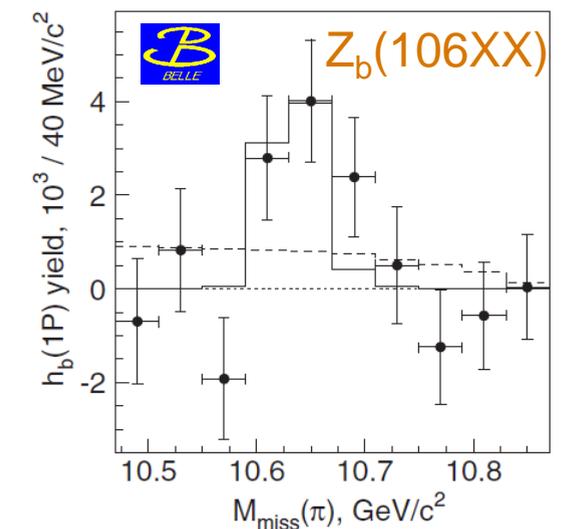
PRL 108, 032001 (2012)

$$\Upsilon(5S) \rightarrow \pi^\mp [Z_b^\pm \rightarrow \pi^\pm \Upsilon(123S)/h_b(12P)]$$



PRL 108, 122001 (2012)

$$\Upsilon(6S) \rightarrow \pi^\mp [Z_b^\pm \rightarrow \pi^\pm h_b]$$

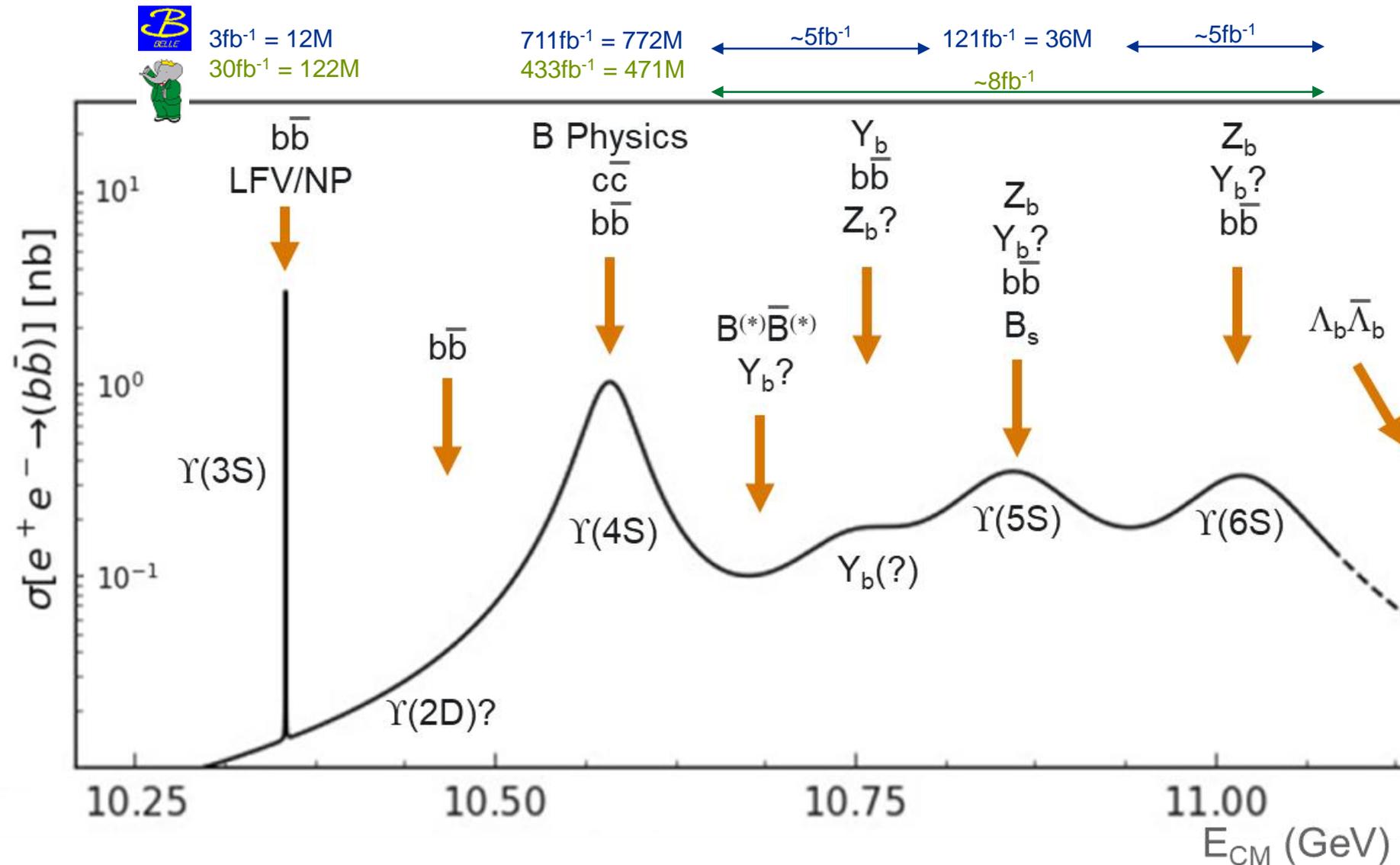


PRL 117, 142001 (2016)

- KEKB/Belle collected energy scan data ($\sim 1\text{fb}^{-1}$) at several points up to ~ 11 GeV

A Question of Beam Energy

- Which energies? What can we do? What can we learn?



What's special about 10.75 GeV?

- Recent analysis of $\pi^+\pi^-\Upsilon(\ell^+\ell^-)$ transitions



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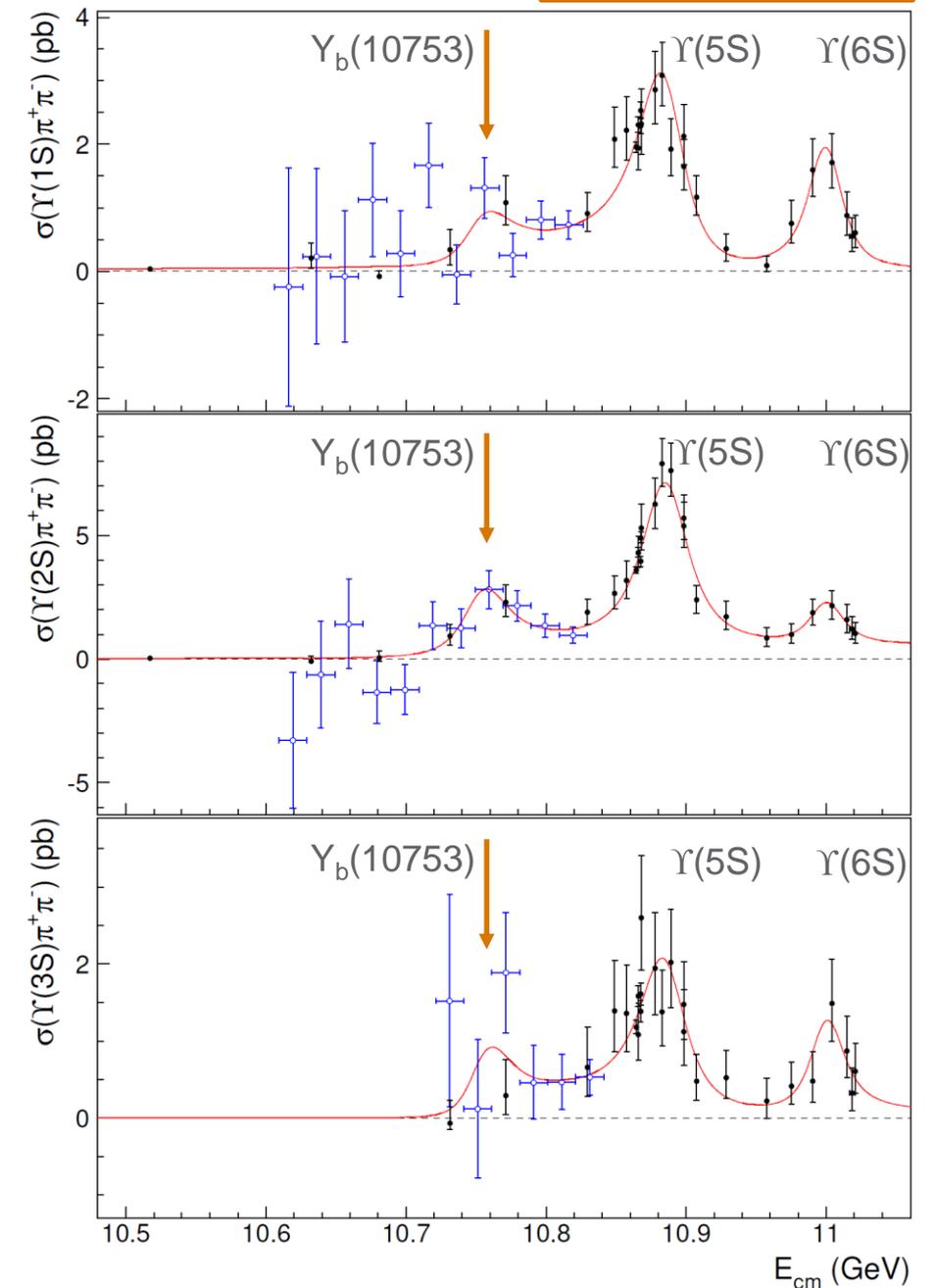
Observation of a new structure near 10.75 GeV in the energy dependence of the $e^+e^- \rightarrow \Upsilon(nS)\pi^+\pi^-$ ($n = 1, 2, 3$) cross sections



The BELLE collaboration

R. Mizuk,^{43,54} A. Bondar,^{3,65} I. Adachi,^{16,12} H. Aihara,⁸⁵ D.M. Asner,² ...

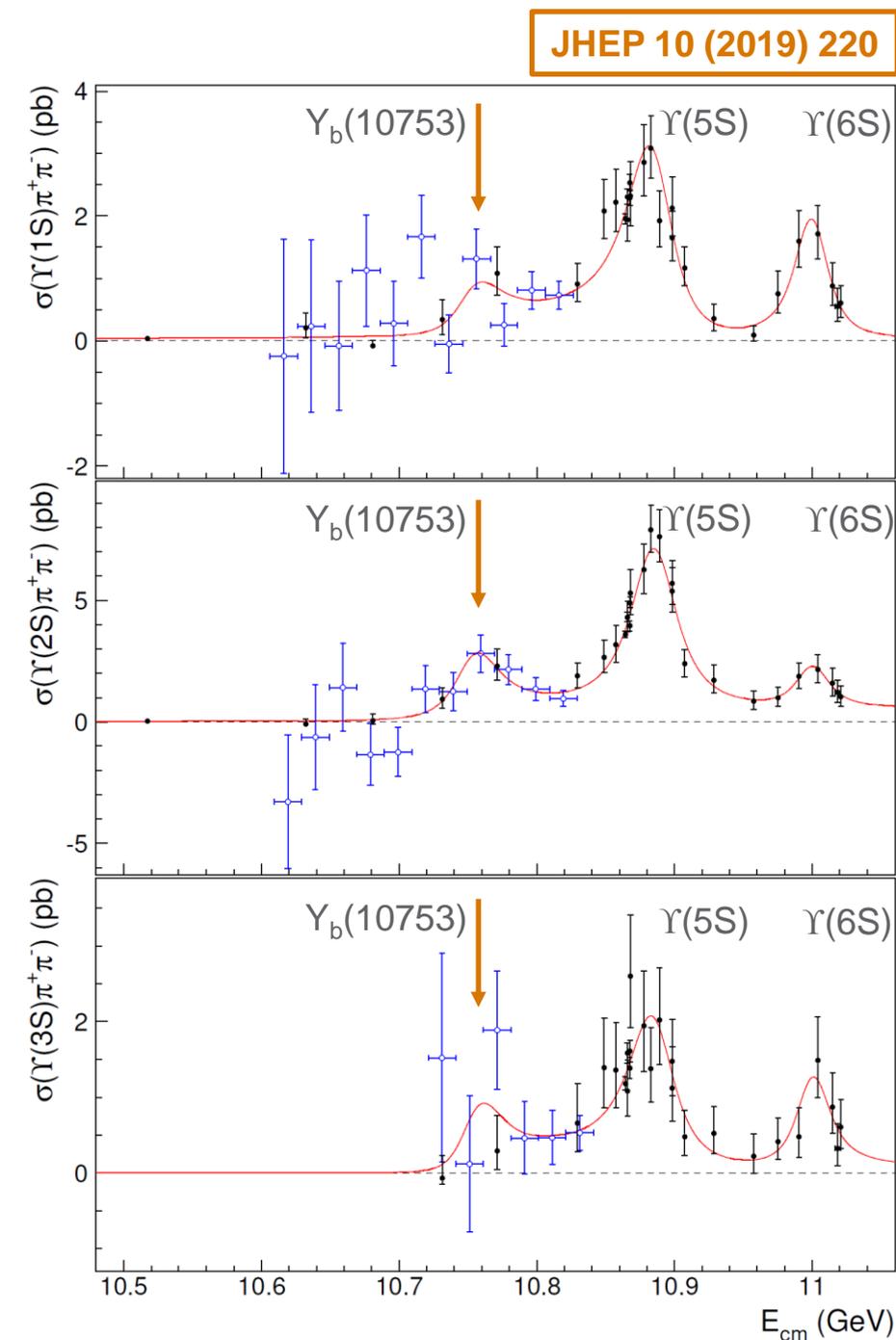
JHEP 10 (2019) 220



What's special about 10.75 GeV?

- Recent analysis of $\pi^+\pi^-\Upsilon(\ell^+\ell^-)$ transitions
- Results
 - Scan points: $\sim 1 \text{ fb}^{-1}$ each
 - 1 point “on-peak”
 - 2-3 points in the region of interest
 - Total significance: 5.2σ

	$\Upsilon(10860)$	$\Upsilon(11020)$	New structure
M (MeV/c ²)	$10885.3 \pm 1.5^{+2.2}_{-0.9}$	$11000.0^{+4.0}_{-4.5} \text{ } ^{+1.0}_{-1.3}$	$10752.7 \pm 5.9^{+0.7}_{-1.1}$
Γ (MeV)	$36.6^{+4.5}_{-3.9} \text{ } ^{+0.5}_{-1.1}$	$23.8^{+8.0}_{-6.8} \text{ } ^{+0.7}_{-1.8}$	$35.5^{+17.6}_{-11.3} \text{ } ^{+3.9}_{-3.3}$

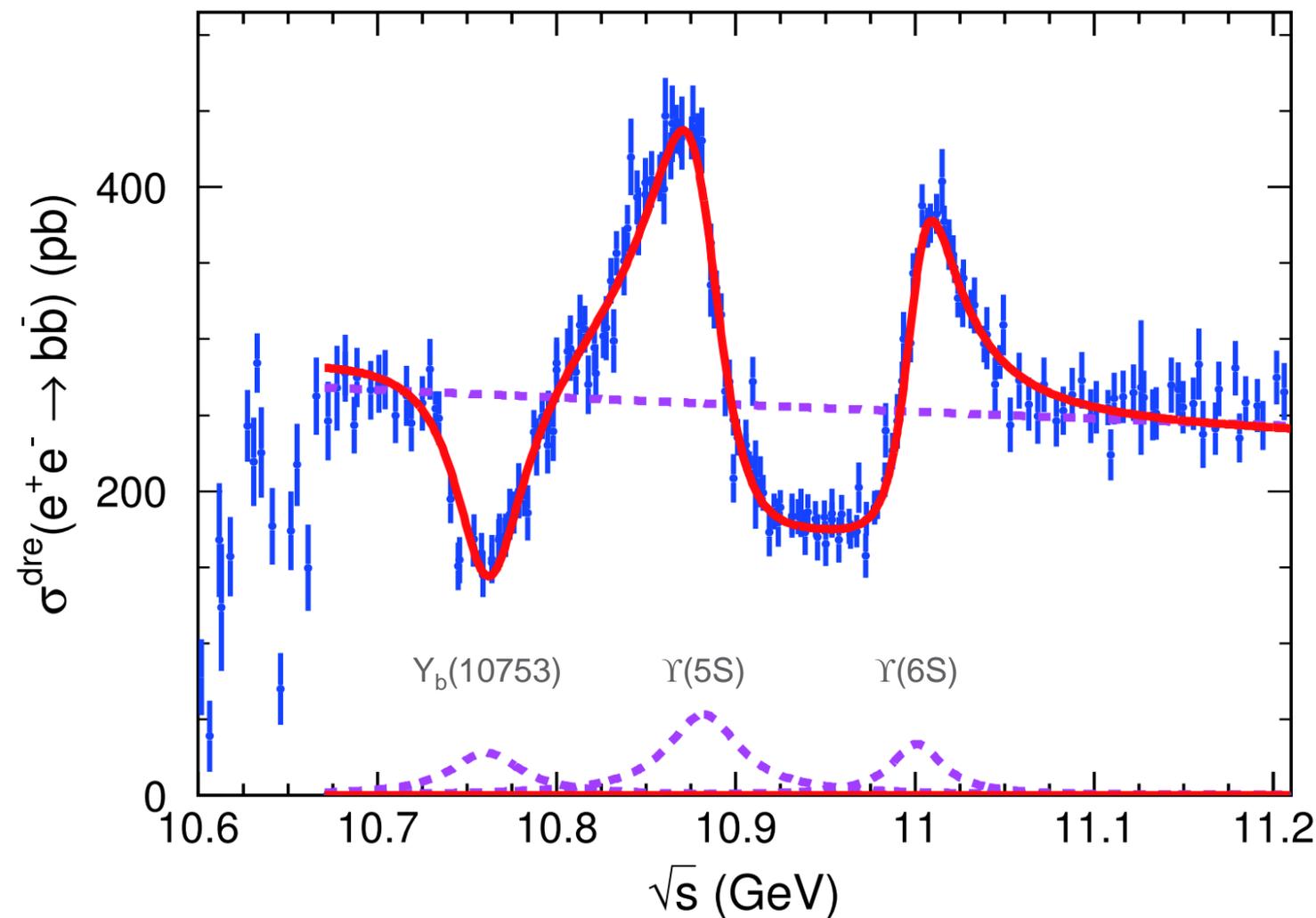


$Y_b(10753)$: Further Evidence?

CPC 44, 083001 (2020)

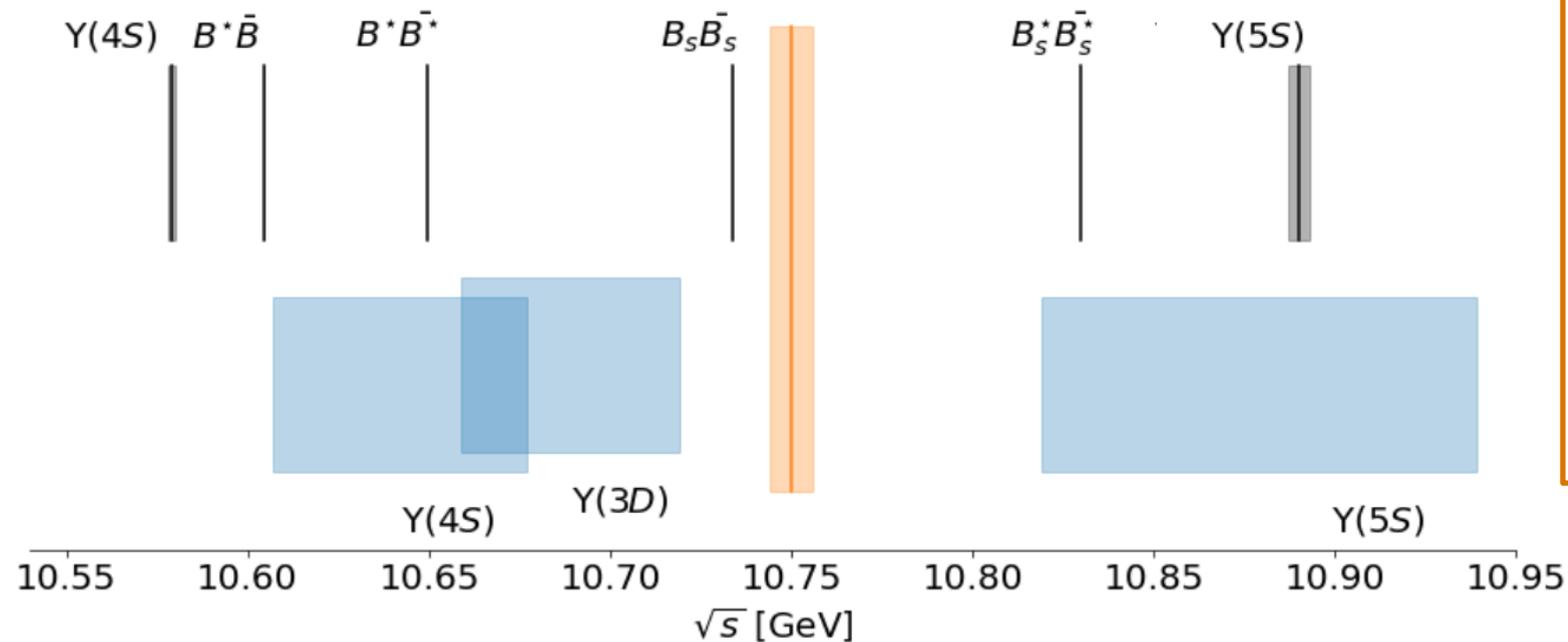
- Independent analysis
 - Refit of Belle + BaBar energy scans
 - Evidence for state in interference

Parameter	$Y(10750)$	$\Upsilon(5S)$	$\Upsilon(6S)$
Mass/(MeV/c ²)	10761 ± 2	10882 ± 1	11001 ± 1
Width/MeV	48.5 ± 3.0	49.5 ± 1.5	35.1 ± 1.2



Why is the $Y_b(10753)$ important?

- Uncertain nature
 - Molecular interpretation? Does not coincide with a threshold...
 - No clear conventional $b\bar{b}$ candidate
 - Potential tetraquark?



Conventional interpretations:

Chen, Zhang & He, PRD 101, 014020 (2020)
 Li et al., EPJC 80, 59 (2020)
 Liang, Ikeno & Oset, PLB 803, 135340 (2020)

“Exotic” interpretations:

Wang, CPC 43, 123102 (2019)
 Ali, Maiani, Parkhomenko & Wang, PLB 802, 135217 (2020)
 Bicudo, Cardoso & Wagner, arXiv:2008.05605 (2020)
 Giron & Lebed, PRD 102, 014036 (2020)

...

- Big picture: relationship to puzzles in XYZ/charmonium system

Some Key Theoretical Predictions

- $B\bar{B}:B\bar{B}^*:B^*\bar{B}^*$ ratios predicted by almost all models

PLB 803, 135340 (2020)

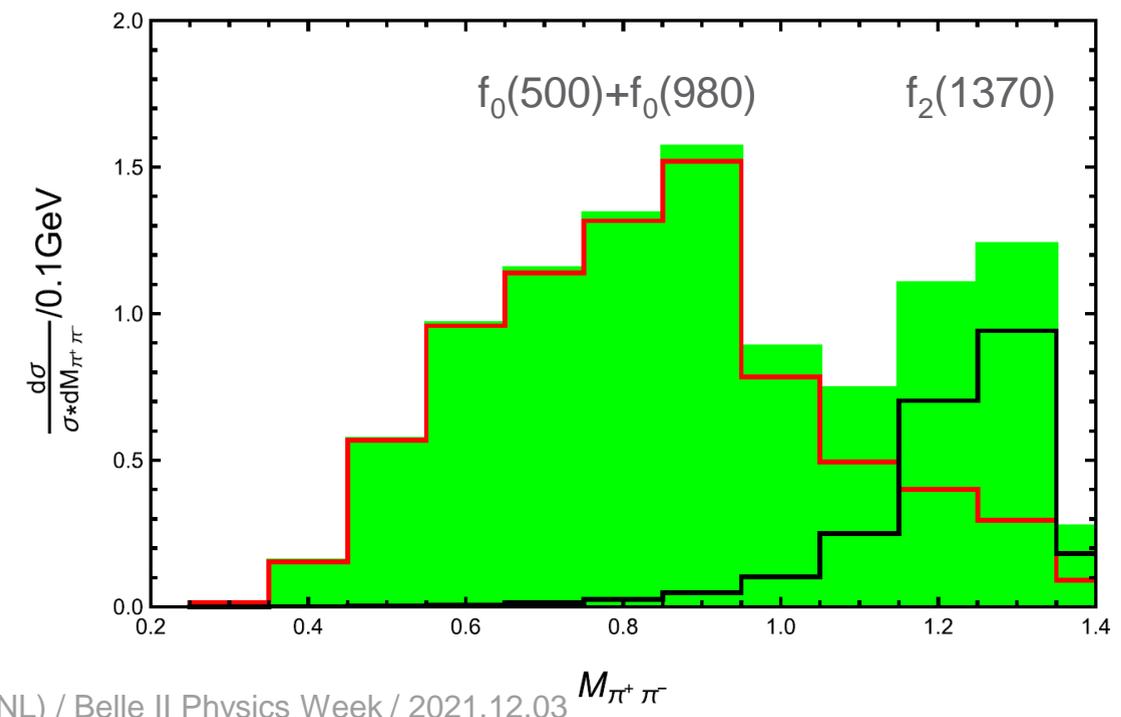
- $BF(Y_b(10753) \rightarrow \omega\eta_b(1S))$ may be large for tetraquark hypothesis

CPC 43, 123102 (2019)

- Tetraquark $M(\pi\pi)$ shape prediction

PLB 802, 135217 (2020)

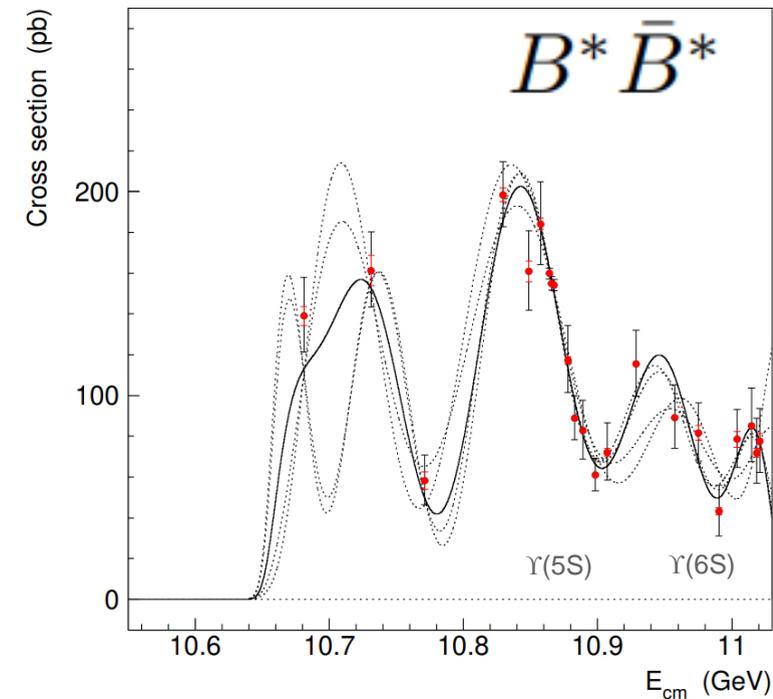
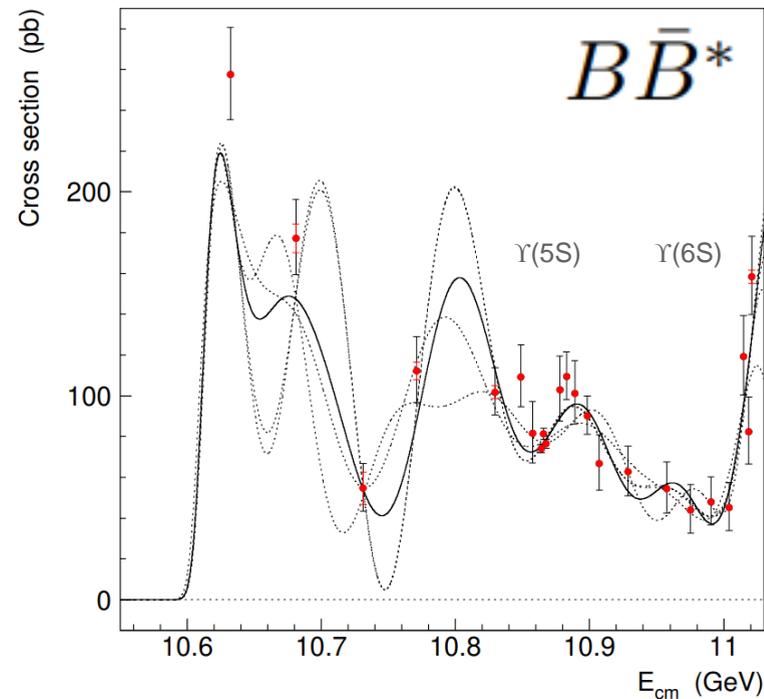
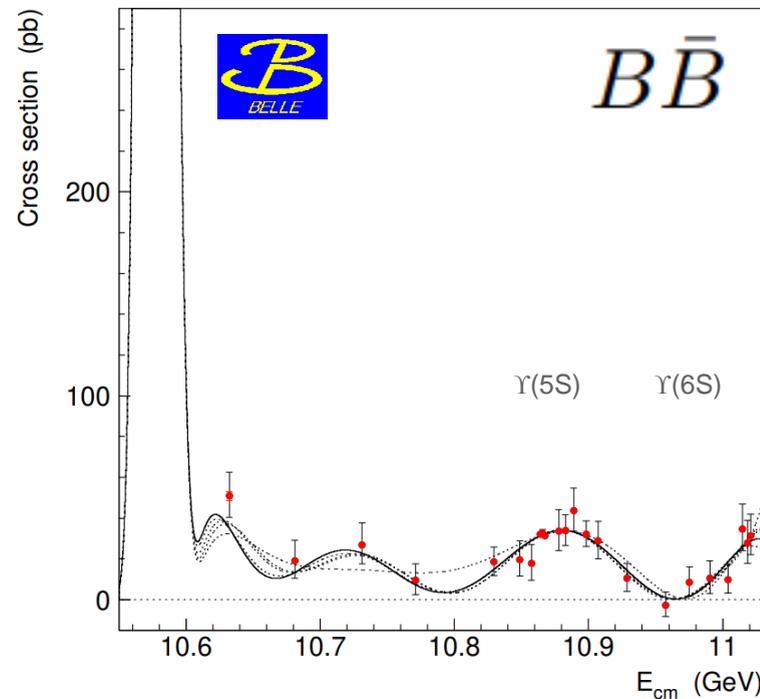
Mode	$\mathcal{B}(4q)$ (%)	$\mathcal{B}(b\bar{b})$ (%)
$B\bar{B}$	$39.3^{+38.7}_{-22.9}$	21.3
$B\bar{B}^*$	~ 0.2	14.3
$B^*\bar{B}^*$	$52.3^{+54.9}_{-31.7}$	64.1
$B_s\bar{B}_s$	-	0.3
$\omega\eta_b$	$7.9^{+14.0}_{-5.0}$	-
$\omega\chi_{bJ}$	-	~ 0.3
$f_0(1370)\Upsilon$	$0.2^{+0.6}_{-0.2}$	-
$\eta\Upsilon$	-	~ 0.2
$\eta'\Upsilon$	-	~ 0.06
ηh_b	-	~ 0.2



Input from Belle: $B\bar{B}:B\bar{B}^*:B^*\bar{B}^*$

- Fit to m_{BC} for B mesons reconstructed with FEI

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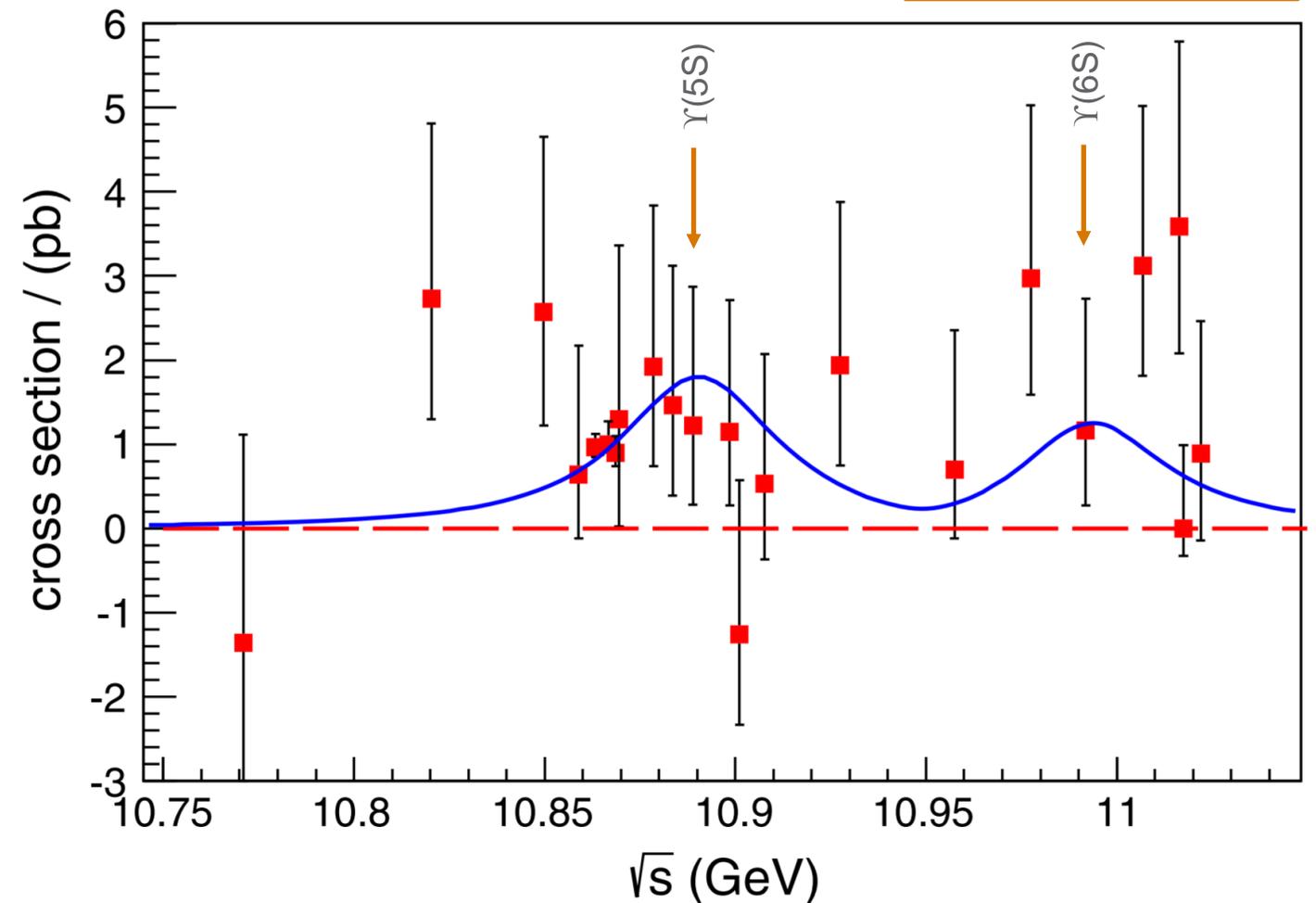


- Lineshape fit inconclusive
- Require 3-4 additional points

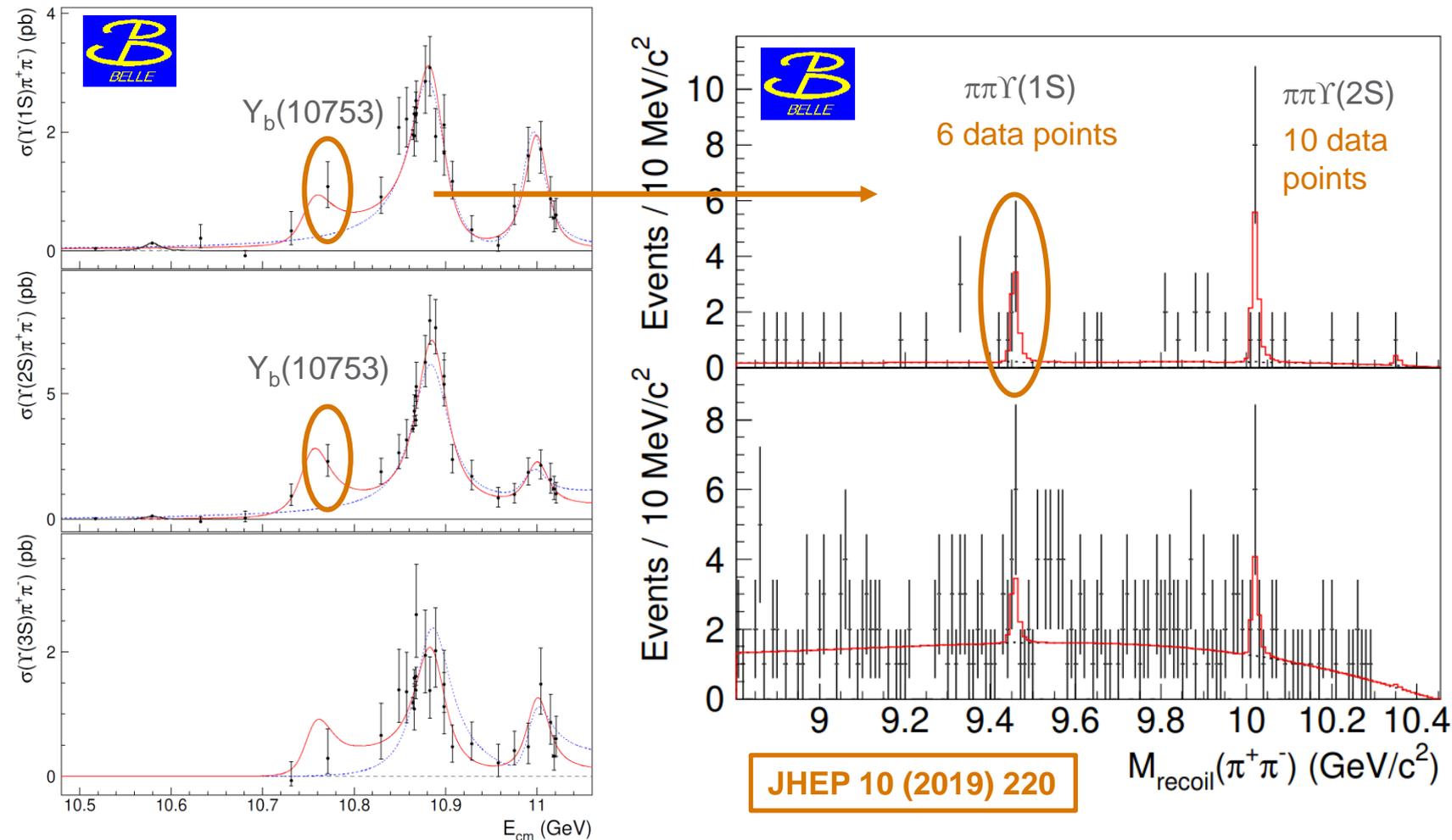
Input from Belle: $\pi^+\pi^-\pi^0\chi_{b1,2}(1P)$ Decays

- Observation of $\Upsilon(6S) \rightarrow \pi^+\pi^-\pi^0\chi_{b1,2}(1P)[\gamma\Upsilon(1S)]$ decays
 - ω and $\pi^+\pi^-\pi^0$ components combined
 - Cannot distinguish $\chi_{b1,2}(1P)$
- Low statistics at other points
- No clear interpretation
- Need more data and energies

PRD 98 091102 (2018)



Input from Belle: Dalitz analysis



- Insufficient data: need greater statistics to populate Dalitz plot

Energy Scan Decisions

- Considerations

- Potential for early physics impact by Belle II
- Limited luminosity requirement ($O(15/\text{fb})$)
- $\Upsilon(6S)$ requires accelerator infrastructure upgrade
- Collaboration with SuperKEKB accelerator group scheduling

- Proposed near-term non- $\Upsilon(4S)$ plans

- **10.751 GeV (10 fb⁻¹)**: to study cross section enhancements
- **10.657, 10.706, 10.810 (1+2+3 fb⁻¹)**: additional points for other decays
- **11 GeV (30+ fb⁻¹)**: to study $\Upsilon(6S)$ on-peak

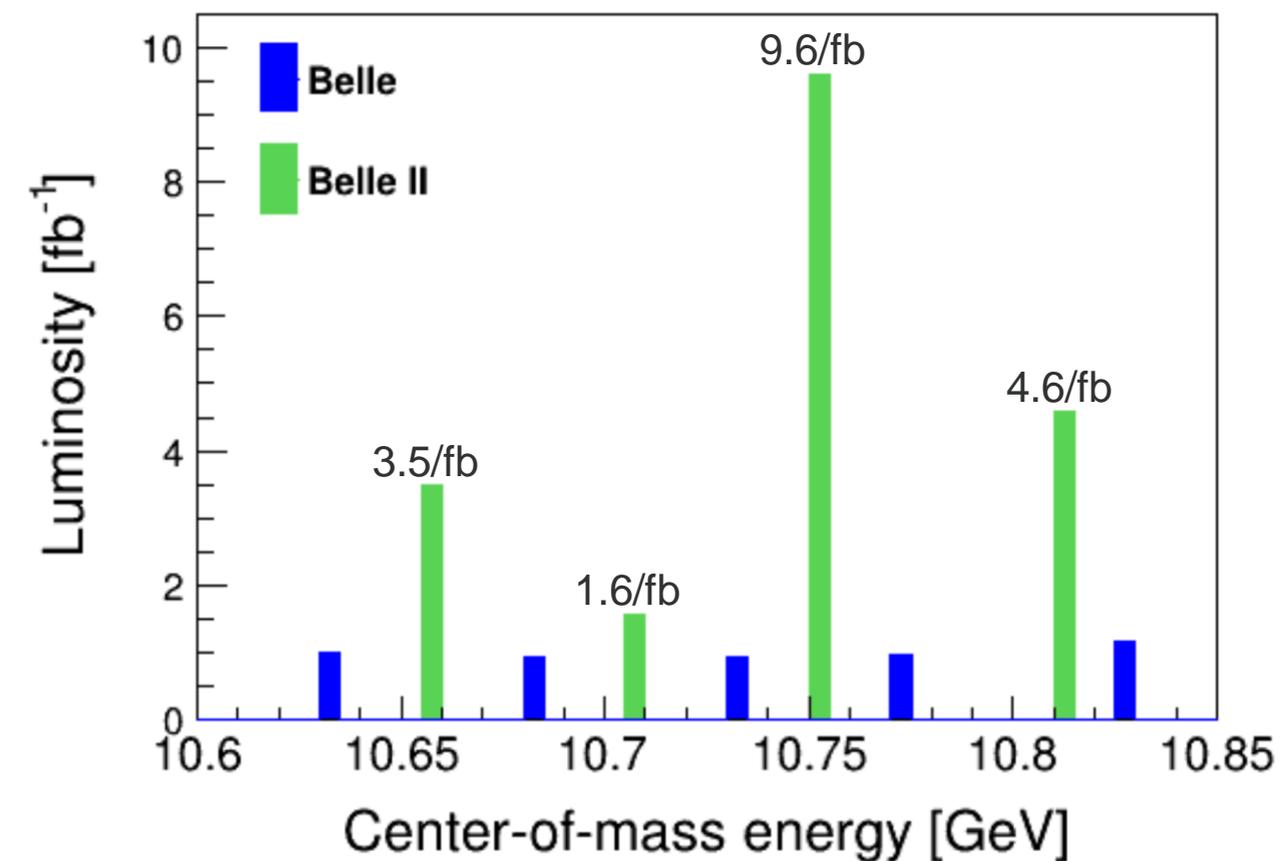
Nov 2021

Post-upgrade

Energy Scan Data Collection

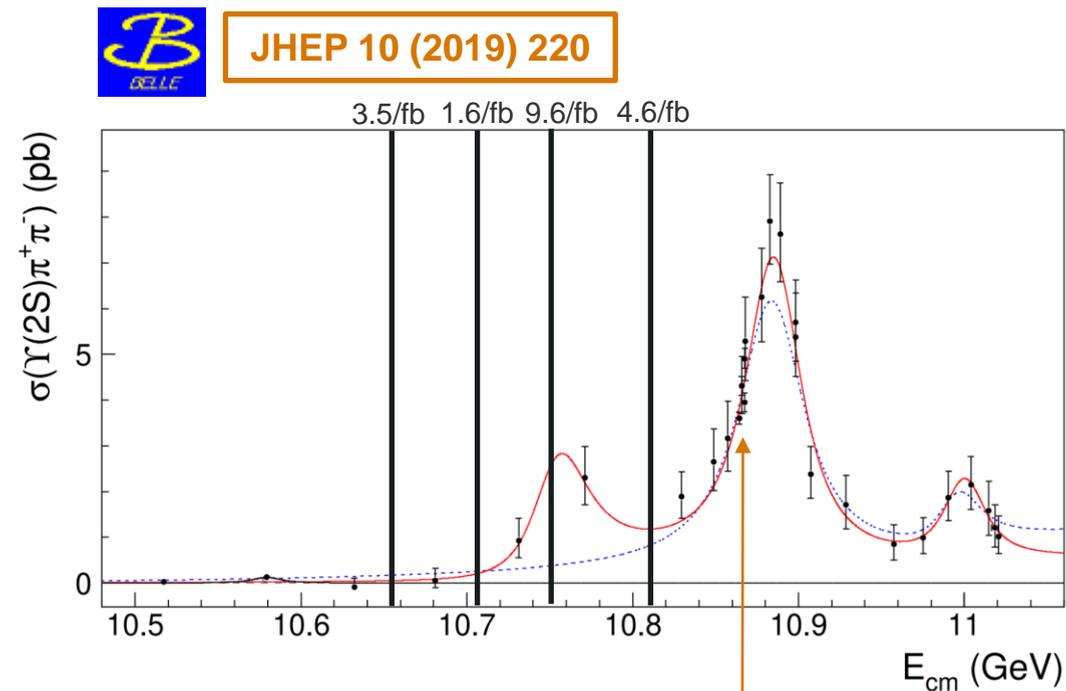
- Energy scan took place Nov. 10 – 29, 2021 (JST)

	Nov 10 Wed	11 Thu	12 Fri	13 Sat	14 Sun	15 Mon	16 Tue
Owl		-	0.3/fb				0.1/fb
Day	Maintenance -	-	0.7/fb			3.5/fb 10.706 GeV	0.4/fb
Swing	10.657 GeV -	-	1.0/fb	1.9/fb	3.1/fb	-	0.8/fb
	17 Wed	18 Thu	19 Fri	20 Sat	21 Sun	22 Mon	23 Tue
Owl	1.3/fb	0.1/fb					
Day	1.6/fb 10.751 GeV	0.2/fb					
Swing	-	0.6/fb	2.2/fb	3.8/fb	5.7/fb	7.0/fb	8.6/fb
	24 Wed	25 Thu	26 Fri	27 Sat	28 Sun	29 Mon	30 Tue
Owl	9.2/fb	9.3/fb	0.2/fb			4.6/fb	
Day	Maintenance -	9.6/fb 10.810 GeV	0.6/fb			Y(4S)	
Swing	- Contingency	-					

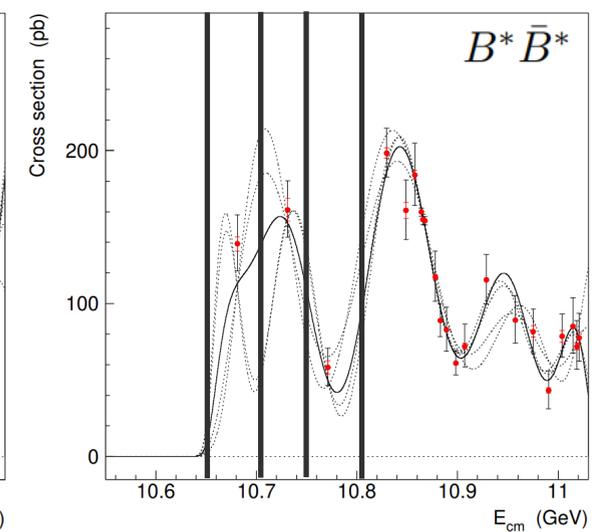
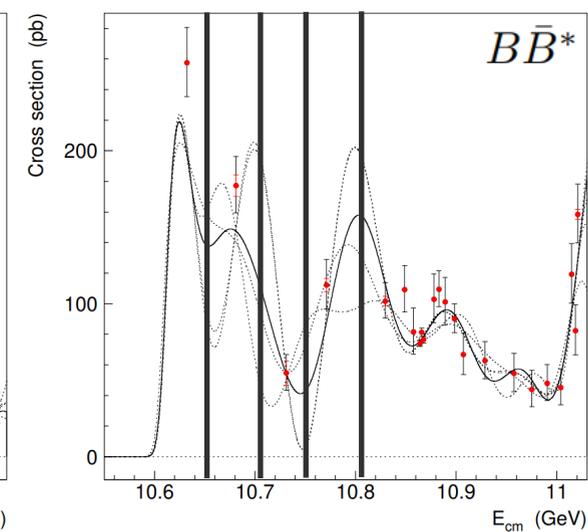
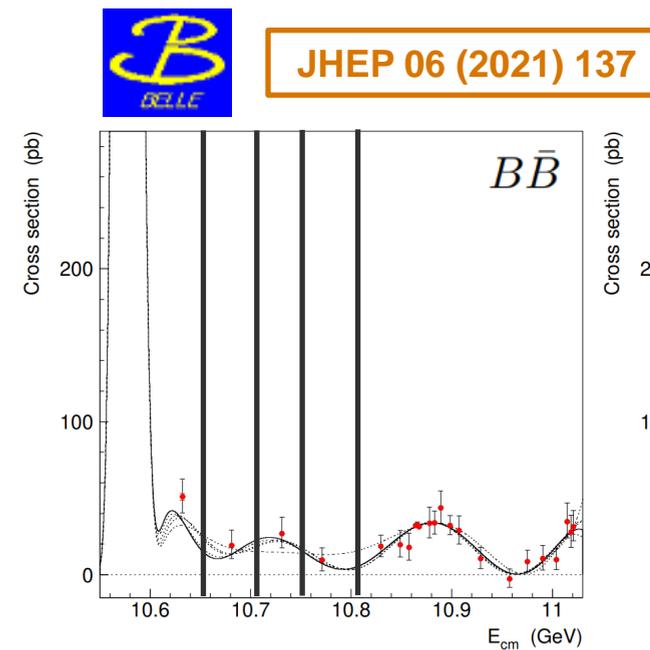


Energy Scan Steps in Context

- Unique points between previous Belle energies
- Higher statistics ($\sim 2-10x$) to confirm past measurements and improve fits



All points $\sim 1/\text{fb}$ except these ($\sim 20+/\text{fb}$)



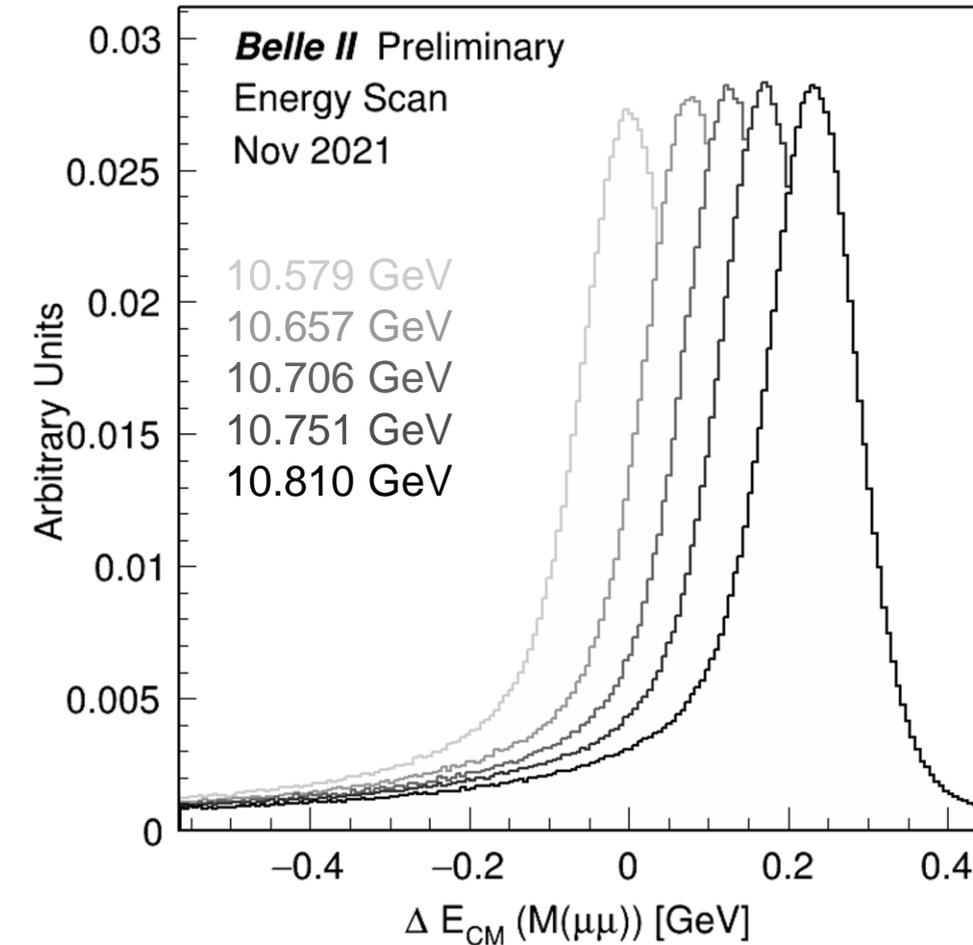
Energy Scan Step Summary

- Use $M(\mu\mu)$ to estimate beam energy

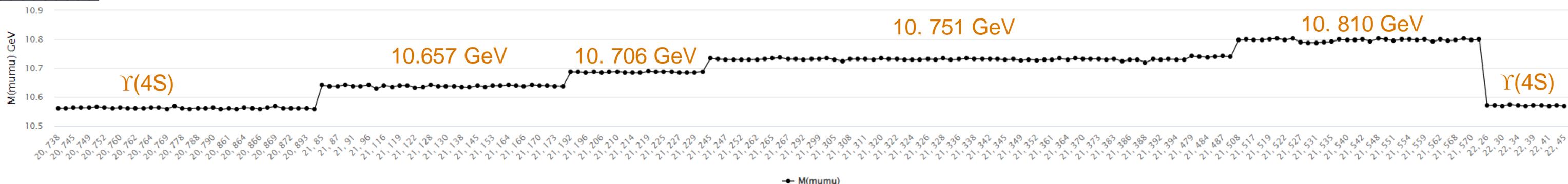
- Caveats:

- Radiative effects ($\mu\mu\gamma$)
- Online conditions DB
- Calibration/PID/etc.

Energy (GeV)	Δ_{nom} (MeV)	$\Delta_{\mu\mu}$ (MeV)
10.810	230.6	~ 231.7
10.751	171.6	~ 169.9
10.706	126.6	~ 125.4
10.657	77.6	~ 76.9
10.5794	-	-



- Will re-measure offline

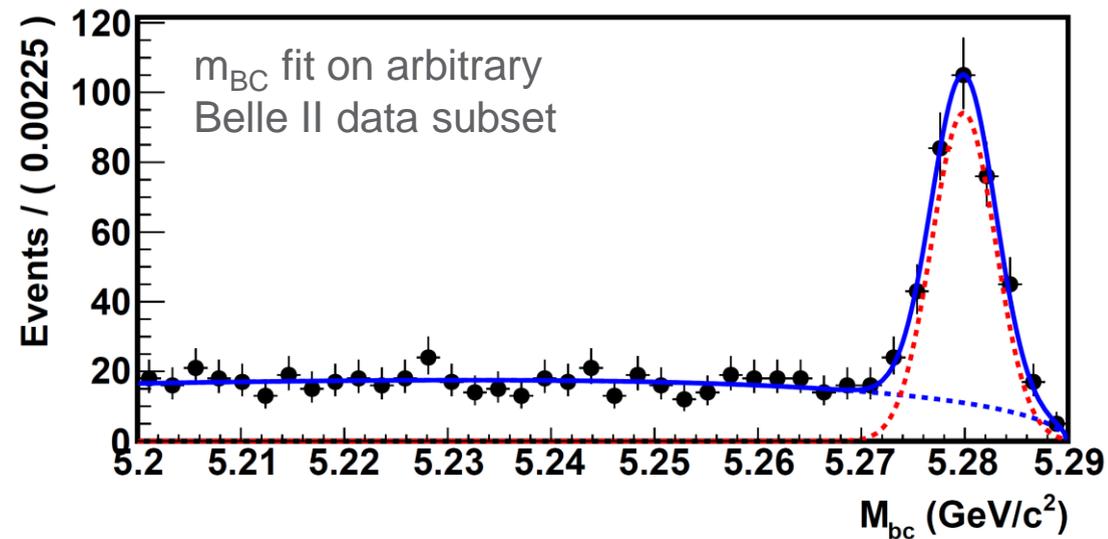


Beam energy determination (Work in progress)

B mesons

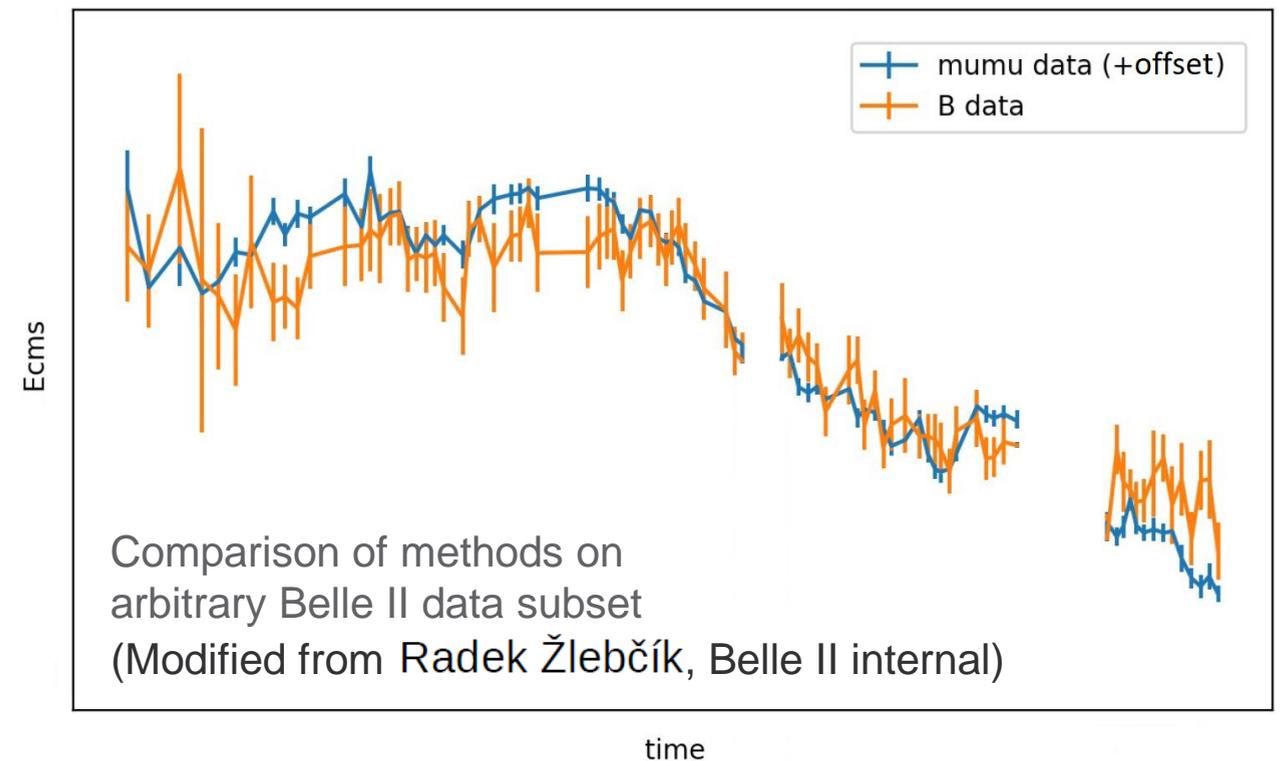
BELLE2-NOTE-PH-2020-002

- Reconstruct $B \rightarrow D\pi$ decays, measure shift in m_{BC}
- Narrow peak but only on-resonance



$M(\mu\mu)$

- High stats, poor resolution, available off-resonance



- BaBar energy scan: $M(\mu\mu) \sim 21$ MeV bias corrected to $\Upsilon(3S)$ data
- Belle $\pi\pi\Upsilon(pS)$: ~ 9 MeV bias, $M(\mu\mu)$ and $m_{REC}(\pi\pi)$ from $\Upsilon(5S)$ data

PRL 102 012001 (2019)

JHEP 10 (2019) 220

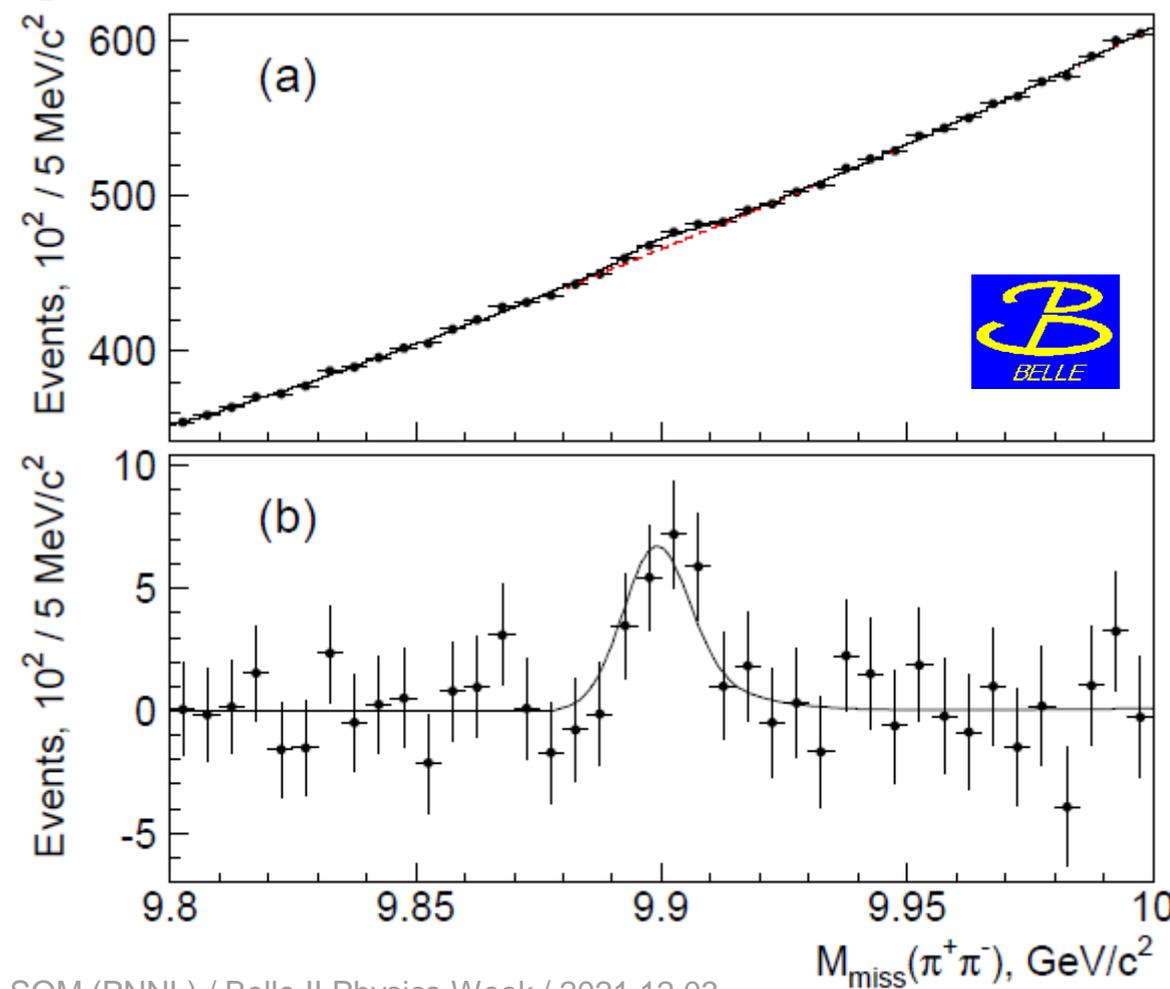
Inclusive vs. Exclusive Analysis

- **Inclusive:** reconstruct only part of the event (“top down”)
 - E.g.: $e^+e^- \rightarrow \pi^+\pi^- X$
 - E.g.: $m_X = m_{\text{miss}/\text{REC}} = \text{sqrt}[(p_{ee} - p_{\pi\pi})^2]$

- Potential advantages:
 - Large statistics
 - Better resolution
 - Do not need to reconstruct X

- Potential disadvantages:
 - High background
 - Combinatorics
 - Other peaking decays

$$\Upsilon(5S) \rightarrow \pi^+\pi^- h_b(1P)$$



$h_b(1P)$ DECAY MODES

Mode	Fraction (Γ_i/Γ)
$\Gamma_1 \eta_b(1S)\gamma$	$(52^{+6}_{-5})\%$

$\eta_b(1S)$ DECAY MODES

Mode	Fraction (Γ_i/Γ)
Γ_1 hadrons	seen
Γ_2 $3h^+3h^-$	not seen
Γ_3 $2h^+2h^-$	not seen
Γ_4 $4h^+4h^-$	not seen
Γ_5 $\gamma\gamma$	not seen
Γ_6 $\mu^+\mu^-$	$<9 \times 10^{-3}$
Γ_7 $\tau^+\tau^-$	$<8\%$

Inclusive vs. Exclusive Analysis

- **Exclusive:** reconstruct a complete final state (“bottom-up”)

- E.g.: $e^+e^- \rightarrow \pi^+\pi^-\Upsilon(pS) \rightarrow e^+e^- / \mu^+\mu^-$
- Use ΔM to account for $\sigma(\ell\ell)$

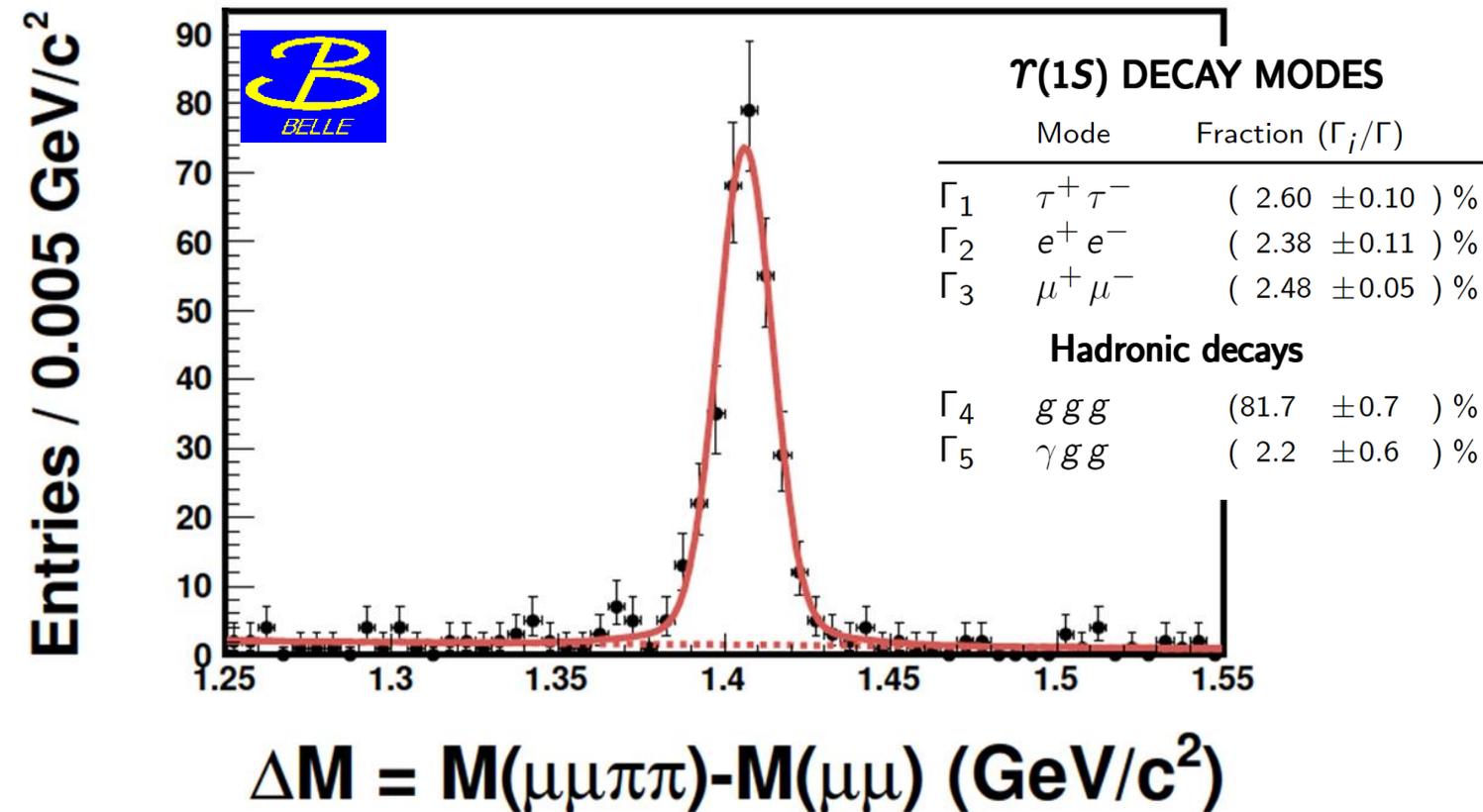
- Potential advantages

- Low background
- Few combinations, “clean” final state
- Complete understanding of event

- Potential disadvantages

- Efficiency loss
- Branching fractions

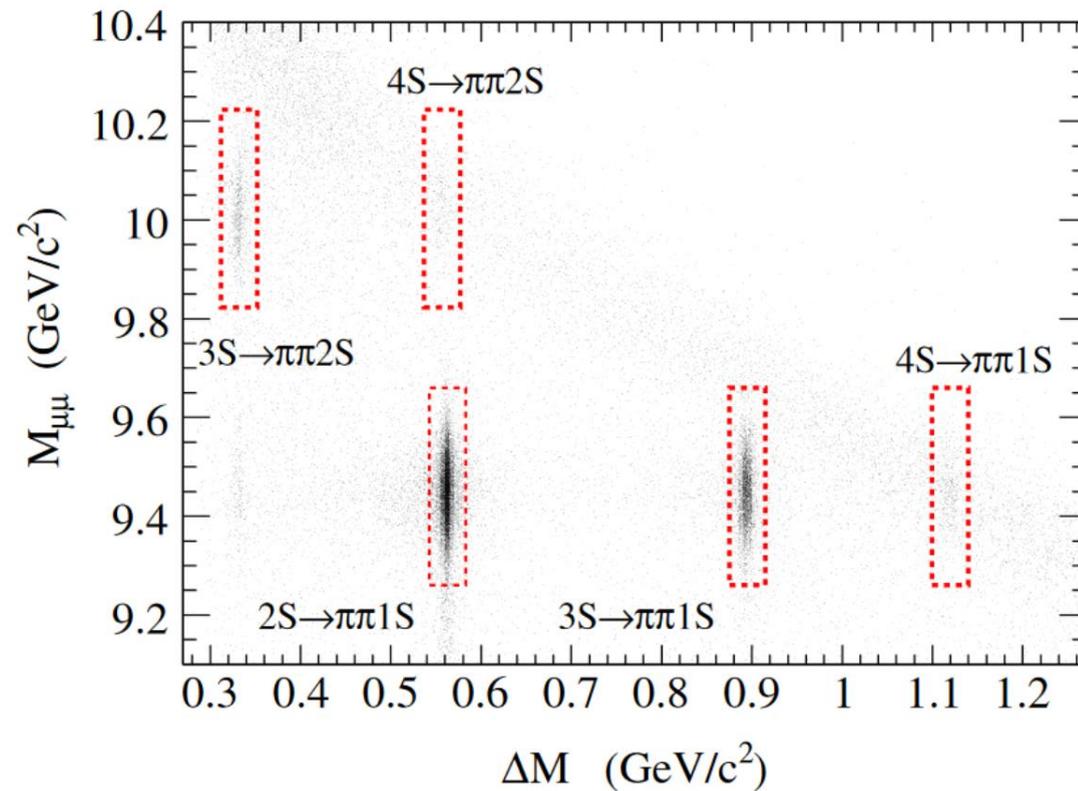
$$\Upsilon(5S) \rightarrow \pi^+\pi^-\Upsilon(1S)[\mu^+\mu^-]$$



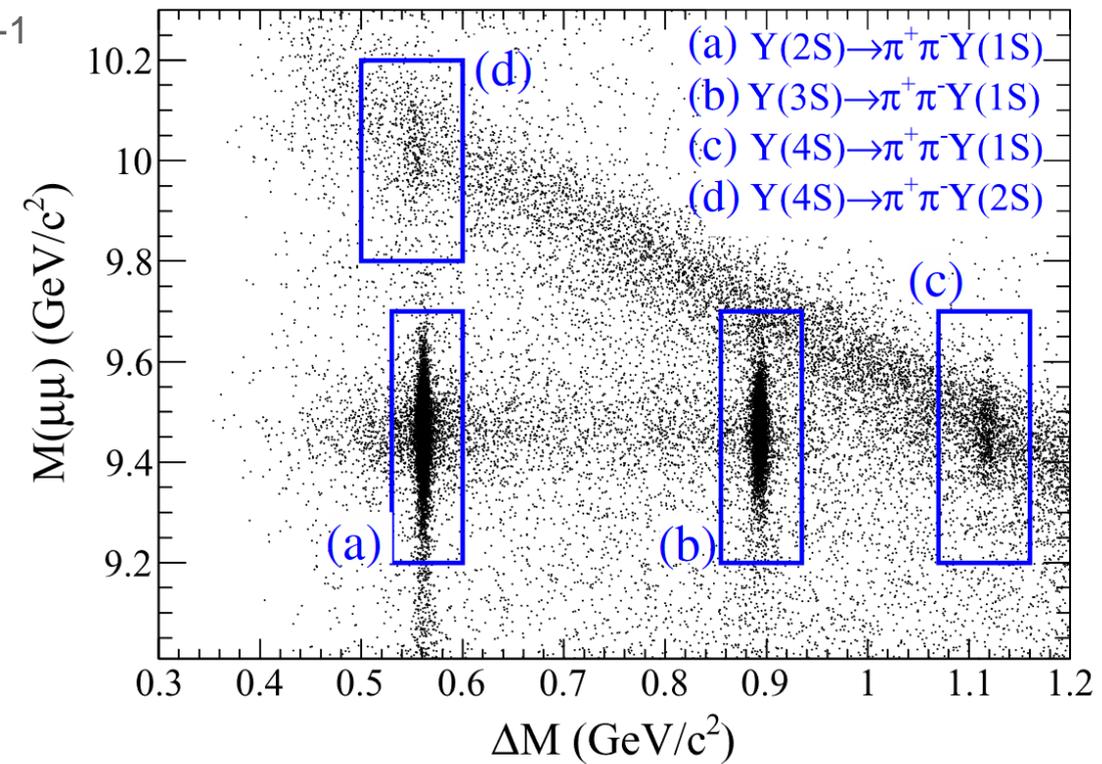
$\Upsilon(4S) \rightarrow \pi^+\pi^-\Upsilon(1S,2S)$ transitions

- Previously measured by BaBar and Belle

$\mathcal{BF}(\times 10^{-5})$	BaBar	Belle	Average
$\Upsilon(4S) \rightarrow \pi^+\pi^-\Upsilon(1S)$	8.2 ± 0.6	8.0 ± 0.7	8.1 ± 0.5
$\Upsilon(4S) \rightarrow \pi^+\pi^-\Upsilon(2S)$	7.9 ± 1.1	8.6 ± 1.3	8.2 ± 0.8



PRD 78, 112002 (2008)



PRD 96, 052005 (2017)



Basic Analysis Information

- Reconstruct $\pi^+\pi^-\ell^+\ell^-$ (e^+e^- , $\mu^+\mu^-$)

The lepton selection criteria are defined as:

- $|dr| < 1$ cm
 - $|dz| < 3$ cm
 - $-0.866 < \cos \theta < 0.9535$
 - $p_T > 100$ MeV/c
- } Basic track quality
- at least 1 lepton $eID > 0.9$
 - at least 1 lepton with $\mu ID > 0.9$
- } Only need 1 good lepton
- $4 < p^*(\ell\ell) < 5.5$ GeV/c
 - $8.5 < M(\ell\ell) < 11$ GeV/c²
- } Reduce “junk” and restrict to useful combinations

$nTracks == 4 || nTracks == 5$ } Remove backgrounds (but not everything)

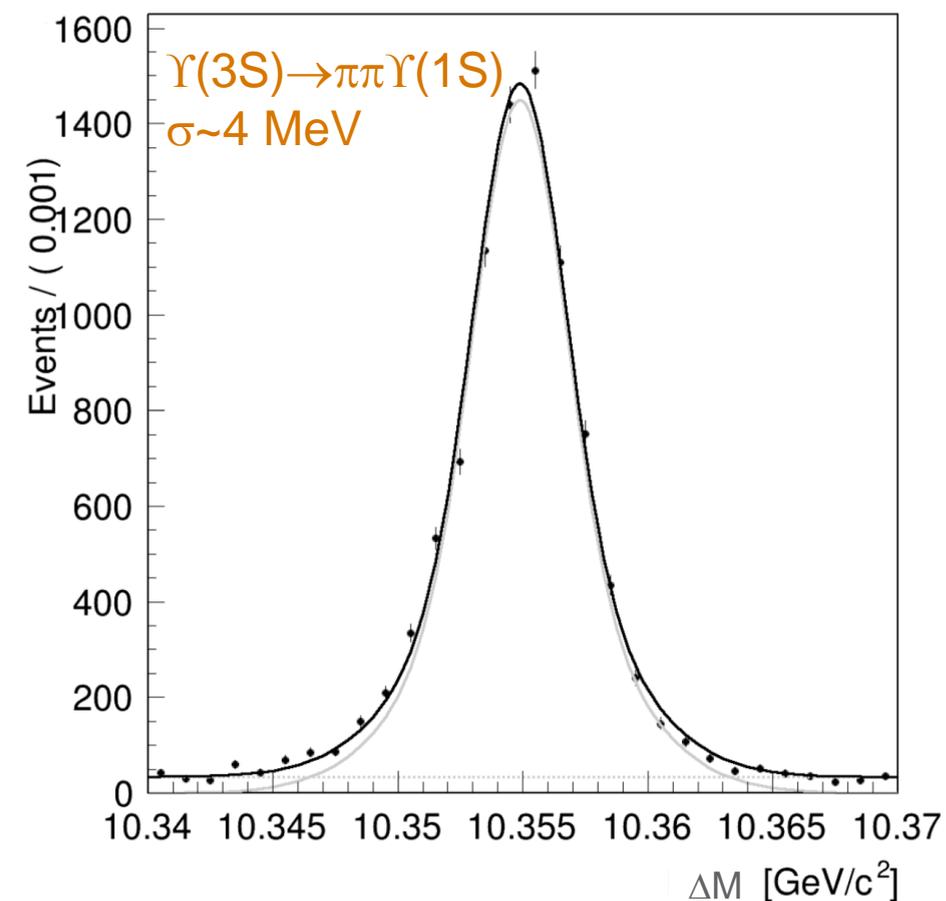
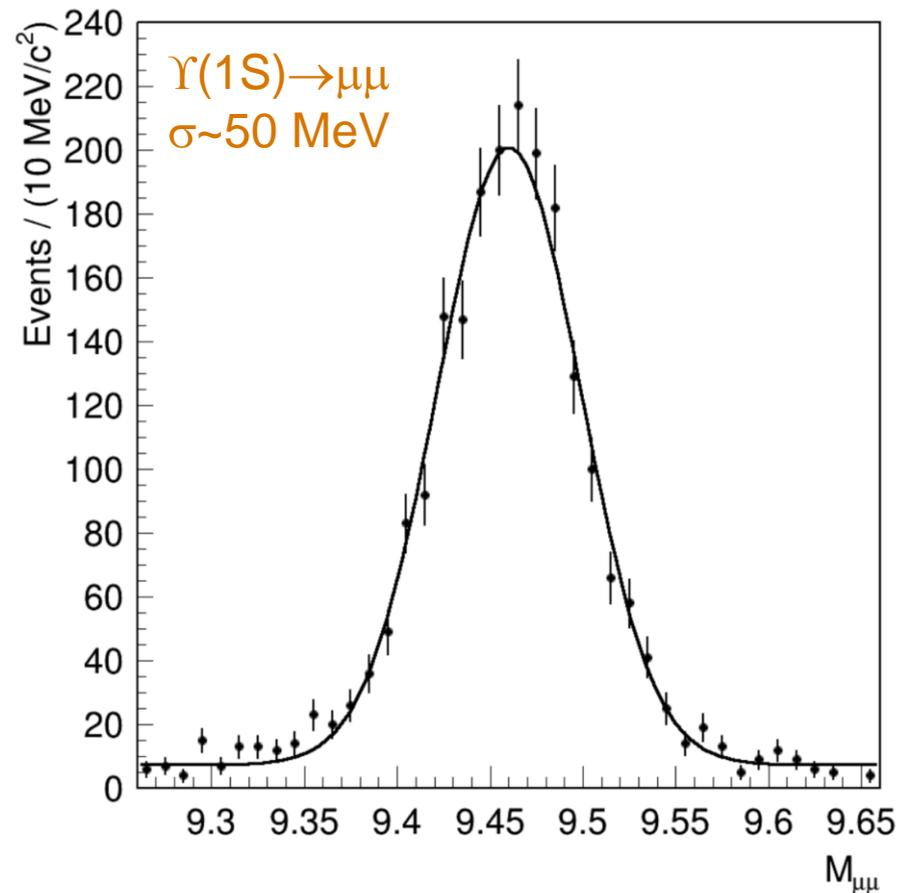
$\cos \theta_{\pi\pi} < 0.95$
 $m_{\pi\pi} > 50$ MeV/c² } Remove photon conversions ($\gamma \rightarrow e^+e^-$)

The pion selection criteria are

- π : $|dr| < 1$ cm
 - π : $|dz| < 3$ cm
- } Looser criteria to include soft pions
- π : $eID < 0.9$
 - π : $\mu ID < 0.9$
- } pions = not leptons
- $M(\pi\pi) < 2$ GeV/c²
- } Restrict to useful combinations

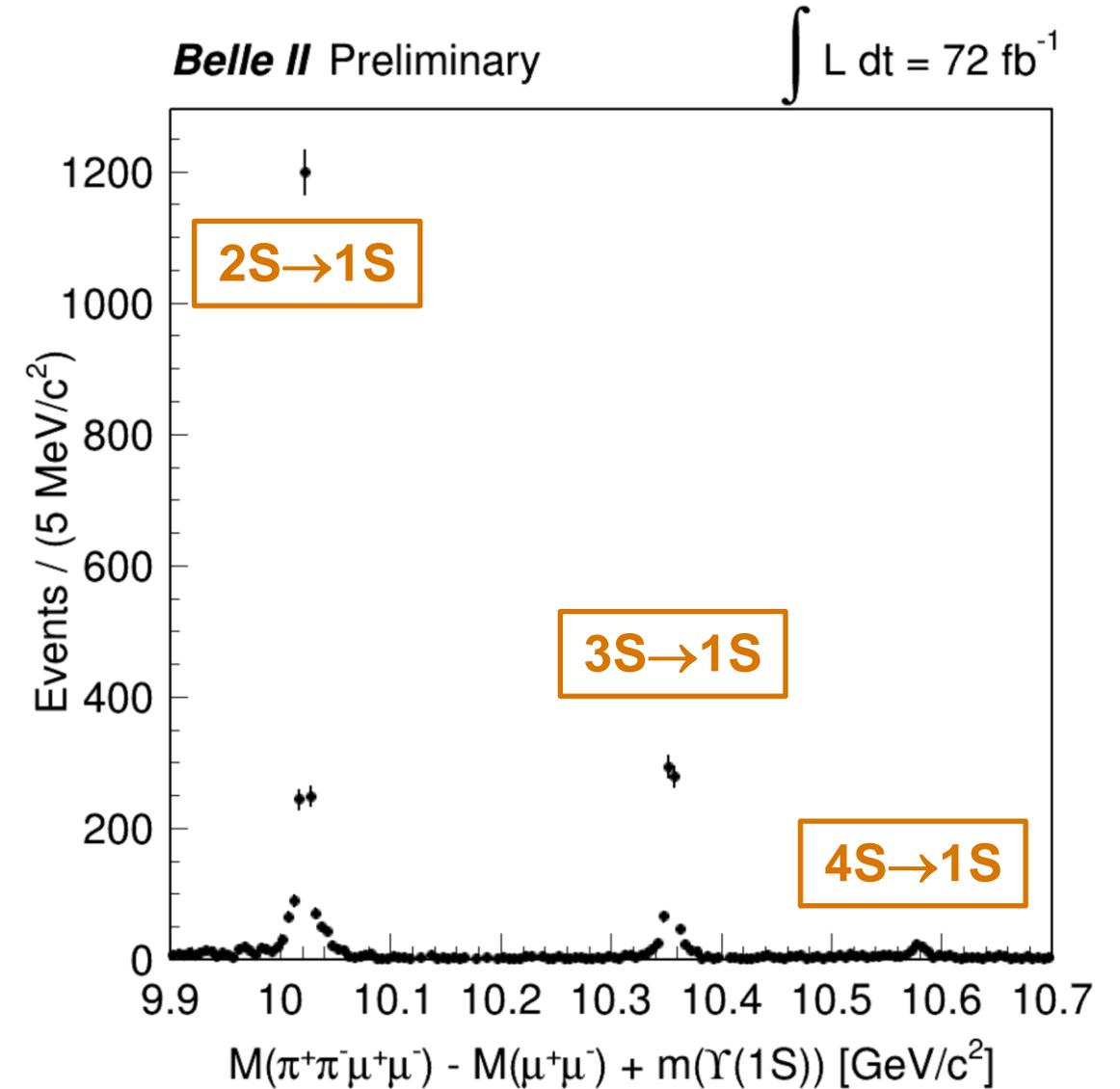
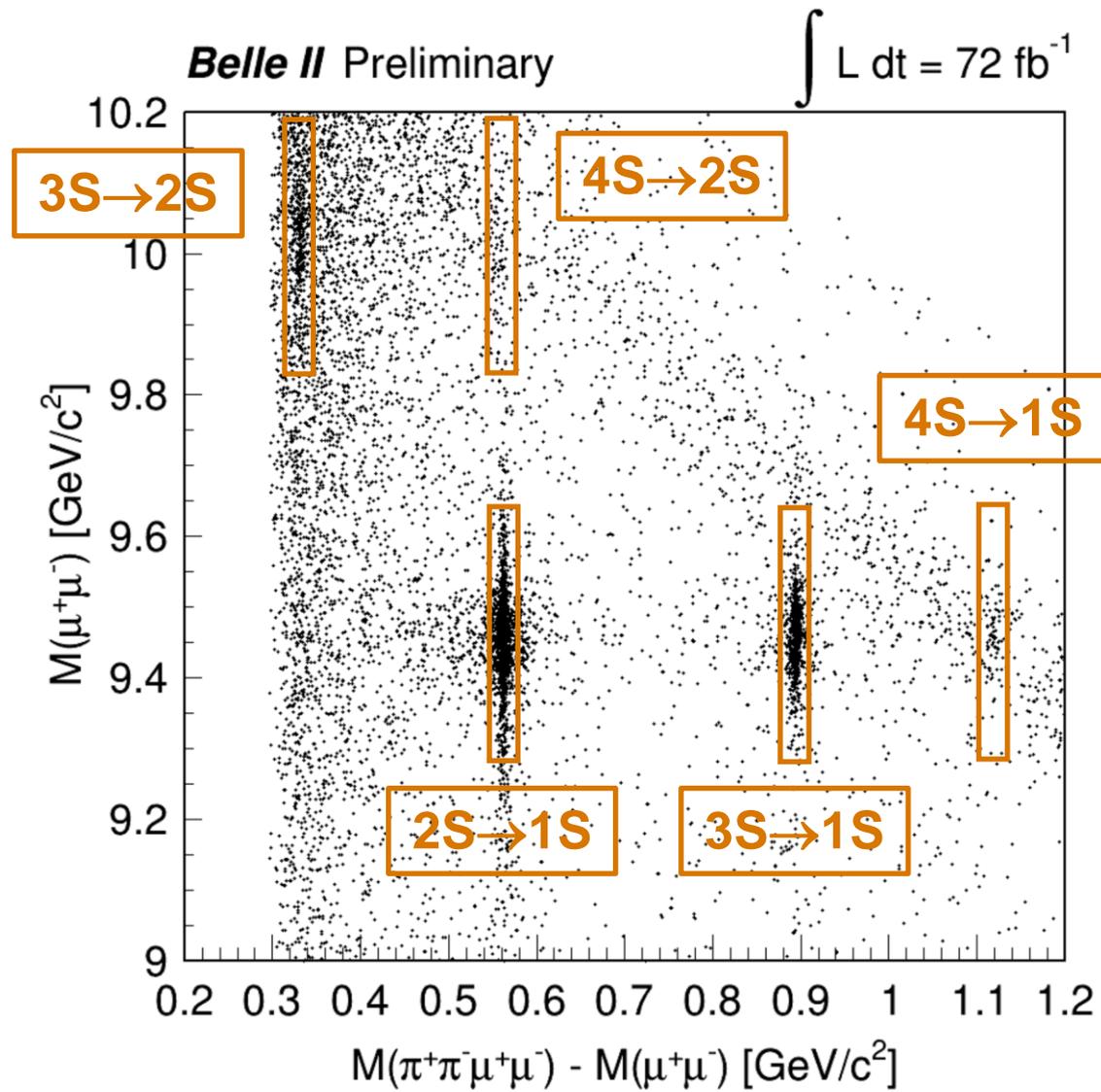
$M(\ell\ell)$ versus ΔM

- Resolution improvement in $\Delta M = M(\pi\pi\ell\ell) - M(\ell\ell) + M_{\text{PDG}}(\Upsilon(1S))$ over $M(\ell\ell)$



- Use $M(\mu\mu)$ to understand muon momentum calibration
- Fit ΔM with double-Gaussian to measure event yield / branching fractions

Example Results

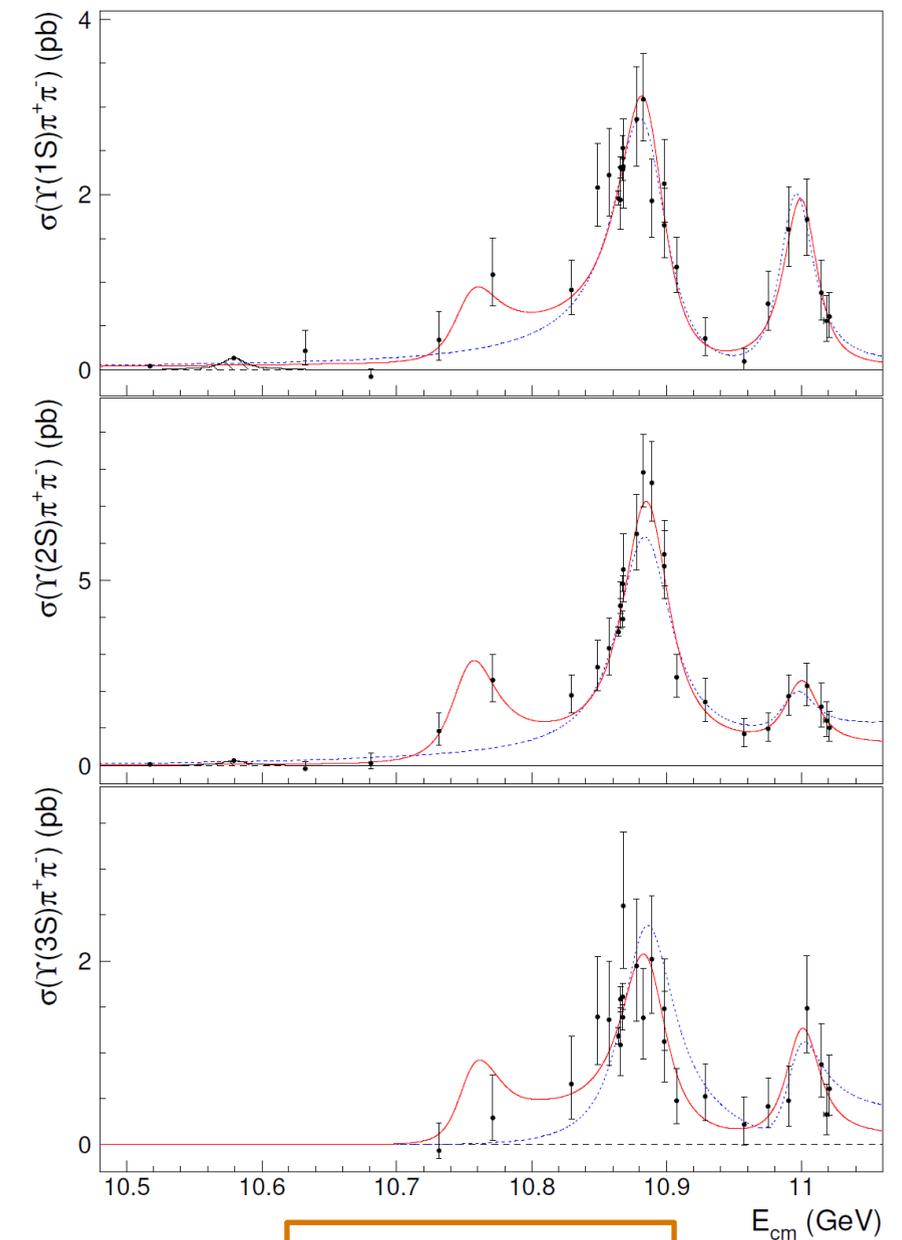


Steps towards $\pi\pi\Upsilon$ Energy Scan Analysis

- At each E_{CM} : fit $\Delta M \rightarrow N_{\text{evts}} \rightarrow \sigma_{\pi\pi\Upsilon}$
- Include in fit with existing Belle data points
- Simultaneous fit with multiple B-W components

$$F_{\text{BW}} = \frac{\sqrt{12\pi \Gamma \Gamma_{ee}^0 \times \mathcal{B}_f}}{s - M^2 + iM\Gamma} \sqrt{\frac{\Gamma_f(s)}{\Gamma_f(M^2)}}$$

- With sufficient statistics, examine $M(\pi\pi)$ and $M(\pi\Upsilon)$ distributions for intermediate structure
 - Light mesons? Z_b ? PHSP?
- To be continued...



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Expected Analyses and Publications

Mode	Belle Status	Belle II Outcome
Golden Modes		
$e^+e^- \rightarrow \pi^+\pi^-\Upsilon(pS)(\rightarrow \ell^+\ell^-)$	Published	B+BII combined
$B\bar{B}$ decomposition	Published	B+BII combined
$\pi^+\pi^-$ Dalitz	Needs data	First result
$Y_b \rightarrow \omega\eta_b(1S)$	Ongoing	B+BII or BII update
$Y_b \rightarrow \omega\chi_{bJ}(1P)$	In pub./needs data/points	B+BII combined
Silver Modes		
$Y_b \rightarrow \pi^+\pi^-X$ (inclusive)	Needs data	First result
$Y_b \rightarrow \eta X$ (inclusive)	Needs data	First result
$Y_b \rightarrow \eta\Upsilon(1S, 2S)(\rightarrow \ell^+\ell^-)$	Needs data	First search
$Y_b \rightarrow \eta'\Upsilon(1S)(\rightarrow \ell^+\ell^-)$	Needs data	First search
$Y_b \rightarrow \Upsilon(1S)$ (inclusive)	Needs data	First result
Bronze Modes		
$Y_b \rightarrow \gamma X_b$	Needs data	First search
$Y_b \rightarrow \pi^0\pi^0\Upsilon(pS)(\rightarrow \ell^+\ell^-)$	Needs data	First search
$Y_b \rightarrow KK(\phi)\Upsilon(pS)(\rightarrow \ell^+\ell^-)$	Needs data	First search
$Y_b \rightarrow \pi^0\pi^0X$ (inclusive)	Needs data	First search
$Y_b \rightarrow \pi^0X$ (incl. or excl.)	Needs data	First search
...		

Important and/or expected results



Interesting and/or established analyses



Difficult and/or unpredicted analyses



Next Steps

- Data processing/calibration
 - Some early 10.657 GeV data processed manually at KEKCC with online conditions
 - Central production and calibration expect completion December/January
- Associated performance studies
 - Beam energy measurements
 - High- p_T lepton calibration
 - Run 2021c at-large performance issues
- Conference targets
 - Spring (Lepton-Photon, Moriond): general advertisement of energy scan
 - Summer (ICHEP): preliminary results on main analyses
 - Fall (QWG): main target for several results
- Long-term motivation for $\Upsilon(6S)$ and other non- $\Upsilon(4S)$ runs

Summary

- QCD provides for a wide variety of conventional and exotic quark matter
- Experimental discoveries have propelled us into a new era of spectroscopy
- Belle II is poised to capitalize in this area to continue the successes of Belle
- Energy scan recently performed to understand features near 10.75 GeV
- Plenty of work to be done, please join the effort!

Thank you

