# **FEI Brainstorm**



**Belle II Physics Week** 

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#### **Program**

- FEI Task Force, performance and calibrations Will
- $B \rightarrow D$  pi calibration and more immediate potential improvements Vidya
- More on potential FEI improvements for the longer term Will
- A couple of slides on the FEI training Will

10 mins discussion after each subsection, feel free to ask questions through out.

# FEI Task Force, FEI Performance, Calibrations

#### **FEI Task Force**

- Confluence: <u>https://confluence.desy.de/display/BI/FEI+Task+Force</u>
- Mailing List: task-fei@belle2.org
- First meeting: <u>Indico 16 Nov</u> and in a person meeting here.
- Aims:
  - Immediate: Robust calibration factors for the LS dataset and MC15ri
  - Key improvements to be discussed later.
- Time frame
  - next 1-2 months for Moriond 2023, 5-6 months for EPS 2023

FEI skims: currently FEI skims exist for  $0.8ab^{-1}$  of generic MC15ri\_b,  $1ab^{-1}$  of continuum MC15ri\_b + the LS1 dataset.

- Samples:
  - FEI skims MC15ri\_b

FEI modes	Skim Code		
Hadronic B0/B+	11180500		
Semileptonic B0/B+	11180600		

- Future aims (3-9 months)
  - Improved MC15 (rd) training with improved simulation.
  - Tuning of particle selections and BDTs
  - Extra B modes.
  - Improved vertex fitting (decay tree fitting)

#### **FEI Task Force**

#### Calibration and FEI performance efforts

The table below gives a list of people expressed their interest to actively participate in sub-group's activities. Please feel free to modify or add information if needed.

Responsible / interested parties	Tag-side modes	Calibration channel / Performance study	Reference
@William Sutcliffe	Hadronic FEI (B+, B0)	B→XInu (inclusive, pl fit)	BELLE2-NOTE-PH-2019-031
@ Taichiro Koga @ Qidong Zhou @ Michele Aversano @ William Sutcliffe	Hadronic FEI (B+, B0)	B->D(*)Inu	
@ Niharika Rout @ Vidya Vobbilisetti @ Trabelsi Karim	Hadronic FEI (B+)	$B+ \rightarrow D(*)pi+$ (partial reco)	BELLE2-NOTE-PH-2022-002
@ Meihong Liu @ Trabelsi Karim @ Vidya Sagar Vobbilisetti	Hadronic FEI (B0)	$B0 \rightarrow D(*)pi+$ (partial reco)	BELLE2-NOTE-PH-2022-046
@William Sutcliffe	Hadronic FEI (B+, B0)	Mbc fitting in Data (ROC curves)	
@ Andre Hao Yuan Huang @Kevin Varvell	Semileptonic FEI (B+, B0)	B→D(*) I nu	
	Semileptonic FEI (B+, B0)	$B \rightarrow X I nu (inclusive)$	
	Semileptonic FEI (B+, B0)	cos theta BY fits in Data (ROC curves)	

Lacking still some person power for the SL FEI - especially we need cos theta BY fits perhaps also Sydney group (Andre, Kevin et al.) or Markus Roerken

## **FEI** Performance



- tagging efficiency =  $N_{tag}/N_{\Upsilon(4S)}$
- tag-side efficiency =  $N_{correct}/N_{\Upsilon(4S)}$

## **FEI** Performance metrics



- tagging efficiency =  $N_{tag}/N_{\Upsilon(4S)}$
- tag-side efficiency =  $N_{\text{correct}}/N_{\Upsilon(4S)}$
- purity =  $N_{\text{correct}}/N_{\text{tag}}$

## **FEI** Performance metrics





- Aim: Tag-side efficiency vs purity for both hadronic and semileptonic tag-sides.
- High priority of Moriond 2023 and EPS 2023 but not critical like calibrations.

## Big Issue: How is a correct tag-side defined?

- Issues arise regarding the definition of a correct tag.
- Good example of this from Noreen Rauls below.
- She implemented basf2 variables for the % of wrong and missing tag-sides.



"Bad tags" peak

Note: Noreen, Ariane, Racha and Will <u>BELLE2-NOTE-TE-2021-026</u>

FIG. 13:  $M_{bc}$  distribution for all  $B^0$  FEI decay modes by applying the provided cut.



"Bad tags" peak better using new variables: percentageMissingParticlesBTag percentageWrongParticlesBTag

One can also use mcErrors as done for Xs gamma <u>BELLE2-NOTE-PH-2022-021</u>

FIG. 17:  $M_{bc}$  distribution for all  $B^0$  FEI decay modes by applying the provided cut.

## The need for calibrations



- The algorithm requires independent calibrations for SL and hadronic tag-sides due to the data-MC efficiency mismatch.
- ε = N<sup>Data</sup><sub>cal channel</sub> (sig prob bin, tag decay mode) / N<sup>MC</sup><sub>cal channel</sub> (sig prob bin, tag decay mode)
- Several calibration channels -> need for combination and application framework eventually.

https://confluence.desy.de/display/BI/FEI+Task+Force

## Current Calibration Channels



- High BF (~20%) + single lepton -> lots of Stats
- Only a single lepton so B0 / B+ cross feed issues
- Dominating systematic from the B-> XInu BF 3%
- Discrepancy seen between e and mu

- Very pure but lower stats due to D BF coverage.
- Reconstructed D\*+ I nu constrains B+ / B0
- Discrepancy seen between e and mu
- slow pions for D\*

## **Current Calibration Channels**

Partial reco D pi / D\* pi - Vidya, Niharika, Karim et al.



SL Tagging + B->D(\*) I nu- Andre, Chia-Ling and Kevin





- Lower had. branching fraction however partial reconstruction helps boost efficiency -> Moderate stats
- Orthogonal dominating systematic effects (e.g no LID)
- Potential cross feedfeed between tag-side and the signal side. E.g swapped pi+
- B+ (B0)->D pi BF uncertainty ~ 3%
   (5%) similar for D\* pi

- Low moderate stats
- Issues with peaking background however reasonable purity.
- Could be signal calibration correlations as both are semileptonic.

## Example of hadronic tag-side cal. factors



Old format: average cal. factor across tag-side modes

Future format: calibration factors for decay modes, some grouping required



## Example of SL tag-side cal. factors

Old format: split by SL tag-side decay mode



**New format**: split by SL tag-side decay mode, Sig prob cuts 0.001, 0.01, 0.1

## Key Calibration questions

- Which tag-side cuts ?
  - Had:  $M_{hc} > 5.27$ , -0.15 < delta E < 0.1
  - SL:  $p_1^* > 1$  GeV/c , X < cos theta BY < Y
- Tagside Best Candidate selection
  - Highest sig prob. (Caveats which will be explained later)

#### • Continuum suppression?

 $\circ$  cos  $\theta_{TBO}$  < 0.9 (in the past Fox Wolfram R2 however this is poorly modelled)

#### • Granularity of the calibration?

- In bins of decay mode for high stat. Modes.
- Various sig. Prob cuts or bins? At least 0.001, 0.01 and 0.1. (Again caveats later)
- Other Ideas?
  - Simultaneous fitting of good and bad tags in the calibration.
  - Double tagging, SL + had. Signal side

#### Break for discussion (~10 mins)

As Peter said users must follow the same key tag-side selection choices of calibrations

# Calibration and first round of improvements with B $\rightarrow$ D $\pi$ samples



Gaetano de Marino, Meihong Liu (Fudan), Niharika Rout (Trieste), Karim Trabelsi, <u>Vidya Sagar Vobbilisetti</u>



## Partial reconstruction for more statistics!



We can look for D<sup>0</sup>, D<sup>\*0</sup> and even D<sup>\*\*0</sup> in the recoil mass of a fully reconstructed B and a  $\pi$ ±

Within a narrow region around the peak, we know that one B decays to  $D^{\circ}\pi^{+}$  and we can study the other B (decaying hadronically)



~16k events in a 3σ window around each peak in data. Roughly ¼ statistics of X<sub>c</sub>lv sample, but much smaller systematic. [BELLE2-NOTE-PH-2021-029, Belle note bn1615]



# Calibration factors per mode

#### with PDG uncertainties



## Case study: $B^+ \rightarrow \overline{D}^0 \pi^+ \pi^+ \pi^-$

Improving calibration factors is not our primary target, instead improving the invariant masses (of intermediate particles), which are used as training variables in FEI will impact efficiency and purity



[BELLE2-NOTE-PH-2022-002]

By restudying the CLEO and LHCb measurements for this mode, we realized that the NR and  $\rho$  components should be almost 0 and should be dominated by  $a_1^{\,*}$ 



# Model for $B \rightarrow D^{(*,**)} n\pi m\pi^{o}$ decays



2 primary rules:

- D° X: D\*° X : D\*\*° X ~= 1:1:1 (based on observation from D π<sup>-</sup> : D\* π<sup>-</sup> : D\*\* π<sup>-</sup> and D ρ<sup>-</sup> : D\* ρ<sup>-</sup>)
- $Y \pi^-: Y \rho^-: Y \alpha_1^- \sim = 1: 2.5: 2.5$

(based on predictions and confirmed with  $\tau \rightarrow h \ v$  decays)

#### Additional information:

- $3\pi \pi^0$  is hard to model without some sort of  $\rho'$  resonance
  - For  $\omega\pi$  we fix from measurements.
  - For  $\rho\pi\pi$  and  $\eta\pi$ , we let PYTHIA generate it.
- Decays of D\*\* particles is synchronized with Belle II
- $\mathbf{V}_{\mathbf{W}}$  The fraction of 4 different D\*\* is fixed based on observations.

Happens through 2 channels, one with spectator quarks (call Y) and one from the W (call X).

> We want to <u>modify</u> the DECAY table to latest PDG/paper interpretations and this model to see the impact.

Essentially validation, we do not want to fine-tune (except set 0 there is no signal\*).

\*See backup

## Validation by embedding signal MC

To quickly study the impact of the modified DECAY.DEC file, generated Signal MC of B  $\rightarrow$  D<sup>(\*)</sup> $\pi$  (other B decays updated) and replaced corresponding events in the generic Charged MC:



## Updated calibration factors

#### per mode



## Decay description is improved!

The improvement is not limited to calibration factors, but more importantly in the invariant masses (of intermediate particles), which are used as training variables in FEI



## **Retraining FEI: Validation**



Nothing changes in the FEI modes where we did not change anything.

There is a significant background reduction in FEI modes where MC model is improved.

Our training has some issues while reconstructing modes with  $\pi^{0}$ , under investigation... (see backup) <sup>14</sup>



## **Retraining FEI: Effective cuts**



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## Retraining FEI: Effective cuts



# Retraining FEI: Data-MC agreement



**i**Clab

After reconstructing all MC and data with the training based on new DEC, the Data - MC agreement improves too! (even at higher M<sub>recoil</sub>!)

## What can we learn by comparing Belle and Belle II?





## $D^{*o} \rightarrow D^{o} \gamma$ reconstruction

In Belle II, the yield of  $D^{*0} \rightarrow D^0 \pi^0$  is much worse than Belle, because the tighter pre-cuts on  $\gamma$  hurts slow  $\pi^0$  reconstruction.

A part of it is recovered in the tail of  $\mathsf{D}^{*\circ}\to\mathsf{D}^{\circ}\,\gamma,$  but not ideal.

This also shows that a tight  $\Delta M$  constraint, which could bring high purity is not effectively utilized.

Should tighten the  $\Delta M$  pre-BDT cut?



# "Light" plans before summer

- **Provide calibration factors for Moriond:** Fitting, systematics and ROC with Dπ sample
- First round of improvements:
  - Retraining with updated MC model (DEC files):
    - <u>Generate</u> (2 streams of) run-dependant charged MC <u>with proposed DEC file for</u>:
      - for Belle and,
      - MC15rd with rel-06 for Belle II.
  - $\circ$  Debug slow- $\pi^{o}$  reconstruction to fix D\* yield in Belle II
  - Remove  $\Delta E$  from Hadronic B-training, which is being sculpted by BDTs (This is essential to recover some broken Bs from shifted  $\Delta E$  bin.)



# Other potential FEI algorithm improvements in the longer term

#### Improving the FEI - Particle selections, features

- The bases selections of the FEI could do with tuning
  - Charged tracks: [dr < 2] and [abs(dz) < 4]
  - Gammas: [[clusterReg == 1 and E > 0.10] or [clusterReg == 2 and E > 0.09] or [clusterReg == 3 and E > 0.16]]
  - Pi0s: 0.08 < InvM < 0.18
  - Jpsi: 2.6 < M < 3.7
  - Kshorts: 0.4 < M < 0.6, Lamdas: 0.9 < M < 1.3
  - $\circ~$  D and D+: 1.7 < M < 1.95, Ds+ 1.68 < M < 2.1 , Lc: 2.2 < M < 2.4
  - D\*0, D\*+, Ds\* :0 < Q < 0.3
  - $\circ$  B+ and B0: Mbc > 5.2 and abs(deltaE) < 0.5
- Possible improvements could be:
  - Tuning the simple gamma preselection
  - Multiple types of particles e.g new fei lists for charged and neutral slow pions including gammas for slow pi0s

#### **Q.** Do the various particle experts have recommendations?

#### Improving the FEI - Particle selections, features

#### • Charged particles:

Gammas
 Introduction of new lepton / hadron ID MVAs ?

variables=['clusterReg', 'clusterNHits', 'clusterTiming', 'extraInfo(preCut\_rank)', 'clusterE9E25', 'pt', 'E', 'pz'],
 PiOs
 Here we should we consider adding beam background and hadronic splitoff MVAs ?

Separate BDT for slow pions

• Ks0 and Lambdas

#### Improving the FEI - Particle selections, features

#### • Intermediates:

#### • Had Bs:

#### • SL Bs

Markus Roerken already removed some biasing variables already for the SL case.

## Vertex Fitting

- Vertex fitting dominates reconstruction time of FEI decay chains.
- Decay tree fitting with suitable constraints could help better reconstruct decay chains with neutrals.
- Current kFit does not work when two pi0s are present.



Task	Training	Application
read/write DataStore	30	0
vertex fitting	26	38
particle combination	19	27
classifier inference	11	15
training data & monitoring	6	0
best candidate selection	3	6
other	5	14

#### Adding more decay modes

- Naturally the higher the branching fraction covered the higher the tag-side efficiency.
- An example of this was adding B decay modes with Baryons.
- Suggested by Vidya et al.: B+  $\rightarrow$  D\*- (4 $\pi$ )++ , B+  $\rightarrow$  D\*0 (5 $\pi$ )+, B+  $\rightarrow$  D(\*)0 K+ K0(\*) (an easy change)



## An aside on an earlier caveat: FEI confusion

• Noreen also looked into a FEI confusion matrix

Here Best cand. Selection on Sig Prob > 0.001 (?)

- People forget that the FEI has a unique BDT for each B
   mode. A single overall BCS + global cut is not optimal.
- BCS per mode? Different cuts for each mode. Applies also to delta E and Mbc



FIG. 22: Correlation between the hadronic  $B^0$  and  $B^+$  FEI. On the x axis the truth decays are given by TopoAna. On the y axis the reconstructed mode used by the FEI is provided. All  $B^0$  decays are coloured in purple and the charged decays are greenish. All the decay modes are also written out in the boxes next to the plot on the right hand side. The plot is normalised to the truth columns, thus to the x axis.

#### Classifiers of the FEI

- One could also aim to improve the classifier (ROC curve + confusion matrix) of the FEI (new architectures)
- This can not increase the maximum tag-side efficiency. However it can improve the ROC curve (a better background rejection for a given tag-side efficiency).
- Here one can explore hyperparameter optimizations or more sophisticated architectures such as graph convolutional networks for graph classifications.





False positive rate

#### Other possible developments

• A built in continuum classifier trained specifically on the ROEs of FEI candidates.

Investigating training with K<sub>L</sub>s (already implemented but not run in trainings)

 No one uses semileptonic D decays (tag-side efficiency small ~0.1%)

• Other ideas?



# Improving FEI Trainings

## FEI - Training

- Both training and application phases can be distributed via a map reduce approach.
- For training:
  - O(100M) simulated  $\Upsilon(4S) \rightarrow B\bar{B}$  events
  - Monte carlo is partitioned and processed at different nodes.
  - At each of the reconstruction phases training data is generated.
  - Training data of each stage is subsquently merged and classifiers trained.



Training is offline in between each distributed reconstruction stage

## FEI - Training

- Locally:
  - 100 fb<sup>-1</sup> MC required.
  - Space requirements large O(10TB)
- Technically FEI can be trained on the grid (Artur Gottman, sphinx) but it is error prone and longer than local trainings.
  - All prior reconstruction stages must be rerun at each stage of training -> 2x training time without failed jobs
- However the GRID would allow for greater automation and a training + skimming workflow
- As discussed training assistance would be welcome. Many hurdles to overcome for better automation.



Fig. 7.10 Visualization of the workflow concept of FEI training running on the grid.

# Backup

 Particle candidates assigned from tracks and clusters after a precuts + Best Candidate Selection (BCS).



B<sup>0</sup> B

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- For each particle a pre-trained BDT is applied and post cuts + BCS are made.



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- Stable particles are combined to reconstruct decays of intermediate particles. After precuts + BCS a vertex fit is performed.
- Intermediate classifiers use daughter kinematics and classifiers.
- Intermediates and stable particles are combined into a *B* candidate.



#### FEI - Algorithm in greater depth - another decay



- Same  $B^+ \to D^0 \pi^+$  classifier.
- Different decay chain as  $D^0 \to K_s^0 \pi^0$ .
- $D^0 \to K_s^0 \pi^0$  has its own classifier.

#### Improving the FEI - Best Candidate Selections

- Major challenge of the FEI is to reduce combinatorics
- Therefore there are best candidate selections
  - Generally 20 candidates kept for precuts and 10 for postcuts
  - Exceptions e and mu (10 pre. 5 post), Gammas (40 pre. 20 post), Bs (20 pre., 20 post)
  - Precuts based on particle ID for charged particles (electronID, pionID etc), E for gammas, Mreco -Mtrue for most intermediate particles, abs(dQ) for D\*s, Sig Prob. for Bs
- Here we could explore retuning these hyperparameters

# Backup

# $B^+ \rightarrow D\pi$ selection procedure

We start by reconstructing a FEI-Hadronic B with cuts:

- M<sub>bc</sub> > 5.27 GeV/c<sup>2</sup> |ΔE| < 0.05 GeV
- FEI Signal Probability > 0.01

Select  $\alpha \pi$  with:

- |d0| < 1 and |z0| < 3
- $L_{K/\pi}$  < 0.9 and µ-id < 0.9 and e-id < 0.9

Simple continuum suppression:

- Event sphericity > 0.2
- B<sub>too</sub>'s cosTBTO < 0.9

After all this, if there are multiple candidates, we select the one with highest FEI signal probability and highest  $\pi$  momentum in CMS



These cuts could be further optimized, but seem good enough for preliminary studies.

The code is present [here]

## Similarly, in Belle II with MC14rd + rel5

[Niharika Rout]



#### Belle II: Decay description is improved! with MC14rd + rel5 [Niharika Rout]

The improvement is not limited to calibration factors, but more importantly in the invariant masses (of intermediate particles):



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## Similarly, with $B^{\circ} \rightarrow D^{-} \pi^{+}$ in recoil @ Belle



# Decay description is improved in B<sup>o</sup>!

The improvement is not limited to calibration factors, but more importantly in the invariant masses (of intermediate particles), which are used as training variables in FEI



 $3\pi \pm \pi^{\circ}$  cose:

**Í J C**Lab

[Meihong Liu]

# Plans (for the task-force?)

- Calibration and modeling efforts:
  - Study the issue in MC for modes with  $\pi^0\pi^0$  in MC15rd
  - $\circ$  Fitting, systematics and ROC with D $\pi$  sample
  - Monitor the changes in B → D nπ modes decay tables over time. Promote (re-)measurement of these modes (including intermediate states)?

#### • Retraining efforts:

- Understand the impact of retraining on  $\pi^{\circ}$
- <u>Generate</u> (2 streams of) run-dependant charged MC <u>with proposed DEC file for retraining</u>:
  - $\circ$  for Belle and,
  - MC15rd with rel-06 for Belle II.

#### • Modifying FEI reconstruction:

- Reconsider the pre-BDT cuts: like loosen the E cut on  $\gamma$ ; tighten the  $\Delta M$  cut for  $D^{*0}$
- Apply cuts on  $n\pi$ -system invariant masses as pre-cuts or add as intermediate particles?
- <u>Reconsider variables used for BDT: Like removing ΔE</u> (in Hadronic FEI also) which is being sculpted by BDTs? (This is essential to recover some broken Bs from shifted ΔE bin.)
- Applying the right kind of fit among (mass constrained, mass-vertex constrained or vertex) for different intermediate states instead of vertex fit for all. [Roman Mizuk: BELLE2-NOTE-PH-2022-015]
- Add a couple of B modes?



# Alternative FEI algorithm

Alternatively, using FEI particle list of D<sup>0</sup>, we want to reconstruct B<sup>+</sup> particle list manually

in orders of  $\overline{D}^{0}$  (m  $\pi^{+}$ ) (n  $\pi^{0}$ ):



Reconstructing in this order, going to the next step only if it fails, ⇒ Simpler best candidate selection using the constraints of intermediate resonances when possible ⇒ Higher purity

# Multiplicity in FREE: BCS



- Level 1 (among FREE lines):
  - Like an event having a  $\overline{D}^0 \pi^+$  candidate and a  $\overline{D}^0 \pi^+ \pi^0$  candidate
  - Tight tag-side selection (Mbc and deltaE cuts) should make this negligible.
- Level 2 (among FREE stops):
  - Like a 301 candidate and a 303 candidate.
  - Lowest stop is the best.
- Level 3 (among the same FREE stop):
  - Like 2 candidates in 303.
  - $\circ$  Not worrying about this right now and see how many survive till the end. 60